

A PROJECT OF THE  
PEORIA PARK DISTRICT  
PEORIA, ILLINOIS

**CHILLER REPLACEMENT  
RIVERPLEX RECREATION & WELLNESS CENTER  
600 NE WATER ST.  
PEORIA, ILLINOIS**



PROJECT # 19-022  
JULY 23, 2019

PROJECT MANUAL

PACKAGE # \_\_\_\_\_

PROJECT MANUAL INCLUDING SPECIFICATIONS FOR:

**CHILLER REPLACEMENT  
RIVERPLEX RECREATION & WELLNESS CENTER**  
600 NE WATER ST.  
PEORIA, ILLINOIS

**ARCHITECT:** apaceDesign ARCHITECTS + ENGINEERS  
ATTN: MARK CORDES  
2112 E. WAR MEMORIAL DR.  
PEORIA, ILLINOIS 61614  
TELEPHONE: (309)685-4722

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**OWNER:** PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA,  
PEORIA, ILLINOIS

**TRUSTEES:** ROBERT L. JOHNSON, SR., PRESIDENT  
JACQUELINE J. PETTY  
JOSEPH CASSIDY  
JOYCE HARANT  
MATTHEW P. RYAN  
NANCY L. SNOWDEN

**PROJECT MANAGER:** BECKY FREDRICKSON  
PLANNING, DESIGN & CONSTRUCTION DIVISION  
BRADLEY PARK EQUIPMENT SERVICE  
1314 N. PARK ROAD  
PEORIA, ILLINOIS 61604  
TELEPHONE: (309) 686-3386

**ADMINISTRATIVE STAFF:** EMILY CAHILL, EXECUTIVE DIRECTOR  
BRENT WHEELER, DEPUTY DIRECTOR  
MATT FREEMAN, SUPERINTENDENT OF PARKS  
KARRIE ROSS, SUPERINTENDENT OF FINANCE  
AND ADMINISTRATIVE SERVICES  
BECKY FREDRICKSON, SUPERINTENDENT OF PLANNING,  
DESIGN AND CONSTRUCTION  
SHALESSE PIE, SUPERINTENDENT OF HUMAN  
RESOURCES

\*\*\*\*\*

Address all communications regarding this work to the project manager listed above.

**ADVERTISEMENT FOR BIDS**

Sealed bids will be received by the Peoria Park District, Peoria, Illinois, hereinafter known as the Owner, for the following project:

CHILLER REPLACEMENT  
RIVERPLEX RECREATION & WELLNESS CENTER  
600 NE WATER ST.  
PEORIA, ILLINOIS 61603

It is the intent of the Owner to receive Base Bids & Alternates for the project listed above.

Sealed bids will be received until 1:15 p.m., August 6, 2019, prevailing time, by the Owner, at the Peoria Park District Administrative Office, 1125 W. Lake Ave., Peoria, Illinois 61614. (The Board Room clock shall be the official time keeping device in respect to the bid submission deadline.)

An electronic file including Bid Documents is available at [www.peoriaparks-planning.org](http://www.peoriaparks-planning.org) at no charge. Bid Documents, including Plans, Specifications and Interpretations for this project may be obtained at the Planning, Design & Construction Department, Bradley Park Equipment Service, 1314 N. Park Road, Peoria, IL 61604. Telephone (309) 686-3386. A non-refundable plan deposit of \$35.00 will be charged for each printed set of Bid Documents.

A list of planholders can be obtained upon request. This information will be available up to twenty-four (24) hours prior to the scheduled bid opening time. **After that deadline, no information pertaining to the project will be given.**

A 10% Bid Bond is required, and is to be included with the Bid Proposal. The successful Bidder will be required to furnish a 100% Performance Bond and a 100% Labor and Materials Payment Bond within ten (10) days of formal Award of Contract.

The general prevailing rate of wage for the Peoria area shall be paid for each craft or type of worker needed to execute this contract or perform this work as required by the State of Illinois Department of Labor. Additionally, it is required that provisions of the Illinois Preference Act, the Illinois Drug Free Workplace Act, and the Substance Abuse Prevention on Public Works Act must be adhered to. Bidders are also advised that contract documents for this project include the non-discrimination, equal opportunity and affirmative action provisions in the Human Rights Act and rules and regulations of the Department of Human Rights. The Peoria Park District is an AA/EEO organization and encourages participation by minority and female-owned firms.

The Peoria Park District reserves the right to reject any or all bids, waive technical deficiencies, informalities or irregularities or rebid any project.

PLEASURE DRIVEWAY AND PARK DISTRICT  
OF PEORIA, ILLINOIS

BY: ROBERT L. JOHNSON, SR., President

BY: CARLEY ALLENSWORTH, Secretary

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# SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

## 1. INSTRUCTIONS TO BIDDERS

- A. "Instructions to Bidders", AIA Document A701, 1997 Editions, published by the American Institute of Architects, including revisions adopted before date of this Project Manual, is hereby made part of these specifications with same force and effect as though set forth in full.
- B. The following modifies, changes, deletes from or adds to the **Instructions to Bidders** (AIA Document A701, 1997 Edition). Where any Article of the Instructions to Bidders is modified or any Paragraph, Subparagraph or Clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of that Article, Paragraph, Subparagraph or Clause shall remain in effect.
- C. Parenthesis ( ) indicates the appropriate section and Subparagraph of the Instructions to Bidders which each paragraph of the Supplementary Instructions to Bidders modifies or refers to.

## 2. PROJECT DESCRIPTION

- A. The Project description generally is as follows:
  - 1. **BASE BID:**

Removal of existing chiller, provide and install new air cooled packaged compressor/chiller with variable speed screw-type compressors per drawings and specifications, modifications to concrete footings and pavement, modifications to safety fencing around unit, and all electrical work associated.
  - 2. **ADD ALTERNATE #1:**

Provide and install air cooled packaged compressor/chiller with variable speed screw or centrifugal compressors that have a minimum EER of 10.41 and a minimum IPLV.IP EER of 21.6 .
- B. **PRE-BID MEETING :**
  - 1. A pre-bid meeting will be held at the RiverPlex on Tuesday, July 30, 2019 at 9 :00am.

## 3. CODES AND PERMITS

- A. **COSTS ASSOCIATED WITH REGULATORY COMPLIANCE.** All Work performed in connection with this Project shall be in compliance with the requirements of all applicable local, state, and federal laws, regulations, and rules, as well as the requirements of the Construction Documents. The Bid Price shall reflect all costs of compliance to those requirements, whether or not specifically stated in the Construction Documents or specific sections of the Project Manual.
- B. **PERMITS/FEES.** Work shall not commence until all required building (and/or other) permits have been secured by the Contractor and copies of these permits submitted to the Owner's Representative. Cost of permits is to be included in the Bid Price.

## 4. BID GUARANTY

The bid must be accompanied by a Bid Guaranty which shall not be less than 10% of the amount of the Bid. At the option of the Bidder, the 10% Guaranty may be a Certified Check, Cashier's Check, or a Bid Bond. The Bid Bond shall be secured by a Guaranty or a Surety Company acceptable to the Owner. No bid will be considered unless it is accompanied by the required Guaranty. Funds must be made payable to the order of the Owner. Cash deposits will not be accepted. The Bid Guaranty shall ensure the execution of the Agreement and the furnishing of the Surety Bond or Bonds by the successful Bidder, all as required by the Contract Documents.

## 5. AWARD OF CONTRACT/REJECTION OF BIDS:

The Contracts will be awarded on the basis of Paragraph 5.3 of the Instructions to Bidders. The Bidders to whom the awards are made will be notified at the earliest possible date. The Owner, however, reserves the right to reject any and all Bids, to accept any combination of base bids and alternates and to waive any technical deficiencies, informalities, or irregularities in Bids received whenever such rejection or waiver is in its interest.

No bid shall be withdrawn for a period of sixty (60) days after the opening of bids without the consent of the Owner. The failure of the Bidder to submit a Bid Bond, Certified Check or Cashier's Check in the full amount to cover all proposals bid upon shall be sufficient cause for rejection of his bid. The award will be made contingent upon submittal and evaluation of Contractor's Qualification Statement, Bonds, Certificate of Insurance, Contractor Certification(s), including Peoria Park District Certificate of Equal Employment Opportunity Compliance for Contractors and Vendors, etc.

## 6. EXECUTION OF AGREEMENT:

Subsequent to the award and within ten (10) days after the prescribed forms are prepared and presented for signature by the Owner's Representative, the successful Bidder shall execute and return to the Owner's Representative an Agreement in the form included in the Contract Documents in such number of copies as the Owner may require. The President of the Board of Trustees will complete execution of Agreement after all bonds and any other required documents have been received by the Park District. One fully executed copy of Agreement will then be returned to Contractor.

## 7. PERFORMANCE BOND/LABOR AND MATERIAL PAYMENT BOND & INSURANCE

- A. **BONDS REQUIRED.** Having satisfied all conditions of award as set forth elsewhere in these Documents, the successful Bidder shall, within ten (10) calendar days after award of contract, furnish Surety Bonds in penal sums, each not less than the amount of the Contract as awarded as security for the faithful performance of the Contract (Performance Bond), and for the payment (Labor and Materials Payment Bond) of all persons, firms or corporations to whom the Contractor may become legally indebted for labor, materials, tools, equipment or services employed or used by him in performing the work.
- B. **FORM OF BONDS.** Such bonds shall be in the same form as the samples included in the Project Manual and shall bear the same date as or a date subsequent to that of the Agreement. The current Power of Attorney for the person who signs for any Surety Company shall be attached to such Bonds. Bonds shall be signed by a Guaranty or Surety Company acceptable to the Owner.
- C. **COST OF PERFORMANCE BOND/LABOR AND MATERIAL PAYMENT BOND.** All costs for the Performance Bond/Labor and Material Payment Bond shall be included in the submitted Bid Price.
- D. **INSURANCE.** Insurance requirements for this project are addressed both in the Supplementary General Conditions and in "Attachment A.6", in the "Exhibits" section of this Project Manual.
  - a) In respect to the property ("builders risk") insurance coverages referenced in the Supplementary General Conditions: the successful Bidder **Will** be required to provide such coverages as the work of the Project will be accomplished by **ONE** general contractor.
- E. **TIME FRAMES.** The successful Bidder shall, within ten (10) days after award of contract by the Board of Trustees, submit Proof of Insurance coverages/Bonds in the form and amounts required to the Owner's Representative. Should the Bidder be unable to provide the required Proof of Insurance(s)/Bonds within the specified ten day period the Owner reserves the right, at its sole discretion, to withdraw its award of contract from that Bidder.

#### **8. DEFAULT**

- A. The failure of the successful Bidders to execute the Agreement, supply the required Bonds or proof of required insurance coverage(s) within (ten) 10 days after award of contract, or within such extended period as the Owner may grant based upon reasons determined sufficient by the Owner, may constitute a default. In such case, award of contract will be transferred to the second lowest bidder.

#### **9. CONTRACTOR'S QUALIFICATION STATEMENT**

- A. Contractor's Qualification Statement (AIA Document 305) shall be submitted by low bidder for evaluation prior to award of contract if so requested by the Owner or his representatives.

#### **10. LIST OF SUBCONTRACTORS/PRODUCT & EQUIPMENT SUBSTITUTIONS**

- A. Each Bidder shall submit a "MAJOR SUBCONTRACTORS LIST" proposed to be used in the execution of the Work. If there will be no subcontractors, the Bidder shall state "No Subcontractors" on this form. The completed form is due with the Bid Proposal.
  - 1) Identify the trade name, address, telephone number, and category of work of each subcontractor.
  - 2) Failure to submit the "Major Subcontractors List" with the Bid Proposal may result in the rejection of the Bid.
  - 3) Delete Subparagraphs (6.3.1.1) and (6.3.1.2) from AIA A701.
- B. The Bidder, by submission of a signed bid form, agrees to install all products and equipment by brand name or names specified in the Technical Specifications sections of this Project Manual. "Or equal" substitutions will be allowed only if approved in writing prior to the bid opening and listed in the "Substitutions" section of the Bid Form.

#### **11. CONTRACT ADMINISTRATION FORMS/COSTS OF FORMS**

- A. **REQUIRED FORMS.** The following AIA forms will be used (AIA forms will be supplied by the Owner if requested, and charged to the Contractor at cost) in the administration of the project:
  - 1) **AIA Document A310:** "Bid Bond", February 1970 edition
  - 2) **AIA Document A305:** "Contractor's Qualification Statement", 1986 edition
  - 3) **AIA Document G702:** "Application and Certificate of Payment", May 1992 edition
  - 4) **AIA Document G703:** "Continuation Sheet", May 1992 edition
- B. **OTHER FORMS.** Other contract administration forms (to be provided by the Owner unless otherwise noted) required for use in the Project are:
  - 1) **Major Subcontractors List**
  - 2) **Contractor's Affidavit**
  - 3) **Individual Contractor Form**
  - 4) **Corporate or Partnership Form**

- 5) **Performance Bond**
- 6) **Labor and Material Payment Bond**
- 7) **Lien Waiver Forms**
- 8) **Weekly Workforce Report**
- 9) **Certified Payroll Form** (Contractor may use own form)
- 10) **Insurance Forms: As required in Attachment A (at end of Project Manual)** (will not be provided by Owner)
- 11) **Agreement Between Owner and Contractor**

Examples of these forms are included in the Project Manual.

## **12. CONSTRUCTION TIME AND LIQUIDATED DAMAGES CLAUSE:**

- 2.5.1 PROJECT COMPLETION.** The Agreement will include the following paragraph(s) or language substantially the same, regarding construction time and liquidated damages:
- 1) **LIQUIDATED DAMAGES:** Owner and Contractor recognize that time is of the essence of this Agreement and that Owner will suffer financial loss if the Work is not Substantially Complete within the time specified below, plus any extensions thereof allowed in accordance with Article 8 of the General Conditions. They also recognize the delays, expense and difficulties involved in proving in a legal or arbitration proceeding the actual loss suffered by Owner if the Work is not completed on time.
  - 2) Accordingly, instead of requiring any such proof, Owner and Contractor agree that as Liquidated Damages for delay (but not as a penalty) Contractor shall pay Owner TWO HUNDRED AND FIFTY DOLLARS (\$250.00) for each calendar day that expires after One hundred ninety-eight ( 198 ) calendar days from Notice of Award until Substantial Completion is attained. The work is tentatively scheduled to begin on August 15, 2019 and be at Substantial Completion by February 28, 2020.
  - 3) After Substantial Completion, if Contractor shall neglect, refuse, or fail to complete the remaining Work necessary to achieve Final Completion within eighty-three ( 83 ) calendar days or any proper extension thereof granted by Owner, Contractor shall pay Owner TWO HUNDRED AND FIFTY DOLLARS ( \$ 250.00 ) dollars for each day that expires after the time specified.
  - 4) Owner and Contractor agree that the per day liquidated damage amounts set forth in subparagraphs "2" and "3" of this section constitute a reasonable forecast of the financial losses, actual costs and increased expenses the Owner may incur as a result of delayed Substantial or Final Completion of the Project.

## **13. PROJECT MANUAL/PLANS & SITE VISITATION**

- A. A set of Bid Documents may be examined, at no charge, at the office of the Owner's Representative.
- B. **PLAN DEPOSIT.** An electronic file including Bid Documents is available at [www.peoriaparks-planning.org](http://www.peoriaparks-planning.org) at no charge. A printed set of Bid Documents, including Plans, Specifications and Interpretations for this project may be obtained at the Planning, Design & Construction Department, Bradley Park Equipment Service, 1314 N. Park Road, Peoria, IL 61604. Telephone (309)686-3386. A non-refundable plan deposit of \$35.00 will be charged for each printed set of Bid Documents.
- C. **FAMILIARITY WITH BID DOCUMENTS & SITE VISITATION.** Bidders, by submission of their Bids, represent that they have visited the site to acquaint themselves with the local conditions in which the Work is to occur, and that they are familiar with all the requirements of the Project, as defined in the Project Manual and the Plan(s).

## **14. OTHER MODIFICATIONS TO AIA-701/OTHER CONDITIONS**

- A. Add the following sentence to (4.1.7): "Bidder shall submit two (2) completed copies of Bid Form and retain one (1) copy for his files."
- B. Delete Section (6.2) - "Owner's Financial Capability"; and last sentence of Paragraph (4.2.1.)
- C. In reference to (7.2.1), the Peoria Park District reserves the right of final approval of bonding companies.
- D. Delete paragraph (7.1.3).

## **15. EQUAL EMPLOYMENT OPPORTUNITY/AFFIRMATIVE ACTION/SEXUAL HARASSMENT**

- A. The "Peoria Park District Certificate of Equal Employment Opportunity Compliance for Contractors and Vendors Form" and "Workforce Profile" and "Sexual Harassment Policy" shall be filled out and returned with the Bid. Failure to submit a completed "Peoria Park District Certificate of Equal Employment Opportunity Compliance for Contractors and Vendors Form" and "Workforce Profile" and "Sexual Harassment Policy" may result in rejection of the bid.



- B.** Effective July 1, 1993, every party to a public contract and every party bidding on public contracts is required to have a written "**Sexual Harassment Policy**" that contains:
- 1) A definition of sexual harassment under state law;
  - 2) A description of sexual harassment utilizing examples;
  - 3) A formalized complaint procedure;
  - 4) A statement of victim's rights;
  - 5) Directions on how to contact the Illinois Department of Human Rights - **Illinois companies**. Out-of-State companies must include directions on how to contact the enforcement agency within their state. Companies that issue a standard policy for all business locations must prepare an addendum providing directions on how to contact the appropriate enforcement agency.
  - 6) A recitation that there cannot be any retaliation against employees who elect to file charges.

Recommendation: Your "**Sexual Harassment Policy**" should be drafted in language easy to understand and any revisions should be reviewed by legal counsel. A copy of your policy should be posted in a prominent and accessible location to assure all employees will be notified of the company's position.

**In order to conduct business with the Peoria Park District, you must have a written "Sexual Harassment Policy" that conforms to the new Act.**

**FAILURE TO DO SO WILL DISQUALIFY YOU AS AN ELIGIBLE VENDOR.**

- C.** Lowest responsible bidder not meeting the Park District's goal of 12% for minority/women participation, must provide proof of efforts made in contacting an adequate number of minority and women owned firms and/or labor.

#### **16. BID SUBMISSION**

- A. DATE, TIME & PLACE OF RECEIVING BIDS.** Bids will be received until the date and time listed in the "Advertisement for Bids", at which time they will be publicly opened, read aloud and recorded. The Bid Opening will be held at the place listed in the "Advertisement for Bids".
- B. REQUIRED ITEMS.** The following items must be included as part of the "BID":
- 1) Two (2) signed copies of the **BID FORM**. (Retain the third copy for your files.)
  - 2) The **PEORIA PARK DISTRICT CERTIFICATE OF EQUAL EMPLOYMENT OPPORTUNITY COMPLIANCE FOR CONTRACTORS AND VENDORS FORM** and **SEXUAL HARASSMENT POLICY**.
  - 3) The **WORKFORCE PROFILE**.
  - 4) The **ILLINOIS DRUG FREE WORKPLACE CERTIFICATION**.
  - 5) The **CONTRACTOR CERTIFICATION** (individual or corporate/partnership).
  - 6) The **LIST OF SUBCONTRACTORS**. (Submit form and state "No Subcontractors" on the form, if none will be used.)
  - 7) The **BID GUARANTY**.
  - 8) The **CERTIFICATION OF SAFETY COMPLIANCE**.
  - 9) **SUBSTANCE ABUSE PREVENTION PROGRAM CERTIFICATION**
- C. BID SUBMISSION.** The "BID" shall be enclosed in envelopes (outer and inner), both of which shall be sealed and clearly labeled with the following information, in order to prevent premature opening of the bid:
- "PROPOSAL"
  - NAME OF PROJECT
  - NAME OF BIDDER
  - DATE/TIME OF BID OPENING

END OF SUPPLEMENTARY INSTRUCTIONS TO BIDDERS

Bid From: \_\_\_\_\_

PROJECT NO.19-022  
BID FOR: CHILLER REPLACEMENT  
LOCATION: RIVERPLEX

**BID FORM**

BID TO: PEORIA PARK DISTRICT

UNDERSIGNED:

1. Acknowledges receipt of:
  - A. Project Manual and Drawings for:  
\_\_\_\_\_
  - B. Addenda: No. \_\_\_\_\_ through No. \_\_\_\_\_
2. Has examined facility and the bid documents and shall be responsible for performing work specifically required of him by all parts of bidding documents including specifications for entire project, even though such work may be included as related requirements specified in other divisions or sections.
3. And agrees to enter into and execute Contract with Owner, if awarded on basis of this bid, and to:
  - A. Furnish Bonds and Insurance required by the Bidding & Contract Documents.
  - B. Accomplish work in accord with Contract.
  - C. Complete work within specified Contract time.
4. **CONTRACT TIME:** Contractor agrees to Substantially Complete ALL WORK as required by the Contract Documents per the Supplementary General Conditions and Supplementary Instructions to Bidders.
5. **BASE BIDS:**
  - A. Base Bid:  
Bidder agrees to perform all building and site work, as set forth in the Project Manual and Drawings for the sum of:  
  
\_\_\_\_\_ Dollars (\$\_\_\_\_\_.\_\_\_\_\_)
6. **ALTERNATES:**  
Bidder agrees to perform all building and/or site work items as set forth below. The prices submitted may be accepted either at the time of Base Bid approval or up to no later than ninety (90) days after award of the Bid; however, if not approved at the time of the award of the Base Bid, the contract times as set forth in the Project Manual and Drawings will be adjusted to compensate for the additional time taken in award of the Alternate:

Bid From: \_\_\_\_\_

PROJECT NO.19-022  
BID FOR: CHILLER REPLACEMENT  
LOCATION: RIVERPLEX

A. Add Alternate #1:

Provide and install air cooled packaged compressor/chiller with variable speed screw or centrifugal compressors that have a minimum EER of 10.41 and a minimum IPLV.IP EER of 21.6

\_\_\_\_\_ Dollars (\$\_\_\_\_\_.\_\_\_\_)

7. **PROPOSED SUBSTITUTION LIST:**

Base Bid(s) and Alternates are understood to include only those product brands, items, and elements which are specified in the Bid Documents. The following is a list of substitute products, equipment or methods of construction which the Bidder proposes to furnish on this project, with difference in price being added or deducted from Base Bid(s).

Bidder understands that acceptance of any proposed substitution which has not been approved as an "equal" to the product brand, item, or element specified prior to bid opening is at Owner's option. Approval or rejection of any substitutions listed below will be indicated before executing Contract.

<u>ITEM</u>	<u>ADD</u>	<u>DEDUCT</u>
_____	\$_____	\$_____
_____	\$_____	\$_____
_____	\$_____	\$_____

8. **BIDDERS CHECKLIST:**

Did you visit the site?	Yes	No
Is Bid Security enclosed? (If applicable)	Yes	No
Is Peoria Park District Certificate of Equal Employment Opportunity Compliance for Contractors and Vendors and Sexual Harassment Policy enclosed?	Yes	No
Is Workforce Profile enclosed?	Yes	No
Is List of Subcontractors enclosed?	Yes	No
Is Contractor Certification enclosed?	Yes	No
Is Ill. Drug Free Workplace Certification enclosed?	Yes	No
Is Certificate of Safety Compliance enclosed?	Yes	No
Is Substance Abuse Prevention Program Certification enclosed?	Yes	No

9. **BIDDER INFORMATION:**

NAME OF BIDDER: \_\_\_\_\_

Bid From: \_\_\_\_\_

PROJECT NO.19-022  
BID FOR: CHILLER REPLACEMENT  
LOCATION: RIVERPLEX

ADDRESS: \_\_\_\_\_

CITY, STATE, ZIP: \_\_\_\_\_

TELEPHONE NO.: \_\_\_\_\_

BY: \_\_\_\_\_

(Signature of Authorized Official)

TITLE: \_\_\_\_\_

BIDDER'S SEAL

WITNESS: \_\_\_\_\_

END OF BID FORM



**Peoria Park District**  
**Certificate of Equal Employment Opportunity Compliance**  
**for**  
**Contractors and Vendors**

Disclosure of the information requested in this form is required by the Peoria Park District. Failure to properly complete and sign this form will result in it being returned unprocessed thereby resulting in a delay or denial of eligibility to bid.

As part of the Company's commitment to equal employment opportunity practices, this company does the following:

- Recruits, trains, upgrades, promotes and disciplines persons without regard to race, color, sex, religion, national origin, veteran status, age, mental or physical ability.
- Notifies all recruitment sources that all qualified applicants will be considered for employment without regard to race, color, sex, religion, national origin, veteran status, age, mental or physical ability.
- When advertising is used, specifies that all qualified applicants will be considered for employment without regard to race, color, sex, religion, national origin, veteran status, age, mental or physical ability.
- Notifies all labor organizations which furnish this company with any skilled or non-skilled labor of the Company's responsibility to comply with the equal employment opportunity requirements required in all contracts by the Peoria Park District.
- Notifies all of its sub-contractors of their obligation to comply with the equal employment opportunity requirements required in all contracts by the Peoria Park District.
- Has an affirmative action program that assures the company's fair employment practices are understood and carried out by all of its managerial, administrative and supervisory personnel.

Is the Company a minority/woman owned business (MBE/WBE)?  NO  YES, if yes  MBE or  WBE?

The Company does not discriminate against any employees or applicants for employment because of race, color, religion, sex, national origin, veteran status, age, mental or physical ability.

The Company does not maintain segregated facilities for any of its employees on the basis of race, religion, color, national origin, because of habit, local custom, or otherwise.

The Company has a written sexual harassment policy meeting the Illinois Department of Human Rights requirements.

By signing this form, the Company attests that it complies with all statements listed above as part of the Company's commitment to equal employment opportunity practices. The Company further agrees that it has completed the attached Workforce Profile Sheet truthfully, to the best of its knowledge.

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Company Address

\_\_\_\_\_  
Signature of Company Official

\_\_\_\_\_  
Name / Title

\_\_\_\_\_  
Telephone Number & Fax Number

\_\_\_\_\_  
Email Address

Rev. 9/2017

## WORKFORCE PROFILE

Job Classifications	Black Employees		White Employees		Hispanic Employees		Native American Employees		Asian Employees		Other Employees		TOTAL EMPLOYEES	
	M	F	M	F	M	F	M	F	M	F	M	F	M	F
1. Officials, Managers, Supervisors														
2. Professionals														
3. Technicians														
4. Sales														
5. Office/Clerical														
6. White Collar Trainees:														
7. Skilled Crafts:														
8. Apprentices:														
9. On-the-job Trainees:														
10. Semi-skilled														
11. Service Workers														
12. Unskilled														
<b>TOTALS</b>														

Company Name: \_\_\_\_\_

# WORKFORCE PROFILE INSTRUCTIONS

## RACE/ETHNIC IDENTIFICATION

WHITE (not of Hispanic origin): All persons having origins in any of the original peoples of Europe, North Africa, or the Middle East.

BLACK (not of Hispanic origin): All persons having origins in any of the Black racial groups of Africa.

HISPANIC: All persons of Mexican, Puerto Rican, Cuban, Central or South American, or other Spanish culture or origin, regardless of race.

ASIAN or PACIFIC ISLANDER: All persons having origins in any of the original peoples of the Far East, Southeast Asia, the Indian Subcontinent, or the Pacific Islands. This area includes, for example, China, India, Japan, Korea, the Philippine Islands, and Samoa.

NATIVE AMERICAN or ALASKAN NATIVE: All persons having origins in any of the original peoples of North America, and who maintain cultural identification through tribal affiliation or community recognition.

## DESCRIPTION OF JOB CLASSIFICATIONS

OFFICIALS, MANAGERS, AND SUPERVISORS - Occupations requiring administrative personnel who set broad policies, and exercise over-all responsibility for the execution of these policies, and direct individual departments or special phases of a firm's operations. Includes: officials, executives, middle management, plant managers, department managers/superintendents, salaried foremen who are members of management, purchasing agents and buyers, and kindred workers.

PROFESSIONALS - Occupations requiring either college graduation or experience of such kind and amount as to provide a comparable background. Includes: accountants/auditors, airplane pilots and navigators, architects, artists, chemists, designers, dietitians, editors, engineers, lawyers, librarians, mathematicians, natural scientists, personnel and labor relations workers, physical scientists, physicians, social scientists, teachers, and kindred workers.

TECHNICIANS - Occupations requiring combination of basic scientific knowledge and manual skill which can be obtained through about 2 years of post high school education, such as is offered in many technical institutes and junior colleges, or through equivalent on-the-job training. Includes: drafters, engineering aids, junior engineers, scientific assistants, surveyors, technical illustrators, technicians (medical, dental, electronic physical sciences), and kindred workers.

SALES WORKERS - Occupations engaging wholly or primarily in direct selling. Includes: advertising agents/salespersons, insurance agents/brokers, real estate agents/brokers, stock and bond salespersons, demonstrators, salespersons and sales clerks, and kindred workers.

OFFICE AND CLERICAL WORKERS - Includes all clerical type work regardless of level of difficulty, where the activities are predominantly non-manual though some manual work not directly involved with altering or transporting the products is included. Includes: bookkeepers, cashiers, collectors (bills and accounts), messengers and office couriers, office machine operators, shipping and receiving clerks, stenographers, typist and secretaries, telegraph and telephone operators, and kindred workers.

WHITE COLLAR TRAINEES - Persons engaged in formal training for official, managerial, professional, technical, sales, office and clerical occupations.

SKILLED CRAFTS - Manual worker of relatively high skill level having a thorough and comprehensive knowledge of the processes involved in their work. Exercise considerable independent judgment and usually receive an extensive period of training. Includes: the building trades hourly paid foremen and leadmen who are not members of management, mechanics and repairmen, skilled machining occupations, compositors and typesetters, electricians, engravers, job setters (metal), motion picture projectionists, pattern and model makers, stationary engineers, tailors and tailoresses, and kindred workers.

APPRENTICES - Persons employed in a program including work training and related instruction to learn a trade or craft which is traditionally considered an apprenticeship, regardless of whether the program is registered with a Federal or State agency.

ON-THE-JOB TRAINEES - Persons engaged in formal training for craftsmen when not trained under apprentice programs; semi-skilled, unskilled and service occupations.

SEMI-SKILLED WORKERS - Workers who operate machine or processing equipment or perform other factory-type duties of intermediate skill level which can be mastered in a few weeks and require only limited training.

SERVICE WORKERS - Workers in both protective and non-protective service occupations. Includes: attendants (hospital and other institution, professional and personal service), barbers, charwomen and cleaners, cooks (except household), counter and fountain workers, elevator operators, fire fighters, guards, watchmen and doorkeepers, stewards, janitors, police officers and detectives, porters, waiters and waitresses, and kindred workers.

UNSKILLED WORKERS - Workers in manual occupations which generally require no special training. Perform elementary duties that may be learned in a few days and require the application of little or no independent judgement. Includes: garage laborers, car washers and greasers, gardeners (except farm) and groundskeepers, longshoremen and stevedores, lumbermen, craftsmen and wood choppers, laborers performing lifting, digging, mixing loading and pulling operations, and kindred workers.



## **PLEASE BE ADVISED!**

Every party to a public contract and every party bidding on public contracts are required to have a written sexual harassment policy that contains:

- (1) a definition of sexual harassment under state law;
- (2) a description of sexual harassment utilizing examples;
- (3) a formalized complaint procedure;
- (4) a statement of victims rights;
- (5) directions on how to contact the Illinois Department of Human Rights – **Illinois companies.** **Out-of-State companies must include directions on how to contact the enforcement agency within their state.** Companies that issue a standard policy for all business locations must prepare an addendum providing directions on how to contact the appropriate enforcement agency.
- (6) a recitation that there cannot be any retaliation against employees who elect to file charges.

**Recommendation:** Your sexual harassment policy should be drafted in language easy to understand and any revisions should be reviewed by legal counsel. A copy of your policy should be posted in a prominent and accessible location to assure all employees will be notified of the company's position.

**In order to conduct business with the PEORIA PARK DISTRICT, you must have a written sexual harassment policy that conforms to the new ACT.**

**FAILURE TO DO SO  
WILL DISQUALIFY YOU AS AN ELIGIBLE VENDOR!!!**

*Please be advised, effective July 1, 1993, Governor Jim Edgar established under Executive Order Number 7 (Public Act 87-1257) that every party to a public contract and every party bidding on a public contract within the State of Illinois must have a written policy statement prohibiting sexual harassment. The following model policy statement is a draft copy provided for use in formulating your company's policy statement*

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### **SEXUAL HARASSMENT POLICY STATEMENT**

It is the responsibility of each individual employee to refrain from sexual harassment and it is the right of each individual employee to work in an environment free from sexual harassment.

#### **DEFINITION OF SEXUAL HARASSMENT**

According to the Illinois Human Rights Act, sexual harassment is defined as:

Any unwelcome sexual advances or requests for sexual favors or any conduct of a sexual nature when

1. submission to such conduct is made either explicitly or implicitly a term or condition of an individual's employment;
2. submission to or rejection of such conduct by an individual is used as the basis for employment decision(s) affecting such individual; or
3. such conduct has the purpose or effect of substantially interfering with an individual's work performance or creating an intimidating, hostile, or offensive working environment.

The courts have determined that sexual harassment is a form of discrimination under Title VII of the U.S. Civil Rights act of 1964, as amended in 1991. One such example is a case where a qualified individual is denied employment opportunities and benefits that are, instead, awarded to another individual who submits (voluntarily or under duress) to sexual advances or sexual favors. Another example is where an individual is subjected to unwelcome sexual conduct in order to receive an employment opportunity.

**D R A F T**

Other conduct commonly considered to be sexual harassment includes:

- ⇒ Verbal: Sexual innuendoes, suggestive comments, insults, humor and jokes about sex, anatomy or gender-specific traits, sexual propositions, threats, repeated requests for dates, or statement about other employees, even outside of their presence, of a sexual nature.
- ⇒ Non-Verbal: Suggestive or insulting sounds (whistling), leering, obscene gestures, sexually suggestive bodily gestures, "catcalls", "smacking" or "kissing" noises.
- ⇒ Visual: Posters, signs, pin-ups, slogans of a sexual nature.
- ⇒ Physical: Touching, unwelcome hugging or kissing, pinching, brushing the body, coerced sexual intercourse or actual assault.

Sexual harassment most frequently involves a man harassing a woman. However, it can also involve a woman harassing a man or harassment between members of the same gender.

The most severe and overt forms of sexual harassment are easier to determine; however, some sexual harassment is more subtle and depends to some extent on individual perception and interpretation. The trend in the courts is to assess sexual harassment by a standard of what would offend a "reasonable woman" or a "reasonable man", depending upon the gender of the alleged victim.

An example of the most subtle form of sexual harassment is the use of endearments. The use of terms such as "honey", "darling", and "sweetheart" is objectionable to many women who believe that these terms undermine their authority and their ability to deal with men on an equal and professional level.

Another example is the use of a compliment that could potentially be interpreted as sexual in nature. Below are three statements that might be made about the appearance of a woman in the workplace:

- ⇒ “That’s an attractive dress you have on.”
- ⇒ “That’s an attractive dress. It really looks good on you.”
- ⇒ “That’s an attractive dress. You really fill it out well.”

The first statement appears to be simply a compliment. The last is most likely to be perceived as sexual harassment depending on individual perceptions and values. To avoid the possibility of offending an employee, it is best to follow a course of conduct above reproach, or to err on the side of caution.

**RESPONSIBILITY OF INDIVIDUAL EMPLOYEES**

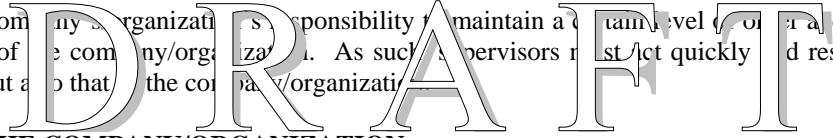
Each individual employee has the responsibility to refrain from sexual harassment in the workplace. An individual employee who harasses a fellow worker is, of course, liable for his or her individual conduct. The harassing employee will be subject to disciplinary action up to and including discharge in accordance with company/organization policy or a collective bargaining agreement, as appropriate.

**RESPONSIBILITY OF SUPERVISORY PERSONNEL**

Each supervisor is responsible for maintaining a workplace free of sexual harassment. This is accomplished by promoting a professional environment and by dealing with sexual harassment as with all other forms of employee misconduct.

The courts have found companies/organizations as well as supervisors can be held liable for damages related to sexual harassment by a manager, supervisor, employee, or third party (an individual who is not an employee but does business with a company/organization, such as a contractor, customer, sales representative, or repair person).

Liability is based either on a company/organization's responsibility to maintain a certain level of order and discipline, or on the supervisor acting as an agent of the company/organization. As such, supervisors must act quickly and responsibly, not only to minimize their own liability, but also that of the company/organization.



**RESOLUTION OUTSIDE THE COMPANY/ORGANIZATION**

It is hoped that most sexual harassment complaints and incidents can be resolved within a company/organization. However, an employee has the right to contact the Illinois Department of Human Rights (IDHR) or the U.S. Equal Employment Opportunity Commission (EEOC) about filing a formal complaint. An IDHR complaint must be filed within 180 days of the alleged incident(s) unless it is a continuing offense. A complaint with EEOC must be filed within 300 days.

***Illinois Department of Human Rights***  
(217) 785-5100 – Springfield  
(217) 785-5125 – TDD Springfield  
(312) 814-6200 – Chicago  
(312) 263-1579 – TDD Chicago

***Illinois Human Rights Commission***  
(217) 785-4350 – Springfield  
(217) 785-5125 – TDD Springfield  
(312) 814-6269 – Chicago  
(312) 814-4760 – TDD Chicago

***U.S. Equal Employment Opportunity Commission***  
(312) 353-2613 – Chicago District Office  
(800) 669-4000 – Toll Free Within State of Illinois  
(800) 669-6820 – TDD Chicago

An employee who is suddenly transferred to a lower paying job or passed for promotion, after filing a complaint with IDHR or EEOC, may file a retaliation charge, also due 180 days (IDHR) or 300 days (EEOC) from the alleged retaliation.

An employee who has been physically harassed or threatened while on the job may also have grounds for criminal charges of assault and battery.

**FALSE AND FRIVOLOUS COMPLAINTS**

False and frivolous charges refer to cases where the accuser is using a sexual complaint to accomplish some end other than stopping sexual harassment. It does not refer to charges made in good faith which cannot be proven. Given the seriousness of the consequences for the accused, a false and frivolous charge is a severe offense that can itself result in disciplinary action.



## ILLINOIS DRUG FREE WORKPLACE CERTIFICATION

The undersigned Contractor/Vendor hereby certifies that it will comply with all provisions of the Illinois Drug Free Workplace Act of 1991.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_

Contractor/Vendor

\_\_\_\_\_

By: \_\_\_\_\_



## SUBSTANCE ABUSE PREVENTION PROGRAM CERTIFICATION

Project Name: \_\_\_\_\_

Location: \_\_\_\_\_

The Substance Abuse Prevention on Public Works Act Public Act 95-0635, prohibits the use of drugs and alcohol, as defined in the Act, by employees of the Contractor and by employees of all approved Subcontractors while performing work on a public works project. The Contractor/Subcontractor herewith certifies that it has a superseding collective bargaining agreement or makes the public filing of its written substance abuse prevention program for the prevention of substance abuse among its employees who are not covered by a collective bargaining agreement dealing with the subject as mandated by the Act.

A. The undersigned representative of the Contractor/Subcontractor certifies that the contracting entity has signed collective bargaining agreements that are in effect for all of its employees, and that deal with the subject matter of Public Act 95-0635.

\_\_\_\_\_  
Contractor/Subcontractor

\_\_\_\_\_  
Name of Authorized Representative (type or print)

\_\_\_\_\_  
Title of Authorized Representative (type or print)

\_\_\_\_\_  
Signature of Authorized Representative Date

B. The undersigned representative of the Contractor/Subcontractor certifies that the contracting entity has in place, for all of its employees not covered by a collective bargaining agreement that deals with the subject of the Act, the attached substance abuse prevention program that meets or exceeds the requirements of Public Act 95-0635.

\_\_\_\_\_  
Contractor/Subcontractor

\_\_\_\_\_  
Name of Authorized Representative (type or print)

\_\_\_\_\_  
Title of Authorized Representative (type or print)

\_\_\_\_\_  
Signature of Authorized Representative Date



## CERTIFICATION OF SAFETY COMPLIANCE

The undersigned Contractor/Vendor hereby certify that they and their sub-contractors will comply with any and all prevailing occupational safety and health standards including, but not limited to the following: hazard communication, hearing conservation, respirator use, permit required confined space entry, scaffolding, personal protective equipment, ladder usage, ventilation, flammable and combustible liquids handling and storage and lockout/tagout. Such compliance may include a training component or require a written program of compliance.

Dated this day of \_\_\_\_\_, 20 \_\_\_\_\_.

CONTRACTOR/VENDOR: \_\_\_\_\_

By: \_\_\_\_\_

**PLEASURE DRIVEWAY AND PARK DISTRICT  
OF PEORIA, ILLINOIS**

Individual Contractor Form

**CONTRACTOR CERTIFICATION**

I, \_\_\_\_\_, do hereby certify that I am a contractor who has not been barred from bidding on a public contract as a result of a violation of either Section 33E-3 (bid-rigging) or Section 33E-4 (bid rotating) of the Illinois Criminal Code, Illinois Compiled Statutes 720 ILCS 5/33E-3 and 5/33E-4.

\_\_\_\_\_  
Contractor

By: \_\_\_\_\_

Subscribed and Sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Notary Public

My Commission Expires \_\_\_\_\_, 20\_\_\_\_

**PLEASURE DRIVEWAY AND PARK DISTRICT  
OF PEORIA, ILLINOIS**

Corporate or Partnership Contractor Form

**CONTRACTOR CERTIFICATION**

I, \_\_\_\_\_, a duly authorized agent of  
(Agent)

\_\_\_\_\_, do hereby certify that neither  
(Contractor)

\_\_\_\_\_, nor any individual presently  
(Contractor)

affiliated with \_\_\_\_\_, has been barred from  
(Contractor)

bidding on a public contract as a result of a violation of either Section 33E-3 (bid-rigging) or Section 33E-4 (bid rotating) of the Illinois Criminal Code, Illinois Compiled Statutes, 720 ILCS 5/33E-3 and 5/33E-4.

\_\_\_\_\_  
Contractor

By: \_\_\_\_\_

Subscribed and Sworn before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Notary Public

My Commission Expires \_\_\_\_\_, 20\_\_\_\_



**MAJOR SUBCONTRACTORS LIST**

The following tabulation of Major Subcontractors shall be attached and made a condition of the Bid. The Bidder expressly understands and agrees to the following provisions:

- A. If awarded a Contract as a result of this Bid, the major subcontractors used in the prosecution of the work will be those listed below.
- B. The following list includes all subcontractors who will perform work representing 5% (five percent) or more of the total Base Bid.
- C. The subcontractors listed below are financially responsible and are qualified to perform the work required.
- D. The subcontractors listed below comply with the requirements of the Contract Documents.
- E. Any substitutions in the subcontractors listed below shall be requested in writing by the Contractor and must be approved in writing by the Owner. No sub-subcontractors will be allowed unless specifically stated on the form. All pertinent financial, performance, insurance and other applicable information shall be submitted with the request for substitution(s). Owner shall respond to such requests within 14 calendar days following the submission of all necessary information to the full satisfaction of the Owner.
- F. Failure to submit the list of Major Subcontractors as stated herein shall constitute a material variation from the Invitation to Bid; and any such Bid may be rejected by the Owner.

Subcontractor Name	Address	Telephone	Area of Work	Minority/Women Owned Business (Yes/No)

(Attach additional sheets if required)

END OF MAJOR SUBCONTRACTORS FORM

# Directory of Minority & Women Owned Business Enterprises Peoria Park District

Revised 5/2019

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<b>Absolute Risk Management Strategies</b> Kelly Peterson	MBE Construction Safety, Job Site Safety Plan Development, Job Site Risk Assessment, Construction OSHA Training 416 Main St., Suite 533, Peoria, IL 61602	309-256-8471 309-222-4050 Cell
<b>Adams Septic &amp; Sewer Services, Inc.</b> Michelle Adams	WBE Septic and Sewer Contractor 1641 N. Tiber Ridge Ct., East Peoria, IL 61611	309-691-6113
<b>AFE Construction, Inc.</b> Tommy and Monica Arbuckle	WBE General Contractor WBE P.O. Box 199, Mackinaw, IL 61755	309-303-7065 866- 491-2209 Fax Tommy.afeinc@hotmail.com
<b>A &amp; L Salvage, Inc.</b> Archie Brown	MBE Clean Up, Tree Cutting & Removal, Truck Salvaging 824 W. Brons Peoria, IL 61604	309-682-4412
<b>Alexander Brothers Construction Co.</b> Allester Alexander	MBE Concrete, Demolition, Excavation, Landscaping P.O. Box 1508, Peoria, IL 61605	309-673-6768 abrosconst@aol.com
<b>A. Lucas &amp; Sons Steel</b> Margaret Hanley	WBE Structural Steel Fabrication 1328 SW Washington, Peoria, IL 61602	309-673-8547 309-673-7213 Fax Margaret@alucasiron.com
<b>Ambri Inc.</b> Robert J. Hunt. Jr.	MBE Drywall, Flooring, Painting, Cabinetry 9101 S. Nashville Ave., Oak Lawn, IL 60453	708-233-0217 Ph/ Fax
<b>A Unique Maintenance Service</b> Andrea McKnight	MBE Commercial and Industrial Construction Cleanup 2101 N. North St., Peoria, IL 61604	309-685-7197 309-685-4472 Fax
<b>BMI Contractors &amp; Assoc.</b> Sammy Hobson	MBE Excavation, Concrete 1123 MacQueen., Peoria, IL 61604	309-657-4469 Ph 309-713-1569 Fax
<b>Braun Excavating, Inc.</b> Teresa Braun	WBE Demolition, Digging of Footings, Excavation, Pipe Laying 24 Gulf Stream, Bartonville, IL 61607	309-697-5454 309-697-6567 Fax
<b>Brown, Leo Trucking, Inc.</b> Leo Brown	MBE Trucking/Hauling P. O. Box 9057, Peoria, IL 61612	309-685-6710 309-685-0759 Fax
<b>Buddy's Landscaping</b> Dexter Davis	MBE Landscaping P. O. Box 1836, Bloomington, IL 61702	309-824-9211 309-454-3342 Fax Dexterdavis2@aol.com
<b>Central IL Construction Inc.</b> Jessica Youngman	WBE Land Surveying 416 Germantown Rd., Germantown, IL 61548	309-383-3156
<b>Central IL Consulting</b> Jessica Youngman	WBE Land Surveying 416 Germantown Rd., Germantown, IL 61548	309-383-3156 youngman@mtco.com
<b>Central IL Rebar Insulators</b> Roger Fleming	MBE Structural Steel and Rebar Replacement 4719 Ridgelawn, Peoria, IL 61615	309-258-1379 888-387-5716 Fax
<b>Central Landscaping</b> Donna Brandenburg	WBE Landscaping 12512 Mendell Rd., Princeville, IL 61559	309-385-4832 309-385-2644 Fax
<b>CJL Landscaping, Inc.</b> Rebecca J. Kelch	WBE Landscaping 10902 W. U. S. Highway 150, Brimfield, IL 61517	309-691-9200 309-691-5131 Fax Meinders_81@yahoo.com
<b>Clevenger Contractors Inc.</b> Verlee Clevenger	WBE Guardrail, Bridge Rail, Seeding, Fencing 355 Naples Rd., P.O. Box 19, Bluffs, IL 62621	217-754-3411 217-754-3537 Fax clever@irte.net

<b>CNS Forestry &amp; Landscaping LLC</b> Christine Schilling	WBE Landscaping, Seeding, Sodding, Tree Removal 1813 1000 <sup>th</sup> St., Lincoln, IL 62656	217-792-3808 217-792-3808 Fax
<b>Concrete to Perfection</b> Elonda Whitfield	WBE/MBE Designs on Concrete concretetoperfection@gmail.com	309-681-9508
<b>Cordova Construction</b> Tina Christopher	WBE Concrete Removal, Curb & Gutter Removal, Sidewalk Removal 2424 N. Ellory Road, Peoria, IL 61615	309-674-8810
<b>Cornerstone Builders &amp; Developers</b> Ron Touilly	WBE 6129 W. Southport Rd., Peoria, IL 61615	309-674-9000 309-673-7783 Fax
<b>Creative Touch Painting</b> Chris Ridge	MBE Painting Exterior/Interior 3318 N. Isabell Ave., Peoria, IL 61604	309-229-1253 309-643-7400 Cell info@creativetouchpnt.com
<b>CSS (Construction Specialties &amp; Services)</b> Dave Suzuki	MBE Building Specialties, Design, Engineering, Estimating P. O. Box 120703 Peoria, IL 61614	309-685-8453
<b>CWG Inc.</b> Teresa Gustafson	WBE Demolition, Excavation, Trucking 24635 Cooper Rd., Morton, IL 61550	309-208-5461 Cell 309-208-8899 Cell tgusdesigns@yahoo.com
<b>Davis Brothers Construction Company</b> Russell Davis	MBE Trucking/Hauling 1522 W. Kettelle St. Peoria, IL 61605	309-683-6931
<b>DECA Realty</b> Eddie J. Washington	MBE Real Estate Broker, Appraiser 417 W. Main, Peoria, IL 61606	309-637-3322 309-682-3922 Fax
<b>Design Air Inc.</b> Courtney Eston	MBE Commercial Air Duct Cleaning 3806 W. Hearthwood Dr., Dunlap, IL 61525	309-693-8632 309-243-2102 Fax
<b>Dunbar Transfer</b>	WBE Trucking P.O. Box 315, Chillicothe, IL 61523-0315	309-303-5122
<b>E &amp; D Trucking and Hauling, Inc.</b> Eddie Proctor	MBE Trucking/Hauling 1913 N. Idaho, Peoria, IL 61604	309-682-4336 309-251-6736 Cell
<b>E. Davis Trucking Company</b> Eric Davis	MBE Trucking edavistrucking@gmail.com	309-648-1450
<b>Fire &amp; Ice Heating and Air</b> J.T. Toombs	MBE HVAC Maintenance, Installment 922 W. Smith St., Peoria, IL 61605	309-219-3708
<b>Foster-Jacob Electric</b> Emily Rudesill	WBE Electrical 826 W. Main St., Peoria, IL 61606	309-674-8129
<b>Fuhrmann Engineering Inc.</b> Kathy Shelter	WBE Civil Engineers / Land Surveyors 456 Fulton St., Suite 146	309-713-3498 Ext. 5
<b>Flessner Electric</b>	WBE Electrical 3600 S. Cameron Ln., Mapleton, IL 61547	309-697-2484
<b>Foster-Jacob Electric</b> Emily Rudesill	WBE Electrical 826 W. Main St., Peoria, IL 61606	309-674-8129
<b>Garza Heating &amp; Cooling</b>	MBE HVAC 1304 S. Western Ave., Peoria, IL 61605	309-645-6294
<b>Get Current Electrical Serv.</b> Richard Rhodes	MBE Electrical 4210 N. Northbrook Ct. Richard_rhodes2001@yahoo.com	309-989-7931
<b>Ronald A. Givens &amp; Associates</b> Ronald A. Givens	MBE Insurance & Investments 2616 N. Lehman, Peoria, IL 61602	309-685-4588 309-676-3152 Fax
<b>GIVSCO Construction</b> Ronald Givens	MBE General Contractor 2321 Lakeshore Dr., Pekin, IL 61554	309-620-9127
<b>Gutters &amp; More</b>	WBE	309-694-4000

157 Thunderbird Ln., East Peoria, IL 61611	309-694-3356 Fax	
<b>Hancock Trucking, Inc.</b> Nancy Hancock	WBE Trucking/Hauling 30570 Hancock Road Mackinaw, IL 61755	309-447-6733
<b>Hanley Steel, Inc.</b> Jill Hanley	WBE Fabricated Structural and Miscellaneous Steel 8811 N. Industrial Rd., Peoria, IL 61615	309-692-5250 309-692-5251 Fax
<b>Heart Technologies</b> Jim Bainter, Brad Armstrong	WBE Data and Telephone, Communication and Construction 3105 N. Main Street, Peoria, IL 61611	309-427-7000 309-427-7007 Fax
<b>Hermann &amp; Associates</b> Alisha Hermann	WBE Consultant Engineering 5835 N. Galena Rd., Peoria, IL 61614	309-687-5566 309-687-0571 Fax
<b>Horan Construction, Inc.</b> Susan Arnholt	WBE Carpentry, Concrete, Demolition, General, Wrecking 1720 W. Chanute Road Peoria, IL 61615	309-691-3133 309-691-1841 Fax
<b>Illinois Mechanical Service &amp; Design</b> Beth Ward	WBE HVAC P.O. Box 10494, Peoria, IL 61612	309-713-3640 309-274-6941
<b>Infrastructure Engineering</b> Thu Truitt	MBE Civil Engineering 456 Fulton St., Suite 104, Peoria, IL 61602	309-637-9200 309-637-9210
<b>Intech Innovations</b> John McCrary	WBE Audio/Video Design and Integration Washington, IL 61571	309-370-6676 309-745-9691 Fax
<b>JC Construction</b> Frank Coates	MBE General 1810 Stever, Peoria, IL 61605	309-303-3919 Cell
<b>J &amp; K Construction</b> James Tillman	MBE General 4003 N. Rochelle, Peoria, IL 61615	309-685-8554 309-685-8554 Fax
<b>JM Industrial Supply</b> Ron Given	MBE Maintenance Items, Tools, Soaps 2323 Lakeshore, Pekin, IL 61554	309-346-5796 309-347-5100 Fax
<b>Kahbeah Contracting &amp; Trucking</b> Larry Kahbeah	MBE Trucking/Hauling 510 N. Yates, P. O. Box 56, Tallula, IL 62688	217-634-4157 217-634-4157 Fax
<b>Kreiling Roofing Co.</b>	WBE Slate, Wood Shakes, Tile, Thatch, Custom Fabricated Copper and Steel, Residential and Commercial 2335 W. Altorfer Dr., Peoria, IL 61615	309-673-3649
<b>LIZZ Trucking &amp; Hauling</b> Brandon Hines	MBE Trucking/Hauling lizztrucking@yahoo.com	309-208-5942
<b>LNR Construction &amp; Trucking</b> Demonte Davis	MBE Concrete, Trucking 2200 Linsley St., Peoria, IL 61604	309-682-6331
<b>LV Enterprise</b> John L. Palmer	MBE Trucking/Hauling 303 E. Archer Avenue, Peoria, IL 61603	309-657-2420 309-682-8872 Fax
<b>M &amp; A Plumbing</b> Michael Abner	MBE Plumbing 6216 N. Devonshire Avenue, Peoria, IL 61615	309-689-0133 309-689-0133 Fax
<b>M&amp;K Heating &amp; Cooling</b> Reggie Williams	MBE HVAC 2406 W. Newman Parkway, Peoria, IL 61604	309-256-6129
<b>M &amp; L Plumbing</b> Manzell Lawson	MBE Plumbing 1309 W. Lincoln, Peoria, IL 61605	309-674-8466
<b>Mid-Illinois Companies, Corp.</b>	WBE Metal Framing, Insulation, Drywall, Plaster and Exterior Insulation, Acoustical Ceilings and Wall Panels, Painting and Wall Covering, Access Flooring 905 NE Adams St., Peoria, IL 61603	309-674-0717 309-674-5802 Fax
<b>Midwest Construction Services</b> Sheila Shover	M/WBE Traffic Control Products, Trucking/Hauling P. O. Box 4185, Bartonville, IL 61607	309-697-1000 309-697-1004 Fax
<b>Millennia Professional Services of IL</b>	MBE Civil Engineering, Erosion Control, Landscaping,	309-321-8141

Paul Moreno	Sewer Construction, Surveying, Retaining Walls 850 N. Main St., Morton, IL 61550	309-321-8142
<b>Molleck Electric</b>	WBE Electrical 14926 W. Winchester Dr., Brimfield, IL 61517	309-446-3483
<b>Ordaz Construction Co. Inc.</b> Elizabeth Ordaz Mercer	WBE Concrete 8010 N. Sommer St., Peoria, IL 61615	309-693-3338 309-693-5505 Fax
<b>Porter, V. L.</b> Vincent Porter	MBE Concrete, General 500 W. North, Suite 10, Springfield, IL 62704	217-744-8050
<b>Reign Construction</b> Bridget Booker	WBE/MBE Iron Worker 801 W. Main St., Suite A118, Peoria, IL 61606	309-495-7982 bridget@reignconstructioninc.com
<b>RNS Electric Inc.</b> Regina Slonneger	WBE Electrical 28558 Irish Lane, Washington, IL 61571	309-444-5200 309-444-5201 Fax
<b>Rudd Trucking</b> Nanette Jenkins-Rudd	WBE Trucking/Hauling P.O. Box 14, 107 Washington St., Kingston Mines, IL 61539	309-389-4150 309-389-2849 Fax
<b>Rufus Construction Company</b> Rufus Nelson	MBE Painting, Roofing, Remodeling 1819 S. Idaho Street, Peoria, IL 61605	309-673-6776 309-497-9453 Cell
<b>Searle Trucking, Inc.</b> Debbie Searle	WBE Trucking/Hauling P. O. Box 1084, Peoria, IL 61653	309-686-0708 309-688-5365 Fax
<b>Tabitha Ventures, Inc.</b> Edward O. Taiwo	MBE Asphalt, Concrete, Demolition, Earthwork, Electrical, Excavation, General, HVAC, Landscaping, Painting, Plumbing, Resurfacing, Roofing, Trucking/Hauling 2000 W. Pioneer Parkway, Suite 7B, Peoria, IL 61615	309-692-1473 309-692-1564 Fax
<b>TEMCO Heating &amp; AC</b> Ellen Robinson	WBE Heating & AC 913 Laramie St. Peoria, IL 61605	309-637-7746
<b>The Communication Connection</b> Jennifer Stone	WBE Communication, Wire and Cable, Electrical and Telephone Prod. 604 Filmore Street Harrisburg, PA 17104	717-561-7267
<b>Three Cross Development</b> J. T. Donelson	MBE Concrete, General, Sidewalk 1519 W. Millman Peoria, IL 61605	309-637-1238
<b>Thompson Brothers Inc.</b> Todd Thompson	MBE General Carpentry and Construction, Interior Finish Work, Millwork 221 Court St., Pekin, IL 61554	309-613-0254
<b>Thornton Rave</b> dba Illini Concrete Co. of Illinois	MBE Precast and Prestressed Concrete, Demolition, Excavating and Grading, Drainage, Aggregate Bases and Surfaces, Pavement Patching 929 E. Grove St., Suite A, Bloomington, IL 61701	309-585-2376 309-585-2472 Fax
<b>Tillman Electric</b> James Tillman	MBE Electrical 4003 N. Rochelle, Peoria, IL 61615	309-685-8554 309-264-3903 Cell
<b>Willie Veneble Construction</b> Willie Venable	MBE Construction, Concrete Removal, Demolition 1000 E. Wilcox, Peoria, IL 61605	309-686-1429 309-360-0757 Cell
<b>Willis Electric</b> Phyllis Willis	WBE Electrical P.O. Box 545, Chillicothe, IL 61523	309-579-2926

Peoria County Prevailing Wage

<https://data.illinois.gov/dataset/idol-2018-prevailing-wage-rates/resource/0c95f063-aed9-4db7-adc3-c224acee8fc2>

<u>Effective Date</u>	<u>County</u>	<u>Trade Title</u>	<u>Region</u>	<u>Type</u>	<u>Class</u>	<u>Base Wage</u>	<u>Foreman Wage</u>	<u>OT M-F</u>	<u>OT Sa</u>	<u>OT Su</u>	<u>OT Hol</u>	<u>H/W</u>	<u>Pension</u>	<u>Vacation</u>	<u>Training</u>	<u>Other Fringe Benefit</u>
4/5/2019	Peoria	ASBESTOS ABT-GEN	All	BLD		26.92	28.42	1.5	1.5	2	2	8.2	19.63	0	0.8	0
8/15/2018	Peoria	ASBESTOS ABT-GEN	All	HWY		30.53	32.03	1.5	1.5	2	2	8.2	21.45	0	0.85	0
11/5/2018	Peoria	ASBESTOS ABT-MEC	All	BLD		32.78	35.28	1.5	1.5	2	2	12.92	11.82	0	0.72	0
11/23/2018	Peoria	BOILERMAKER	All	BLD		40	43	2	2	2	2	7.07	18.19	0	0.4	0
8/15/2018	Peoria	BRICK MASON	All	BLD		34.1	35.6	1.5	1.5	2	2	10.35	11.32	0	0.82	0
4/5/2019	Peoria	CARPENTER	All	BLD		32.46	34.71	1.5	1.5	2	2	8.55	18	0	0.54	0
4/5/2019	Peoria	CARPENTER	All	HWY		34.66	36.91	1.5	1.5	2	2	8.55	18.6	0	0.52	0
4/5/2019	Peoria	CEMENT MASON	All	BLD		31.03	32.78	1.5	1.5	2	2	8.5	16.9	0	0.62	0
4/5/2019	Peoria	CEMENT MASON	All	HWY		32.73	34.23	1.5	1.5	2	2	8.5	17.27	0	0.63	0
8/15/2018	Peoria	CERAMIC TILE FNSHER	All	BLD		31.78	31.78	1.5	1.5	2	2	10.35	11.32	0	0.8	0
8/15/2018	Peoria	ELECTRIC PWR EQMT OP	All	ALL		45.09	56.52	1.5	1.5	2	2	7.1	12.62	0	0.45	0
8/15/2018	Peoria	ELECTRIC PWR GRNDMAN	All	ALL		30.81	56.52	1.5	1.5	2	2	6.67	8.62	0	0.31	0
8/15/2018	Peoria	ELECTRIC PWR LINEMAN	All	ALL		50.11	56.52	1.5	1.5	2	2	7.25	14.03	0	0.5	0
8/15/2018	Peoria	ELECTRIC PWR TRK DRV	All	ALL		32.32	56.52	1.5	1.5	2	2	6.72	9.05	0	0.32	0
4/5/2019	Peoria	ELECTRICIAN	All	BLD		36.51	39.01	1.5	1.5	2	2	7.65	12.74	0	0.8	0
4/5/2019	Peoria	ELECTRONIC SYS TECH	All	BLD		28.25	30.25	1.5	1.5	2	2	7.35	12	0	0.4	0
8/15/2018	Peoria	ELEVATOR CONSTRUCTOR	All	BLD		44.78	50.38	2	2	2	2	15.43	16.61	3.58	0.61	0
4/5/2019	Peoria	GLAZIER	All	BLD		35.37	37.37	1.5	1.5	1.5	2	11.85	8.3	0	1.25	0
11/5/2018	Peoria	HT/FROST INSULATOR	All	BLD		43.7	46.2	1.5	1.5	2	2	12.92	13.16	0	0.72	0
8/15/2018	Peoria	IRON WORKER	All	BLD		32.41	34.31	1.5	1.5	2	2	11.01	16.32	0	1.31	0
8/15/2018	Peoria	IRON WORKER	All	HWY		36.82		1.5	1.5	2	2	10.66	15.47	0	0.64	0
4/5/2019	Peoria	LABORER	All	BLD		25.92	27.42	1.5	1.5	2	2	8.2	19.63	0	0.8	0
4/5/2019	Peoria	LABORER	All	HWY		29.78	31.28	1.5	1.5	2	2	8.2	21.45	0	0.8	0
4/5/2019	Peoria	LABORER, SKILLED	All	BLD		26.32	27.82	1.5	1.5	2	2	8.2	19.63	0	0.8	0
4/5/2019	Peoria	LABORER, SKILLED	All	HWY		30.08	31.58	1.5	1.5	2	2	8.2	21.45	0	0.8	0
8/15/2018	Peoria	LATHER	All	BLD		32.46	34.71	1.5	1.5	2	2	8.55	18	0	0.54	0
8/15/2018	Peoria	MACHINERY MOVER	All	HWY		36.82	38.82	1.5	1.5	2	2	10.66	15.47	0	0.64	0
8/15/2018	Peoria	MACHINIST	All	BLD		48.38	50.88	1.5	1.5	2	2	7.23	8.95	1.85	1.47	0
8/15/2018	Peoria	MARBLE FINISHERS	All	BLD		31.78	31.78	1.5	1.5	2	2	10.35	11.32	0	0.8	0
8/15/2018	Peoria	MARBLE MASON	All	BLD		34.02	35.27	1.5	1.5	2	2	10.35	11.32	0	0.82	0
4/5/2019	Peoria	MILLWRIGHT	All	BLD		32.24	34.49	1.5	1.5	2	2	8.55	18.57	0	0.54	0
8/15/2018	Peoria	MILLWRIGHT	All	HWY		35.01	37.26	1.5	1.5	2	2	8.55	18.8	0	0.52	0
8/15/2018	Peoria	OPERATING ENGINEER	All	BLD	1	40.01	43.01	1.5	1.5	2	2	10	19.73	0	3.3	0
8/15/2018	Peoria	OPERATING ENGINEER	All	BLD	2	37.07	43.01	1.5	1.5	2	2	10	19.73	0	3.3	0
8/15/2018	Peoria	OPERATING ENGINEER	All	BLD	3	32.21	43.01	1.5	1.5	2	2	10	19.73	0	3.3	0
4/5/2019	Peoria	OPERATING ENGINEER	All	HWY	1	40.02	43.02	1.5	1.5	2	2	10	19.73	0	3.3	0
4/5/2019	Peoria	OPERATING ENGINEER	All	HWY	2	37.08	43.02	1.5	1.5	2	2	10	19.73	0	3.3	0
8/15/2018	Peoria	OPERATING ENGINEER	All	HWY	3	32.22	43.02	1.5	1.5	2	2	10	19.73	0	3.3	0
4/5/2019	Peoria	PAINTER	All	ALL		36.1	38.1	1.5	1.5	1.5	1.5	11.55	8.2	0	1.35	0
8/15/2018	Peoria	PAINTER SIGNS	All	BLD		33.92	38.09	1.5	1.5	1.5	1.5	2.6	2.71	0	0	0
8/15/2018	Peoria	PILEDRIVER	All	BLD		33.46	35.71	1.5	1.5	2	2	8.55	18	0	0.54	0
8/15/2018	Peoria	PILEDRIVER	All	HWY		34.66	36.91	1.5	1.5	2	2	8.55	18.6	0	0.52	0
10/26/2018	Peoria	PIPEFITTER	All	BLD		39.5	43.85	1.5	1.5	2	2	7.25	12.78	0	1.16	0
8/15/2018	Peoria	PLASTERER	All	BLD		29	30.25	1.5	1.5	2	2	8.15	16.19	0	0.8	0
4/5/2019	Peoria	PLUMBER	All	BLD		36.12	39.37	1.5	1.5	2	2	7.25	14.96	0	1	0

8/15/2018	Peoria	ROOFER	All	BLD		31.5	34.65	1.5	1.5	2	2	9	9.7	0	0.3	0
4/5/2019	Peoria	SHEETMETAL WORKER	All	BLD		33.47	35.14	1.5	1.5	2	2	9.87	17.49	0	0.95	0
8/15/2018	Peoria	SIGN HANGER	ALL	HWY		36.82	38.82	1.5	1.5	2	2	10.66	15.47	0	0.64	
8/15/2018	Peoria	SPRINKLER FITTER	ALL	BLD		37.12	39.87	1.5	1.5	2	2	8.42	8.5	0	0.35	
8/15/2018	Peoria	STEEL ERECTOR	ALL	HWY		36.82	38.82	1.5	1.5	2	2	10.66	15.47	0	0.64	
8/15/2018	Peoria	STONE MASON	All	BLD		34.1	35.6	1.5	1.5	2	2	10.35	11.32	0	0.82	0
8/15/2018	Peoria	TERRAZZO FINISHER	All	BLD		31.78	31.78	1.5	1.5	2	2	10.35	11.32	0	0.8	0
8/15/2018	Peoria	TERRAZZO MASON	All	BLD		34.02	35.27	1.5	1.5	2	2	10.35	11.32	0	0.82	0
8/15/2018	Peoria	TILE MASON	All	BLD		34.02	35.27	1.5	1.5	2	2	10.35	11.32	0	0.82	0
4/5/2019	Peoria	TRUCK DRIVER	All	ALL	1	37.06	41.07	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	ALL	2	37.6	41.07	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	ALL	3	37.85	41.07	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	ALL	4	38.2	41.07	1.5	1.5	2	2	12.65	6.12	0	0.25	0
8/15/2018	Peoria	TRUCK DRIVER	All	ALL	5	39.21	41.07	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	O&C	1	29.65	32.86	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	O&C	2	30.08	32.86	1.5	1.5	2	2	12.65	6.12	0	0.25	0
8/15/2018	Peoria	TRUCK DRIVER	All	O&C	3	30.28	32.86	1.5	1.5	2	2	12.65	6.12	0	0.25	0
4/5/2019	Peoria	TRUCK DRIVER	All	O&C	4	30.56	32.86	1.5	1.5	2	2	12.65	6.12	0	0.25	0
8/15/2018	Peoria	TRUCK DRIVER	All	O&C	5	31.37	32.86	1.5	1.5	2	2	12.65	6.12	0	0.25	0
8/15/2018	Peoria	TUCKPOINTER	All	BLD		34.1	35.6	1.5	1.5	2	2	10.35	11.32	0	0.82	0

## SAMPLE ADDENDUM

Peoria Park District  
Planning, Design and Construction Department  
1314 N. Park Road  
Peoria, IL 61604  
Telephone: (309) 686-3386

ADDENDUM NO. \_\_\_\_\_

PROJECT TITLE: \_\_\_\_\_

ISSUANCE DATE: \_\_\_\_\_

LOCATION: \_\_\_\_\_

The proposed Contract Documents for this Work are modified as follows:

- I. **DRAWINGS**: (Delete/Change/Modify/Etc.)
  
- II. **PROJECT MANUAL/SPECIFICATIONS/GENERAL CONDITIONS/ETC.:**  
(Delete/Change/Modify/Etc.)
  
- III. **INVITATION TO BID**: (Delete/Change/Modify/Etc.)

END OF ADDENDUM NO. \_\_\_\_\_

(Addendum may be bound into Project Manual, attached to front cover, faxed, mailed or delivered to bidders.)

Addendum No. \_\_\_\_\_  
Page 1 of 1





Pleasure Driveway and Park District of Peoria, Illinois  
**Sample Agreement Between Owner and Contractor**

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This **AGREEMENT** for

CHILLER REPLACEMENT  
RIVERPLEX RECREATION & WELLNESS CENTER

is made as of the \_\_\_\_\_ day of \_\_\_\_\_ in the year of Two Thousand Nineteen (2019)

**Between the Owner:**

PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA, ILLINOIS  
1125 W. LAKE AVENUE  
PEORIA, IL 61614

**And the Contractor:**

PLANNING, DESIGN AND CONSTRUCTION DEPARTMENT  
1314 N. PARK ROAD  
PEORIA, IL 61604

**The Owner's Representative is:**

**The Architect or Engineer is:**

APACE DESIGN ARCHITECTS + ENGINEERS  
2112 E. WAR MEMORIAL DR.  
PEORIA, IL 61614

The Owner and Contractor agree as follows:

**I. THE CONTRACT DOCUMENTS.** The Contract Documents consist of this AGREEMENT, the Plans/Drawings for the Project dated July 23, 2019, all sections of the Project Manual dated July 23, 2019, including but not limited to the Instructions and Supplementary Instructions to Bidders, the Bid Form, the General Conditions (1997 AIA Document A201) and Supplementary General Conditions, the General Requirements, the Specifications, and other documents as enumerated in Section 10 and Attachment #1 of this AGREEMENT, and including addenda issued prior to the execution of this AGREEMENT. The Contract Documents form the CONTRACT between the Owner and the Contractor. The CONTRACT represents the entire and integrated contract for the construction of the Work of the Project between the parties hereto and supersedes prior proposals, contracts, negotiations, or representations, either written or oral.

**II. THE WORK OF THE CONTRACT.** The Contractor shall execute the entire Work described in the Contract Documents, unless modified in Section XI of this AGREEMENT.

**III. BASIS OF PAYMENT.** The Work of the CONTRACT shall be performed on a lump sum basis.

**IV. CONTRACT SUM.** The Owner shall pay the Contractor the sum of

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(and incorporates the acceptance of bid alternates as defined in sub-paragraph "A", below) for the Contractor's performance of the Work required by the Contract Documents, subject to modifications made by Owner approved Change Orders. If this CONTRACT calls for a unit price basis of payment, the contract sum stated above shall be adjusted by Change Order based upon multiplying the unit prices submitted by the Contractor on the Bid Form (and included herein as an Attachment to this CONTRACT) times (x) the actual quantities installed.

**A. ACCEPTANCE OF ALTERNATES.** The contract sum stated above is based on the acceptance of the following alternates, which are described in the Project Manual:

<u>ITEM</u>	<u>ADD</u>	<u>DEDUCT</u>
_____		
_____		
_____		
_____		

**V. DATES OF COMMENCEMENT AND COMPLETION OF THE WORK.** The Owner's Representative will issue a written Notice to Proceed with the Work of the Project after receiving the required Performance Bond, Labor and Material Payment Bond, and Certificate of Insurance (in proper form and providing the required coverages and amounts from a company [or companies] acceptable to the Owner, and naming the Owner as an Additional Insured), and any other pre-construction submittals required by the Contract Documents. The Contractor hereby acknowledges and agrees that failure to provide such submittals in a timely manner shall not be cause to adjust the date(s) for completion of the Work.

- A. LIQUIDATED DAMAGES.** Owner and Contractor recognize that time is of the essence of this CONTRACT and that Owner will suffer financial loss if the Contractor has not achieved Substantial Completion and Final Completion of the Work within the time specified below, plus any extensions thereof allowed in accordance with Article 8 of the General Conditions. They also recognize the delays, expense and difficulties involved in proving in a legal or arbitration proceeding the actual loss suffered by Owner if the Work is not completed on time.
- B. SUBSTANTIAL COMPLETION.** Accordingly, instead of requiring any such proof, Owner and Contractor agree that as Liquidated Damages for delay (but not as a penalty), Contractor shall pay Owner TWO HUNDRED FIFTY DOLLARS (\$250.00 ) for each calendar day that expires after One hundred ninety-eight (198 ) calendar days from Notice of Award until Substantial Completion is attained. The work is tentatively scheduled to begin on August 15, 2019 and be at Substantial Completion by February 28, 2020.
- C. FINAL COMPLETION.** After Substantial Completion if Contractor shall neglect, refuse, or fail to complete the remaining Work necessary to achieve Final Completion within Eighty-three (83 ) calendar days or any proper extension thereof granted by Owner, Contractor shall pay Owner TWO HUNDRED FIFTY DOLLARS (\$250.00) for each day that expires after the time specified.

**VI. PROGRESS PAYMENTS, REDUCTION OF RETAINAGE AND FINAL PAYMENT.**

- A.** Unless otherwise specified elsewhere in the Contract Documents, the Contractor may submit monthly applications for progress payments ("Application for Payment") to the Owner's Representative. Each Application for Payment must be certified by the Architect or Engineer (if applicable), or the Owner's Representative if an Architect or Engineer has not been engaged for construction phase services. An Application for Payment shall be for a period of no less than one calendar month ending on the last day of the month, unless otherwise approved in writing by the Owner's Representative. Application forms shall be subject to Owner's approval. Each Application for Payment shall be based upon the Schedule of Values submitted by the Contractor, in accordance with the Contract Documents. The Schedule of Values shall be approved by the Owner's Representative and the Architect or Engineer (if applicable) in advance of the Contractor's first Application for Payment and the approved schedule shall be used by the Contractor as the basis for submitting payment requests. The Owner's Representative and/or

Architect/Engineer's (if applicable) approval of the Schedule of Values shall not constitute a complete check for accuracy, and shall not relieve the Contractor from responsibility for errors of any sort.

- B. An Application for Payment (certified by the Architect or Engineer, if applicable) shall be submitted to the Owner's Representative no later than the fifth (5th) day of the month following the period for which the application is being submitted. In such case, the Owner shall make the progress payment to the Contractor not later than the twentieth day of the next month. A progress payment request on an Application for Payment (certified by the Architect or Engineer, if applicable) received by the Owner's Representative after the fifth (5th) day of a month shall be made by the Owner not later than forty-five days after receipt by the Owner's Representative.
- C. Based upon its review of the certified (by the Architect or Engineer, if applicable) Application for Payment, the Owner shall make a progress payment to the Contractor in such amount as the Owner reasonably determines is properly due, subject to a retainage of ten percent (10%) of the value of the Work completed and covered by the Application for Payment, less the aggregate of previous payments in each case. In determining the amount properly due, the Owner shall consider the value of labor, materials and equipment incorporated in the Work, or properly allocable to materials and equipment suitably stored at the site or at some other location previously agreed upon in writing by the parties. The Owner's Representative shall have the sole right to determine that materials or equipment stored off-site have been properly delivered, protected, and/or secured. The Owner's Representative (or the Architect or Engineer, if applicable) may nullify or withhold a Certificate of Payment, in whole or in part, for the reasons set forth in Section 9.5 of the General Conditions. Upon Substantial Completion of the Work, the Owner shall pay the Contractor a sum sufficient to increase the total payments to ninety-five percent (95%) of the Contract Sum, less such amounts as the Owner's Representative shall determine for incomplete work and unsettled claims.

**VII.** Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner when **1)** the Contract has been fully performed by the Contractor except for the Contractor's responsibility to correct nonconforming Work as provided in Subparagraph 12.2.2 of the General Conditions and to satisfy other requirements, if any, which necessarily survive final payment; and **2)** a final Certificate of Payment has been issued by the Architect/Engineer or Owner's Representative; such final payment shall be made by the Owner not more than forty-five (45) days after the receipt of the final Certificate of Payment by the Owner.

**VIII. CHANGE ORDERS.** The Owner and Contractor agree that changes in the Work are sometimes required and necessary, and that timely: **a)** submission of proposed changes in the Work or the scope of Work by the Owner, **b)** pricing by the Contractor, **c)** review by the Owner's Representative and/or Architect/Engineer, and **d)** final approval by the Owner are necessary in order to assure that the Work of the Project is completed on schedule. The Contractor hereby acknowledges and agrees that an increase in the scope of the Work does not grant or imply an increase in the Contract Time, unless specifically so stated on the final approved Change Order. The Contractor also agrees that any and all Work which deviates from the plans and specifications and/or results in additional Work performed by Contractor's forces, including those of his sub-contractor's, will not result in additional expense to the Owner, unless **finally approved both by the Owner and the Architect/Engineer (if applicable) prior to the additional Work being performed.** No claim for an addition to the Contract Sum shall be valid unless approved by a written Change Order signed by the Owner and the architect/engineer (if applicable) **prior to the additional Work being performed.**

**IX. TERMINATION OR SUSPENSION.** The CONTRACT may be terminated by the Owner or the Contractor as provided by Article 14 of the General Conditions. The Work may be suspended by the Owner as provided in Article 14 of the General Conditions.

**X. ENUMERATION OF CONTRACT DOCUMENTS.** The Contract Documents, except for modifications issued after the execution of this Agreement, consist of:

- A. this Standard Form of Agreement Between Owner and Contractor, of the Pleasure Driveway and Park District of Peoria, Illinois.
- B. the Plans or Drawings titled HVAC Chiller Replacement, RiverPlex Recreation & Wellness Center, dated July 23, 2019, and enumerated in ATTACHMENT #1 - "LIST OF DRAWINGS".
- C. Supplementary and other Conditions of the CONTRACT, and the Specifications, are those found in the Project Manual titled "Chiller Replacement, RiverPlex Recreation & Wellness Center", and dated July 23, 2019 enumerated as follows:
  - 1) Supplementary Instructions to Bidders

- 2) Contractor's Proposal, as accepted by the Owner
- 3) General Conditions of the Contract for Construction, AIA Document A201, 1997 Edition
- 4) Supplementary General Conditions
- 5) Major Subcontractor List
- 6) Directory of Minority & Women Owned Business Enterprises
- 7) Illinois Drug Free Workplace Certification
- 8) Contractor Certification (Individual or Corporate/Partnership)
- 9) Peoria Park District Certificate of Equal Employment Opportunity Compliance for Contractors and Vendors
- 10) Workforce Profile
- 11) Performance Bond
- 12) Labor and Material Payment Bond
- 13) Proof of Insurance
- 14) Specifications: Division 010000, "General Requirements"; Divisions 020000-350000 as applicable
- 15) Attachment A.6 - Insurance Requirements
- 16) Certificate of Safety Compliance
- 17) Peoria Park District Weekly Workforce Report
- 18) Certified Payroll Form
- 19) Substance Abuse Prevention Program Certification

**XI. MISCELLANEOUS PROVISIONS.** Other Provisions of this Agreement are as follows:

This AGREEMENT is entered into as of the day and year first written above and is executed in at least three original copies of which one is to be delivered to the Contractor, one to the Architect/Engineer (if any) for use in the administration of the CONTRACT, and one to the Owner.

**OWNER:**

**CONTRACTOR :**

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

ROBERT L. JOHNSON, SR., Park Board President

\_\_\_\_\_  
(Printed Name and Title)

ATTEST:

ATTEST:

**ATTACHMENT #1 - LIST OF DRAWINGS**

<u>Number</u>	<u>Title</u>	<u>Date</u>
<b>G100</b>	<b>TITLE SHEET</b>	<b>7/23/19</b>
<b>S101</b>	<b>STRUCTURAL PLAN, DETAILS, AND NOTES</b>	<b>7/23/19</b>
<b>H100</b>	<b>HVAC DEMOLITION PLAN</b>	<b>7/23/19</b>
<b>H101</b>	<b>HVAC DEMOLITION PLAN</b>	<b>7/23/19</b>
<b>H200</b>	<b>HVAC DETAILS AND CHILLER SCHEDULE</b>	<b>7/23/19</b>
<b>E100</b>	<b>ELECTRICAL DEMOLITION PLANS AND NOTES</b>	<b>7/23/19</b>
<b>E101</b>	<b>REVISED ELECTRICAL PLANS AND NOTES</b>	<b>7/23/19</b>
<b>E200</b>	<b>ELECTRICAL SCHEDULE AND NOTES</b>	<b>7/23/19</b>

**PERFORMANCE BOND**

**TO: PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA  
PEORIA, ILLINOIS**

**KNOW ALL MEN BY THESE PRESENTS;**

That \_\_\_\_\_  
\_\_\_\_\_ as Principal, and \_\_\_\_\_ as  
\_\_\_\_\_ as  
corporation of the State of \_\_\_\_\_, as Surety, are held and firmly bound unto the  
PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA, PEORIA, ILLINOIS, as Oblige, in the amount of \_\_\_\_\_  
(\$ \_\_\_\_\_), for the payment whereof Principal and Surety bind themselves, their heirs, executors, administrators,  
successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, Principal has by written agreement dated \_\_\_\_\_, 20 \_\_\_\_\_ entered into a contract  
with Oblige for \_\_\_\_\_  
\_\_\_\_\_ in accordance with contract documents prepared by the Architect-Engineer, which Contract is by reference made a part hereof and  
is hereinafter referred to as "the Contract".

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if Principal shall promptly and faithfully  
perform the Contract and all changes thereof, and during the life of any guaranty or warranty required under the Contract, and, if  
Principal shall fully secure and protect the Oblige from all liability and from all loss or expense of any kind, including all court  
costs, engineering fees and attorneys' fees made necessary or arising from the failure, refusal or neglect of Principal to comply  
with all obligations assumed by Principal in connection with the performance of the Contract and all changes thereof, then this  
obligation shall be null and void; otherwise it shall remain in full force and effect.

Surety hereby waives notice of any changes in the Contract, including extensions of time for the performance thereof. Whenever  
Principal shall be and is declared to be in default under the Contract, Oblige having performed Oblige's obligations thereunder,  
Surety shall, after notice of such default, reserve all rights against all parties, take over and complete the Contract and become  
entitled to payment of the balance of any monies due or to become due to such defined Principal in accordance with the progress  
of the work.

A condition of this Bond is that the Principal shall faithfully perform in accordance with the prevailing wage clause provided in  
the bid specification or Contract pursuant to Illinois Compiled Statutes 820 ILCS 130/1 *et. seq.*

No right of action shall accrue on this Bond to or for the use of any person or corporation other than the Oblige named  
herein.

Signed and Sealed this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

**CONTRACTOR**

\_\_\_\_\_  
Contractor Firm Name

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

**SURETY**

\_\_\_\_\_  
Surety Name

By: \_\_\_\_\_  
Attorney-in-Fact

\_\_\_\_\_  
Resident Agent

ATTEST:

\_\_\_\_\_  
Corporate Secretary (Corporations only)

**LABOR & MATERIAL PAYMENT BOND**

**TO: PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA  
PEORIA, ILLINOIS**

**KNOW ALL MEN BY THESE PRESENTS:**

That: \_\_\_\_\_  
\_\_\_\_\_

as Principal, and \_\_\_\_\_  
\_\_\_\_\_ a corporation of the State of \_\_\_\_\_ as Surety, are held and firmly bound unto the PLEASURE DRIVEWAY AND PARK DISTRICT OF PEORIA, PEORIA, ILLINOIS, as Obligees, for the use and benefit of claimants as hereinafter defined in the amount of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_), for the payment whereof Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, Principal has by written agreement dated \_\_\_\_\_, 20 \_\_\_\_\_, entered into a Contract with Obligees for \_\_\_\_\_

\_\_\_\_\_ in accordance with contract documents prepared by the Architect-Engineer which Contract is by reference made a part hereof, and is hereinafter referred to as "the Contract".

**NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION** is such that if Principal shall promptly pay for all laborers, workers and mechanics engaged in the work under the Contract, and not less than the general prevailing rate of hourly wages of a similar character in the locality in which the work is performed, as determined by the State of Illinois Department of Labor pursuant to the Illinois Compiled Statutes 820 ILCS 130/1 et. seq. and for all material used or reasonably required for use in the performance of the Contract, then this obligation shall be void; otherwise it shall remain in full force and effect.

1. A claimant is defined as any person, firm, or corporation having contracts with the Principal or with any of Principal's subcontractors for labor or materials furnished in the performance of the Contract on account of which this Bond is given.

2. Nothing in this Bond contained shall be taken to make the Obligees liable to any subcontractor, materialman or laborer, or to any other person to any greater extent than it would have been liable prior to the enactment of The Public Construction Bond Act, approved June 20, 1931, as amended; provided further, that any person having a claim for labor and materials furnished in the performance of the Contract shall have no right of action unless he shall have filed a verified notice of such claim with the Obligees within 180 days after the date of the last item of work or the furnishing of the last item of materials, which claim shall have been verified and shall contain the name and address of the claimant, the business address of the claimant within the State of Illinois, if any, or if the claimant be a foreign corporation having no place of business within the State the principal place of business of the corporation, and in all cases of partnership the names and residences of each of the partners, the name of the Contractor for the Obligees, the name of the person, firm or corporation by whom the claimant was employed or to whom such claimant furnished materials, the amount of the claim and a brief description of the public improvement for the construction or installation of which the Contract is to be performed. No defect in the notice herein provided for shall deprive the claimant of its right of action under the terms and provisions of this Bond unless it shall affirmatively appear that such defect has prejudiced the rights of an interested party asserting the same.

3. No action shall be brought on this Bond until the expiration of 120 days after the date of the last item of work or of the furnishing of the last item of material except in cases where the final settlement between the Obligees and the Contractor shall have been made prior to the expiration of the 120 day period, in which case action may be taken immediately following such final settlement; nor shall any action of any kind be brought later than 6 months after the acceptance by the Obligees of the work. Such suit shall be brought only in the circuit court of this State in the judicial district in which the Contract is to be performed.



- 4. Surety hereby waives notice of any changes in the Contract, including extensions of time for the performance thereof.
- 5. The amount of this Bond shall be reduced by and to the extent of any payment or payments made in good faith hereunder.
- 6. The Principal and Surety shall be liable for any attorneys fees, engineering costs, or court costs incurred by the Obligee relative to claims made against this Bond.

Signed and Sealed this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

**CONTRACTOR**

**SURETY**

Contractor Firm Name:

\_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Attorney-in-Fact

\_\_\_\_\_ Title

\_\_\_\_\_ Resident Agent

ATTEST:

\_\_\_\_\_  
Corporate Secretary (Corporations only)



**FINAL WAIVER OF LIEN**

STATE OF ILLINOIS    )  
                                  ) SS  
COUNTY OF PEORIA    )

TO WHOM IT MAY CONCERN:

WHEREAS, the undersigned \_\_\_\_\_ ha\_\_\_\_\_ been employed by THE  
PEORIA PARK DISTRICT to furnish material and labor for the \_\_\_\_\_  
at the premises commonly known as \_\_\_\_\_  
located in the City of \_\_\_\_\_, County of Peoria, State of Illinois.

The undersigned, for and in consideration of \_\_\_\_\_  
(\$ \_\_\_\_\_) Dollars, and other good and valuable considerations, the receipt whereof is hereby acknowledged,  
do\_\_\_\_\_ hereby waive and release any and all lien or claim or right of lien under the statutes of the State of Illinois relating to  
mechanics' liens, with respect to and on said above-described premises and improvements thereon and on the money, funds or  
other considerations due or become due from the owner on account of labor or services, material, fixtures, apparatus or machinery  
heretofore furnished or which may be furnished at any time hereafter by the undersigned for the above described premises.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_.

[Affix corporate seal here.]

\_\_\_\_\_  
(Name of sole owner, corporation or partnership)

ATTEST:

\_\_\_\_\_  
(Signature of secretary of corporation)

\_\_\_\_\_(SEAL)  
(Signature of sole owner or authorized  
representative of corporation or partnership)

**WAIVER OF LIEN**

**GENERAL CONTRACTOR'S PARTIAL  
TO COVER ONLY CERTAIN PAYMENTS**

STATE OF ILLINOIS    )  
                                  ) SS  
COUNTY OF PEORIA    )

TO ALL WHOM IT MAY CONCERN:

WHEREAS, the undersigned \_\_\_\_\_ has been employed  
by THE PEORIA PARK DISTRICT to furnish material and labor for the \_\_\_\_\_ at  
the premises commonly known as \_\_\_\_\_

\_\_\_\_\_ located in the City of Peoria, County of Peoria, and State of Illinois.

NOW, THEREFORE, the undersigned, for and in consideration of the sum of \_\_\_\_\_ Dollars, and other good and valuable considerations, the receipt whereof is hereby acknowledged by the undersigned, does hereby waive and release to the extent only of the aforesaid amount of \_\_\_\_\_ Dollars, paid simultaneously herewith, any and all lien or right or claim of lien under the statutes of the State of Illinois relating to mechanics' liens, with respect to and on said above-described premises, and the improvements thereon and on the money, funds, or other consideration due or to become due from the owner on account of labor, services, material, fixtures, apparatus or machinery, furnished by the undersigned, to or on account of the said owner, for the above-described premises, but only to the extent of the payment aforesaid.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

[Affix corporate seal here]

\_\_\_\_\_  
(Name of sole owner, corporation or partnership)

ATTEST:

\_\_\_\_\_  
(Signature of secretary of corporation)

\_\_\_\_\_  
(SEAL)  
(Signature of sole owner or authorized representative of corporation or partnership)





# PEORIA PARK DISTRICT

## Weekly Workforce Report

### Instructions

This weekly workforce report must be completed and returned to the Peoria Park District project manager for each week that you are working on Peoria Park District property. You are to report only those employees that are actually working on the Peoria Park District project identified on this report. Do not report employees that are not working on the project identified on this report.

If you have further questions regarding this report, please contact the Owner's Project Manager.

#### I. Trade and Hour Breakdown Table

- List the different trades (carpenter, laborer, plumber, etc.) and report the number of hours by race/gender for each trade;
- Total the hours for each trade on the right.

#### II. New Hires by Race and Gender

- If additional employees are hired for the job, please record the number of employees hired by race/gender.

#### III. Total Project Employee Breakdown

- Please track total hours by race/gender for the project if project lasts longer than a week.

**Weekly Workforce Report (Peoria Park District Form) Date: \_\_\_\_\_ Week Ending: \_\_\_\_\_**

**Contractor/Subcontractor: \_\_\_\_\_ Project: \_\_\_\_\_**

**Trade & Hour Breakdown:**

TRADE	FEMALE HOURS	CAUCASIAN HOURS	AFRICAN-AMERICAN HOURS	HISPANIC HOURS	NATIVE AMERICAN HOURS	ASIAN, PAC. ISLANDER HOURS	TOTAL HOURS

**New Hires by Race & Gender**

TRADE	CAUCASIAN	AFRICAN-AMERICAN	HISPANIC	NATIVE AMERICAN	ASIAN, PACIFIC ISLANDER	MALE	FEMALE

**Total Project Employee Breakdown**

	CAUCASIAN	AFRICAN-AMERICAN	HISPANIC	NATIVE AMERICAN	ASIAN, PACIFIC ISLANDER	MALE	FEMALE



# Certified Transcript of Payroll

IDOL Case File Number: \_\_\_\_\_ Payroll Start: \_\_\_\_\_

Payroll End: \_\_\_\_\_

### Contractor and/or Subcontractor

### Public Body Information

_____ (Contract Number)	_____ (Company Name)	_____ (Contact Name)
_____ (Project Number)	_____ (Street Address)	_____ (City)
_____ (Project Location)	_____ (State)      _____ (Zipcode)	_____ (Telephone Number)

Report Hours for Each Day, Including Overtime Hours, List Hourly Prevailing Wage Rate and Hourly Fringe Benefits Allotments.

Worker Name, Address Last Four of SSN & Telephone Number	PW	* Hours worked each day							Total Straight Time Hours	Total OT Hours	Hourly Wage Rate	OT Wage Rate	Per Pay Period	
		SUN	MON	TUE	WED	THR	FRI	SAT					Gross	Net
	N													
Labor Classification		Hourly Fringe Benefit:    Pension: <input type="text"/> Health/Welfare: <input type="text"/> Vacation: <input type="text"/> Training: <input type="text"/>												
	N													
Labor Classification		Hourly Fringe Benefit:    Pension: <input type="text"/> Health/Welfare: <input type="text"/> Vacation: <input type="text"/> Training: <input type="text"/>												
	N													
Labor Classification		Hourly Fringe Benefit:    Pension: <input type="text"/> Health/Welfare: <input type="text"/> Vacation: <input type="text"/> Training: <input type="text"/>												

Please place an "F" by the hourly rate for fringe benefits paid to a Fund jointly managed by one or more labor organizations or employers in accordance with the federal Labor Management Relations Act (See instruction 4 for completing this form). In addition contractors/subcontractors who do not make contributions for covered fringe benefits to a fringe benefit fund that is jointly managed and jointly governed by one or more labor organizations or employers in accordance with the federal Labor Management Relations Act must provide the additional information set forth on the form on page 2 (see Instruction 5). Contractors/subcontractors who do not make contributions for fringe benefits on a per hour basis for each hour worked must convert such contributions to an annualized per hour basis for purpose of reporting on this form in accordance with instruction 5. You must keep original records showing start and end time each day.

**\*PW - Prevailing Hours Worked \*N - Non Prevailing Hours Worked**



# Certified Transcript of Payroll

## AFFIDAVIT

Weekly Statement of Compliance

Date: \_\_\_\_\_

I, \_\_\_\_\_,  
(name signatory party)  
\_\_\_\_\_, do  
(Title)

hereby state: that I pay or supervise the payment  
of the persons employed on the public works  
project \_\_\_\_\_;

(name of project)  
that during the payroll period commencing on the  
\_\_\_\_\_ day of \_\_\_\_\_,  
(day) (month) (year)

all persons employed on said project have been  
paid the full weekly wages earned, that no  
rebates have been or will be made either directly  
or indirectly to or on behalf of said

\_\_\_\_\_  
(name of contractor or subcontractor)  
from the full weekly wages earned by any person,  
and that no deductions have been made either  
directly or indirectly from the full weekly wages  
earned by any persons, other than permissible  
deductions as defined by Federal and/or State  
Law. I further certify that this payroll is correct  
and complete; that the wage rates contained  
therein are not less than the actual rates herein  
stated and that the classification set forth for each  
laborers or mechanic conform to the work he/she  
performed.

\_\_\_\_\_  
Signature

Digital Signature \_\_\_\_\_

## FRINGES

Health Fund \_\_\_\_\_  
Health Address \_\_\_\_\_  
Health Sponsor \_\_\_\_\_  
Health Admin \_\_\_\_\_

Pension Fund \_\_\_\_\_  
Pension Address \_\_\_\_\_  
Pension Sponsor \_\_\_\_\_  
Pension Admin \_\_\_\_\_

401(k) Fund \_\_\_\_\_  
401(k) Address \_\_\_\_\_  
401(k) Sponsor \_\_\_\_\_  
401(k) Admin \_\_\_\_\_

Vacation Fund \_\_\_\_\_  
Vacation Address \_\_\_\_\_  
Vacation Sponsor \_\_\_\_\_  
Vacation Admin \_\_\_\_\_

## SUBCONTRACTORS

Attach explanation of Monies paid, copy of contract  
of billing, or other pertinent information.

**Company Name:** \_\_\_\_\_  
**Contact Person:** \_\_\_\_\_

\_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (zipcode)

Telephone Number: \_\_\_\_\_

**Company Name:** \_\_\_\_\_  
**Contact Person:** \_\_\_\_\_

\_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (zipcode)

Telephone Number: \_\_\_\_\_

**Company Name:** \_\_\_\_\_  
**Contact Person:** \_\_\_\_\_

\_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (zipcode)

Telephone Number: \_\_\_\_\_

**Company Name:** \_\_\_\_\_  
**Contact Person:** \_\_\_\_\_

\_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(City) (State) (zipcode)

Telephone Number: \_\_\_\_\_



By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

## Backup Withholding

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

**Payments you receive will be subject to backup withholding if:**

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the instructions for Part II for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships*, earlier.

## What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

## Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

## Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

a. **Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note: ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

b. **Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or “doing business as” (DBA) name on line 2.

c. **Partnership, LLC that is not a single-member LLC, C corporation, or S corporation.** Enter the entity’s name as shown on the entity’s tax return on line 1 and any business, trade, or DBA name on line 2.

d. **Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

e. **Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a “disregarded entity.” See Regulations section 301.7701-2(c)(2)(iii). Enter the owner’s name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner’s name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity’s name on line 2, “Business name/disregarded entity name.” If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation
• Individual • Sole proprietorship, or • Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	Individual/sole proprietor or single-member LLC
• LLC treated as a partnership for U.S. federal tax purposes, • LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or • LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
• Partnership	Partnership
• Trust/estate	Trust/estate

### Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys’ fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5 <sup>2</sup>
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

### Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

### Line 6

Enter your city, state, and ZIP code.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at [www.SSA.gov](http://www.SSA.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/Businesses](http://www.irs.gov/Businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. Go to [www.irs.gov/Forms](http://www.irs.gov/Forms) to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to [www.irs.gov/OrderForms](http://www.irs.gov/OrderForms) to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.**

You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.**

You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

**3. Real estate transactions.**

You must sign the certification. You may cross out item 2 of the certification.

**4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

**What Name and Number To Give the Requester**

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
5. a. The usual revocable savings trust (grantor is also trustee)	The grantor-trustee <sup>1</sup>
b. So-called trust account that is not a legal or valid trust under state law	The actual owner <sup>1</sup>
6. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))	The grantor*
For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

\*Note: The grantor also must provide a Form W-9 to trustee of trust.

Note: If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

**Secure Your Tax Records From Identity Theft**

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

**Protect yourself from suspicious emails or phishing schemes.**

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at [spam@uce.gov](mailto:spam@uce.gov) or report them at [www.ftc.gov/complaint](http://www.ftc.gov/complaint). You can contact the FTC at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see [www.IdentityTheft.gov](http://www.IdentityTheft.gov) and Pub. 5027.

Visit [www.irs.gov/IdentityTheft](http://www.irs.gov/IdentityTheft) to learn more about identity theft and how to reduce your risk.

## Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.



*A complete copy of AIA Document A201, 1997 Edition, with Supplementary General Conditions incorporated, is available for review in the Peoria Park District's Planning, Design and Construction Office.*

## SUPPLEMENTARY GENERAL CONDITIONS

1.
  - A. **"GENERAL CONDITIONS OF THE CONTRACT FOR CONSTRUCTION"**, AIA Document A201, 1997 Edition, published by the American Institute of Architects, including revisions adopted before the date of the Project Manual, is hereby made part of these Specifications with same force and effect as though set forth in full.
  - B. The following modifies, changes, deletes from or adds to the General Conditions of the Contract for Construction (AIA Document A201, Fourteenth Edition, 1997). Where any Article of the General Conditions is modified or any Paragraph, Subparagraph or Clause thereof is modified or deleted by these Supplementary Conditions, the unaltered provisions of that Article, Paragraph, Subparagraph or Clause shall remain in effect.
  - C. Parenthesis ( ) indicates the appropriate section and Subparagraph of the General Conditions which each paragraph of the Supplementary General Conditions modifies or refers to.
2. **INSERT THE FOLLOWING PHRASE TO PARAGRAPH (1.1.1) AFTER THE WORDS "The Contract Documents consist of the Agreement Between Owner and Contractor (hereinafter the Agreement)":**

“the Contractor's Bid, the Advertisement for Bids, the Instructions to Bidders, sample forms and addenda relating to these,”

**DELETE THE LAST SENTENCE OF PARAGRAPH (1.1.1).**

3. **ADD THE FOLLOWING SENTENCES TO END OF PARAGRAPH (1.2.1):**

The Contractor shall notify the Owner's Representative immediately if discrepancies are discovered. Full-size or large-scale details or drawings shall govern small-scale drawings that the former are intended to amplify. Dimensions from drawings shall not be determined by scale or rule. Where the Drawings and Specifications conflict with each other or with themselves, the Owner's Representative (in consultation with the Architect, if any) will decide which conflicting requirement governs. Should discrepancies or doubt occur, Contractor shall not proceed with the Work without clarification from the Owner. Contractor shall request clarification in a reasonable time to avoid delays and increases in the Contract Sum.

**ADD THE FOLLOWING PARAGRAPHS TO SECTION (1.2):**

**1.2.4** If any item or material shown on the Drawings is omitted from the Specifications, or vice-versa (except when the Drawings and Specifications clearly exclude such omitted item), and when such item or material is clearly required to complete the detail shown or specified, the Contractor shall furnish and install such item or material of the type and quality established by the balance of the detail shown and specified at no increase to the Contract Sum.

**1.2.5** Where a typical or representative detail is shown on the Drawings, this detail shall constitute the standard for workmanship and materials throughout those parts of the Work.

**1.2.6** Any Summary of Work as outlined in the Specifications shall not be deemed to limit the work required by the Contract Documents. The Contractor and each Subcontractor shall be responsible for carefully examining all Drawings, including all details, plans, elevations, sections, schedules and diagrams for each particular type of work, and for coordinating the Work described in the Drawings, with the related Specifications. The Contractor shall also be responsible for determining the exact scope of work for each type of work per the Contract Documents and Contractor shall endeavor to check cross-references of work excluded from any division. The Contract Sum is deemed to be based on a complete installation. When additional details or instructions are clearly required to complete the work, the Contractor is deemed to have made an allowance in the Contract Sum for completion of such Work consistent with the local standard of care.

**1.2.7** The Drawings are intended to show the arrangement, design and extent of the Work and are schematic in nature. They are not to be scaled for roughing-in measurements or used as shop drawings.

**4. ADD THE FOLLOWING PARAGRAPH TO SECTION (1.5):**

**1.5.3** Neither any oral representation by or oral agreement with any officer, agent, or employee of Owner or Architect before execution of this Contract shall affect or modify any of the Contractor's rights or obligations hereunder. Contractor is not aware of any facts that make misleading or inaccurate in any material respect any information Owner or Architect has furnished to Contractor which would have a material adverse affect on the Contract Time or Contract Sum which Contractor has not advised Owner or Architect of, and if, during the course of the performance of the Work, Contractor learns of any such facts it will so advise Owner. Contractor shall not be entitled to any adjustments in the Contract Time or the Contract Sum as a consequence of Contractor's breach of the terms of this Subparagraph.

**5. IN PARAGRAPH (1.6.1) DELETE THE WORD "Architect" IN THE FOURTH SENTENCE AND REPLACE IT WITH THE WORD "Owner".**

**DELETE SENTENCES #7, #8, #9 STARTING WITH "The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are ...."**

**6. DELETE PARAGRAPH (2.2.3) IN ITS ENTIRETY.**

**7. ADD THE FOLLOWING SENTENCE AT THE END OF PARAGRAPH (2.3.1):**

"The Owner shall not be liable for any extra cost incurred by the Contractor by such an order."

**8. IN PARAGRAPH (2.4.1) DELETE THE SECOND TO LAST SENTENCE.**

**9. IN PARAGRAPH (3.2.1, 3.2.2 AND 3.2.3) AFTER THE WORD "Architect" ADD THE WORDS "and Owner".**

**10. ADD THE FOLLOWING PARAGRAPHS TO SECTION (3.2):**

**3.2.4** Before starting any work, the Contractor shall examine work performed by others to which his work adjoins or is applied to and report to the Owner's Representative any conditions that will prevent the satisfactory accomplishment of his work. Failure to notify the Owner's Representative of deficiencies or faults in preceding work prior to commencing work shall constitute acceptance thereof and waiver of any claim of its unsuitability.

**11. ADD THE FOLLOWING PARAGRAPHS TO SECTION (3.4):**

**3.4.4** Before ordering any material or doing any Work, the Contractor shall verify all measurements at the Project site and he shall be responsible for the correctness of same. No extra charge or compensation will be allowed to the Contractor on account of any difference between actual dimensions and the measurements shown on the Project Drawings.

**3.4.5** The Contractor shall carefully inspect all materials delivered on and to the Project site and reject defective materials without waiting for the Owner's Representative or other representative of Owner to observe the materials.

**12. ADD THE FOLLOWING PARAGRAPHS TO SECTION (3.5):**

**3.5.2** The Contractor agrees to assign to the Owner any and all manufacturer's warranties relating to materials and equipment furnished as part of the Work and further agrees to perform the Work in such manner so as to preserve any and all such manufacturer's warranties subject to installation directives and other terms of the Contract Documents. The Contractor agrees to deliver to the Owner, upon final payment, such assignments along with or as part of a reference manual, in form and detail reasonably acceptable to Owner, showing all such warranties and guarantees provided by the Contractor and Subcontractors. Such warranties and guarantees shall commence no sooner than the date of purchase from the supplier.

**3.5.3** The warranty of Contractor provided in Paragraph 3.5 shall in no way limit or abridge the warranties of the suppliers of equipment and systems which are to comprise a portion of the Work, if they are broader, and all of such warranties shall be in form and substance as required by the Contract Documents. Contractor shall take no action or fail to act in any way which results in the termination or expiration of such third party warranties or which otherwise results in prejudice to the rights of the Owner under such warranties subject to installation directives and other terms of the Contract Documents. Contractor agrees to provide all notices required for the effectiveness of such warranties and shall include provisions in the contracts with the providers and manufacturers of such systems and equipment whereby Owner shall have a direct right of enforcement of such warranty obligations.

**13. IN PARAGRAPH (3.6.1), DELETE THE WORD "Sales".**

**ADD THE FOLLOWING AT THE END OF PARAGRAPH (3.6.1):**

The Peoria Park District is exempt from Federal, State and Local taxes. A certificate of exemption will be furnished upon request.

**14. IN PARAGRAPH (3.10.2) BEFORE THE WORD "Architect's" ADD THE WORDS "Owner's and".**

**IN PARAGRAPH (3.10.2) AFTER THE WORD "Architect" ADD THE WORDS "and Owner's Representative".**

**ADD THE FOLLOWING PARAGRAPHS TO SECTION (3.10):**

**3.10.4** The construction schedule shall provide for the most expeditious and practicable execution of the Work. The Contractor shall also work closely with the Owner to confirm that the construction schedule accurately reflects the status of the Project. The Contractor's construction schedule shall be updated every month by the Contractor and submitted to the Owner.

- .1** Whenever it becomes apparent from the updated construction schedule that any substantial completion previously established by the construction schedule cannot be met, the Contractor shall, at the Owner's request, take any or all of the following actions with no increase to the Contract Sum or Contract Time (unless the delay is caused by an event set forth in paragraph 8.3 of these General Conditions thereby permitting adjustment of the Contract Sum and/or Contract Time under Paragraph 4.3.5 of these General Conditions):

- .1.1** Increase construction manpower to substantially return the Project to schedule;
- .1.2** Increase the number of working hours per shift, shifts per day or the amount of construction equipment or any combination of the foregoing which will substantially return the Project to schedule;
- .1.3** Reschedule activities to concurrently accomplish activities, to the maximum degree practicable, in the time required by the Contract Documents.

If the Contractor fails to take any of these actions Owner shall have the notice and other rights set forth in Paragraph 2.4.

**15. IN PARAGRAPH (4.1.1) DELETE THE FIRST SENTENCE AND SUBSTITUTE THE FOLLOWING:**

"The Architect, Owner's Representative, and Owner's Project Manager are defined in Paragraph C of "Section 01000 - General" of "Division 01000 - General Requirements".

- 16. IN PARAGRAPH (4.2.1) DELETE THE WORDS "and will be an Owner's Representative".**
- 17. IN PARAGRAPH (4.2.2) DELETE THE WORDS "as a representative of the Owner".**
- 18. IN PARAGRAPH (4.2.4) IN THE FIRST SENTENCE SUBSTITUTE THE WORD "Architect" FOR THE WORD "Owner" AND SUBSTITUTE THE WORD "Owner" FOR THE WORD "Architect".**
- 19. IN PARAGRAPH (4.2.5) DELETE THE WORD "Architect's" AND "Architect" AND SUBSTITUTE THE WORDS "Owner Representative's" AND "Owner Representative".**
- 20. IN PARAGRAPH (4.2.6) IN THE SECOND SENTENCE AFTER THE WORDS "will have authority" INSERT THE WORDS "upon written authorization from the Owner".**
- 21. IN PARAGRAPH (4.2.8) DELETE THE WORD "prepare" AND SUBSTITUTE THE WORDS "assist the Owner's Representative in preparing".**
- 22. IN PARAGRAPH (4.2.9) DELETE THE WORD "Architect" AND SUBSTITUTE WORDS "Owner's Representative, assisted by the Architect".**
- 23. IN PARAGRAPH (4.2.11) IN THE FIRST SENTENCE DELETE THE WORDS "and decide".**
- 24. IN PARAGRAPH (4.2.12) IN THE FIRST SENTENCE DELETE THE WORD "and decisions".**  
**IN PARAGRAPH (4.2.12) IN THE SECOND SENTENCE DELETE THE WORDS "and initial decisions" AND "or decisions".**
- 25. ADD PARAGRAPH TO SECTION (4.2):**

**4.2.14** Notwithstanding any other provision of this Agreement to the contrary, the Architect shall have no authority to order or approve any material deviation from the Contract Documents, whether or not such deviation affects the Contract Sum or other Substantial Completion Date (as defined herein). In the event any such deviation is sought, prior written approval from the Owner’s Representative and the Owner must be obtained. The Architect may decide quality issues and may approve non-material deviations from the Contract Documents.

**26. IN PARAGRAPH (4.3.4) IN THE FOURTH SENTENCE DELETE THE WORD “decision” AND SUBSTITUTE THE WORD “recommendation”.**

**IN PARAGRAPH (4.3.4) IN THE LAST SENTENCE DELETE THE WORD “determination” AND SUBSTITUTE THE WORD “recommendation”.**

**27. DELETE PARAGRAPH (4.3.10) IN ITS ENTIRETY.**

**28. DELETE PARAGRAPH (4.4.1) AND SUBSTITUTE THE FOLLOWING:**

“Claims, disputes and other matters in question between the Contractor and the Owner relating to the execution or progress of the Work or the interpretation of the Contract Documents shall be initially referred in writing to the Architect for a recommendation.”

**29. IN PARAGRAPH (4.4.2) AFTER “(2)” ADD THE WORD “recommend” AND CHANGE THE WORD “reject” TO “rejecting”.**

**IN PARAGRAPH (4.4.2) AFTER “(3)” ADD THE WORD “recommend” AND CHANGE THE WORD “approve” TO “approving”.**

**IN PARAGRAPH (4.4.2) AT THE END OF THE SENTENCE DELETE THE WORD “resolve” AND ADD THE WORDS “make recommendation on”.**

**30. IN PARAGRAPH (4.4.3) DELETE THE WORD “decision” AND SUBSTITUTE THE WORD “recommendation”.**

**31. IN PARAGRAPH (4.4.4) IN THE LAST SENTENCE DELETE THE WORDS “either reject or approve the Claim” AND SUBSTITUTE THE WORDS “provide a recommendation regarding the Claim in accordance with Paragraph 4.2.2”.**

**IN PARAGRAPH (4.4.4) AT THE END OF THE LAST SENTENCE DELETE THE WORDS “in whole or in part.”**

**32. DELETE PARAGRAPHS (4.4.5) AND (4.4.6) IN THEIR ENTIRETY.**

**33. IN PARAGRAPH (4.4.8) DELETE THE WORD “resolution” AND SUBSTITUTE THE WORDS “final recommendation”.**

**IN PARAGRAPH (4.4.8) AFTER THE WORD “Architect,” ADD THE WORD “or”.**

**IN PARAGRAPH (4.4.8) AT THE END OF THE SENTENCE DELETE THE WORDS “or by arbitration”.**

**34. IN PARAGRAPH (4.5.1) DELETE THE WORD “decision” AND SUBSTITUTE THE WORD “recommendation”.**

**IN PARAGRAPH (4.5.1) DELETE THE WORDS “arbitration or”.**

**35. IN PARAGRAPH (4.5.2) IN THE SECOND SENTENCE DELETE THE WORDS “a demand for arbitration” AND SUBSTITUTE THE WORDS “legal or equitable proceedings”.**

**IN PARAGRAPH (4.5.2) AFTER THE WORDS “proceed in advance of “ DELETE THE WORDS “arbitration or”.**

**36. IN PARAGRAPH (4.5.3) DELETE THE FIRST SENTENCE.**

**37. DELETE SECTION (4.6) IN ITS ENTIRETY.**

**38. IN PARAGRAPH (5.2.1) DELETE THE FIRST SENTENCE AND SUBSTITUTE:**

“The subcontractors/suppliers listed by the Contractor on the Major Subcontractor/Supplier List (submitted with the Bid) shall not be changed without the written consent of the Owner.”

**IN PARAGRAPH (5.2.1) IN THE SECOND SENTENCE DELETE THE WORDS “Architect will” AND SUBSTITUTE THE WORDS “Owner’s Representative will”.**

**IN PARAGRAPH (5.2.1) IN THE SECOND SENTENCE AFTER THE WORDS “promptly reply to” ADD THE WORDS “any request made by”.**

**IN PARAGRAPH (5.2.1) IN THE SECOND SENTENCE AFTER THE WORDS “any such proposed” ADD THE WORDS “change in”.**

**IN PARAGRAPH (5.2.1) IN THE LAST SENTENCE DELETE THE WORDS “Owner or Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**

**IN PARAGRAPH (5.2.1) IN THE LAST SENTENCE DELETE THE WORD “promptly” AND ADD THE WORDS “within 10 calendar days (of receipt of written request for such change from the Contractor)”.**

**39. IN PARAGRAPH (6.2.2) BEFORE THE WORD “Architect” ADD THE WORDS “Owner and”.**

**40. IN PARAGRAPH (6.3.1) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORD “Owner”.**

**41. IN PARAGRAPH (7.2.1) DELETE THE WORDS “the Architect” AND SUBSTITUTE THE WORDS “the Owner’s Representative”.**

**ADD THE FOLLOWING PARAGRAPHS TO SECTION (7.2):**

**7.2.3** A Change Order shall include all of the Contractor’s costs associated therewith.

**7.2.4** The Contractor shall not accept any request for a Change Order from any person other than the Owner and may not perform any work asserted to constitute a change in the Work until the Owner has approved the Change Order in writing, unless the Owner authorizes the Contractor, in writing, to proceed with a change prior to the Owner's final approval. Notwithstanding anything to the contrary herein, the Contractor shall not charge for overtime services in the performance of any Change Order Work, unless the Owner has specifically authorized overtime in writing. Owner may competitively bid changes in the Work and Contractor, Subcontractor and suppliers shall provide Owner with all documents Owner requests to facilitate such competitive bidding of changes in the Work.

**7.2.5** There shall be no change in the Work, whether an alteration or addition to the Contract Sum or to any amounts due under the Contract Documents or to a change in the Contract Time, unless and until such alteration or addition has been authorized by a written Change Order executed and issued in accordance and compliance with the requirements with this Article 7 or by written authorization to proceed with such change in the Work signed by the Owner or as otherwise provided pursuant to the Contract Documents. The requirements set forth in this Paragraph 7.2.5 are of the essence. No claim that the Owner has been unjustly enriched by any alteration or addition to the Work, whether or not any such unjust enrichment to the Work or to the Owner in fact exists, shall form the basis of any claim for an increase in any amount due under the Contract Documents or a change in the Contract Time, and the terms of a fully-executed Change Order shall be conclusive.

- 42. IN PARAGRAPH (7.3.1) DELETE THE WORDS "the Architect" AND SUBSTITUTE THE WORDS "the Owner's Representative".**
- 43. IN PARAGRAPH (7.3.4) DELETE THE WORDS "the Architect" AND SUBSTITUTE THE WORDS "the Owner's Representative".**
- 44. IN PARAGRAPH (7.3.6) IN THE FIRST SENTENCE DELETE THE WORD "determined" AND SUBSTITUTE THE WORD "recommended".**
- 45. IN PARAGRAPH (7.3.7) IN THE FIRST SENTENCE AFTER THE WORD "Architect" ADD THE WORDS "and the Owner's Representative".**
- 46. IN PARAGRAPH (7.3.8) DELETE THE WORDS "the Architect" AND SUBSTITUTE THE WORDS "the Owner's Representative".**
- 47. IN PARAGRAPH (7.3.9) DELETE THE WORD "determination" AND SUBSTITUTE THE WORD "recommendation".**
- 48. IN PARAGRAPH (8.1.3) DELETE THE WORD "Architect" AND SUBSTITUTE THE WORDS "Owner's Representative".**
- 49. ADD THE FOLLOWING PARAGRAPHS TO SECTION (8.2) .**

**8.2.4** All work shall be "Substantially Complete" as required by the **Instructions to Bidders** and the **Agreement Between Owner and Contractor**.

**8.2.5** It is further agreed that said completion schedule is reasonable, and the Contractor shall prosecute said work regularly, diligently and continuously at such rate of progress as will insure full completion thereof within the time specified.

**8.2.6** Provided, however, the following exceptions:

- .1 Any preference, priority or allocation order duly issued by the United States Government.
- .2 Any unforeseeable cause beyond the control and without the fault or negligence of the Contractor, including acts of God, or of a public enemy, acts of the Owner, acts of another Contractor in performance of a separate contract with the Owner, fire, floods, epidemics, quarantine restrictions, strikes, freight embargoes and unusually severe weather. The criteria on which the unusually severe weather shall be based is the average precipitation/temperatures received in the project area, as recorded over a period of the last five (5) years at the local area United States Weather Station. Any extension of time due to unusually severe weather must be requested by the Contractor on the basis of documented records of the actual precipitation/temperatures during the contract time period, compared with the normal/average for the area. Also, the criteria shall include the number of excessive precipitation or extreme cold days (i.e., days in which the temperature would adversely affect the type of work being constructed) over the same period and whether or not the Contractor's force worked on said days or stage of construction was affected.
- .3 Any delays of subcontractors occasioned by any of the causes specified in this paragraph.

**8.2.7** Provided further that the Contractor shall, within seven (7) days from the beginning of any such delay during the performance of the Contract, notify the Owner's Representative in writing of the alleged cause of such delay.

**50. IN PARAGRAPH (8.3.1) DELETE THE WORDS “and arbitration”.**

**IN PARAGRAPH (8.3.1) DELETE THE WORD “determine” AND SUBSTITUTE THE WORD “recommend”.**

**51. DELETE PARAGRAPH (9.2.1) AND SUBSTITUTE THE FOLLOWING:**

“Before the first Application for Payment, the Contractor shall submit to the Owner’s Representative a schedule of values allocated to various portions of the Work, prepared in such form and supported by such data to substantiate its accuracy as the Architect and Owner’s Representative may require. This schedule, unless objected to by the Architect and Owner’s Representative, shall be used as a basis for reviewing the Contractor’s Applications for Payment.”

**52. IN THE FIRST SENTENCE OF (9.3.1), CHANGE "ten" TO "forty five”.**

**IN PARAGRAPH (9.3.1) IN THE FIRST SENTENCE DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**

**ADD THE FOLLOWING TO THE END OF PARAGRAPH (9.3.1):**

Payment requests shall consist of AIA Documents #702 "Application and Certificate for Payment"; AIA #703 "Continuation Sheet"; Contractors Affidavit of Payment to Subcontractors and Suppliers; Weekly Workforce Reports; Certified Payroll Form; and Waivers of Lien. (Waivers of Lien are required from the general contractor in the full amount of the current payment application, and from all subcontractors, suppliers, or workers who provide more than \$10,000 of project material/labor of the Work. The waiver shall be in the amount(s) listed in the Contractor's Affidavit.) For final payment, the general contractor shall also provide a Waiver of Lien in the full amount of the contract price.

**The Waiver of Lien and Contractor Affidavit forms used shall be the Peoria Park District's standard form(s): 1) "Final Waiver of Lien" (for general contractors), 2) "Waiver of Lien - General**



Contractor's Partial To Cover Only Certain Payments", 3) "Sub-Contractor's Final Waiver of Lien", 4) "Waiver of Lien - Sub-Contractor's Partial To Cover Only Certain Payments, and 5) "Contractor's Affidavit". (These forms are included in the Project Manual, and are the required Waiver of Lien forms for the project.)

(If the Contractor is unable to provide the required sub-contractor waiver at the time the application for payment is submitted (preferred method) alternatively, it may be provided at the time that payment is delivered by the District. If the sub-contractor waiver(s) still cannot be provided at that time, the District will provide "two-party" checks in which the Contractor and the sub-contractor are named jointly as payees.)

Format of AIA #703 shall follow that of "Schedule of Values". (See Division 01000 Article IV.) All payment requests shall reflect retainage in the amount of 10% of completed work.

**53. IN PARAGRAPH (9.3.1.1) DELETE THE WORDS “or by interim determination of the Architect, but not yet included in Change Orders”.**

**54. ADD THE FOLLOWING SUB-PARAGRAPHS TO PARAGRAPH (9.3.1):**

**9.3.1.3** Upon Substantial Completion, the Owner will pay 95% percent of the amount due to the Contractor on account.

**9.3.1.4** Monthly progress payments will be made by the Owner on projects lasting more than sixty days (from award of the bid to the Substantial Completion date given in the Supplementary Instructions to Bidders).

**55. ADD THE FOLLOWING SUB-PARAGRAPHS TO PARAGRAPH (9.3.2):**

**9.3.2.1** Material stored on site will be considered for payment only when a Schedule of Stored Materials with appropriate values accompany the payment request as an attachment.

**9.3.2.2** All material and work covered by partial payments made shall thereupon become the sole property of the Owner, but this provision shall not be construed as relieving the Contractor from the sole responsibility for the care and protection of material and work upon which payments have been made or the restoration of any damaged work, or as a waiver of the contract.

**56. IN PARAGRAPH (9.4.1) DELETE THE WORDS “Architect” AND “Architect’s” AND SUBSTITUTE THE WORDS “Owner’s Representative” AND “Owner’s Representative’s”.**

**IN PARAGRAPH (9.4.1) DELETE THE PHRASE "with a copy to the Contractor".**

**57. IN THE FIRST SENTENCE OF PARAGRAPH (9.4.2) DELETE THE WORD “Architect”.**

**IN THE FIRST SENTENCE OF PARAGRAPH (9.4.2) AFTER THE WORDS “Architect’s” ADD THE WORDS “and Owner’s Representative’s”.**

**IN THE FOURTH SENTENCE OF PARAGRAPH (9.4.2) DELETE THE WORDS “Architect has” AND SUBSTITUTE THE WORDS “Owner’s Representative and Architect have”.**

**58. IN PARAGRAPH (9.5.1) DELETE THE WORDS “Architect” AND “Architect’s” AND SUBSTITUTE THE WORDS “Owner’s Representative AND “Owner’s Representative’s”.**

- 59. IN PARAGRAPHS (9.6.1, 9.6.3, AND 9.6.4) DELETE THE WORDS “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- 60. IN PARAGRAPH (9.7.1) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- IN PARAGRAPH (9.7.1) DELETE THE WORDS “or awarded by arbitration”.**
- 61. IN PARAGRAPH (9.8.2) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- 62. IN THE FIRST SENTENCE OF PARAGRAPH (9.8.3) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative assisted by the Architect”.**
- IN THE SECOND AND THIRD SENTENCES OF PARAGRAPH (9.8.3) DELETE THE WORDS “Architect’s” and “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative’s” and “Owner’s Representative”.**
- 63. IN PARAGRAPH (9.8.4) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- 64. IN PARAGRAPH (9.9.1) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- 65. IN PARAGRAPH (9.10.1) IN THE FIRST SENTENCE AFTER THE FIRST TWO APPEARANCES OF THE WORD ‘Architect’ ADD THE WORDS “and Owner’s Representative”.**
- IN PARAGRAPH (9.10.1) DELETE THE THIRD AND FOURTH APPEARANCES OF THE WORD “Architect” and “Architect’s” AND SUBSTITUTE THE WORDS “Owner’s Representative” and “Owner’s Representative’s”.**
- IN PARAGRAPH (9.10.1) AFTER THE FIFTH APPEARANCE OF THE WORD “Architect’s” ADD THE WORDS “and Owner’s Representative’s”.**
- IN THE LAST SENTENCE OF PARAGRAPH (9.10.1) DELETE THE WORD “Architect’s” AND SUBSTITUTE THE WORDS “Owner’s Representative’s”.**
- 66. IN PARAGRAPH (9.10.2) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORD “Owner’s Representative”.**
- 67. ADD THE FOLLOWING SUB-PARAGRAPH TO PARAGRAPH (9.10.2):**
- 9.10.2.1** When all items including items noted within Division 1000 General Requirements are found to be complete and in conformance with the Contract Documents, a final payment will be issued.
- 68. IN PARAGRAPH (9.10.3) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**
- 69. IN PARAGRAPH (11.1.1) IN THE FIRST SENTENCE AFTER THE PHRASE “as will protect the Contractor” ADD THE WORDS “Architect and Owner”.**

- 70. IN PARAGRAPH (11.1.2), IN THE FIRST SENTENCE DELETE THE WORDS “limits of liability specified in the Contract Documents” AND SUBSTITUTE THE WORDS “limits required in ‘Attachment A – Project Specific Insurance Requirements’ (which is included as the last section of the Project Manual and the requirements therein shall be made part of the Contract Documents),”.**

**IN PARAGRAPH (11.1.2) AFTER THE FIRST SENTENCE ADD:**

“In addition, if any of the work occurs within fifty feet of an active railroad line and the Contractor’s general liability coverages provide for exclusions of coverage when working on or near a railroad, the Contractor shall provide a separate Railroad Protective Liability Insurance Policy naming the railroad as the insured party, with the coverage limits required by that railroad.”

- 71. IN PARAGRAPH (11.1.3), AFTER THE WORDS “Certificates of insurance” ADD THE WORDS “and endorsements to the insurance policy(s) which are”.**

**IN PARAGRAPH (11.1.3) AFTER THE WORDS “acceptable to the Owner” ADD THE WORDS “and naming the Owner, their agents and consultants as additional insured”.**

**ADD THE FOLLOWING SUB-PARAGRAPHS TO PARAGRAPH (11.1)**

**11.1.4** The Contractor may, at his option, furnish Owner’s Protective Liability Insurance in lieu of naming the Owner Additional Insured on the Contractor’s policy, as required above. This insurance shall protect the Owner from claims as set forth in Paragraph 11.1.1 of the General Conditions, and to the limits required herein, as shown in “Attachment A”.

**11.1.5** The Contractor shall furnish two copies of each of the required Certificates or Endorsements for each copy of the Agreement which shall specifically set forth evidence of all coverage required by the Contract Documents. The form of the Certificate(s) or Endorsement(s) shall be those as required in “Attachment A”. The Contractor shall also furnish to the Owner copies of any endorsements which limit coverage, or are subsequently issued amending coverage or limits of coverage.

- 72. DELETE PARAGRAPHS (11.3.1, 11.3.2, AND 11.3.3) IN THEIR ENTIRETY.**

- 73. DELETE PARAGRAPH (11.4.1) AND SUBSTITUTE:**

“If the work of the project is being completed by one general or prime contractor rather than multiple prime contractors, the Contractor shall purchase and maintain property insurance upon the entire Work at the site to the full replacement value thereof. Such insurance shall be in a company or companies against which the Owner has no reasonable objection. This insurance shall include the interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Work.

- 74. AT THE END OF PARAGRAPH (11.4.1.1) ADD THE FOLLOWING SENTENCE:** “The form of policy for this coverage shall be “Completed Value”.

- 75. DELETE PARAGRAPH (11.4.1.2) IN ITS ENTIRETY.**

**76. DELETE PARAGRAPH (11.4.1.3) IN ITS ENTIRETY AND SUBSTITUTE:**

“If by the terms of this insurance any mandatory deductibles are required, or if the Contractor should elect, with the concurrence of the Owner, to increase the mandatory deductible amounts or purchase this insurance with voluntary deductible amounts, the Contractor shall be responsible for payment of the amount of all deductibles in the event of a paid claim. If separate contractors are added as insureds to be covered by this policy, the separate contractors shall be responsible for payment of appropriate part of any deductibles in the event claims are paid on their part of the Project.”

**77. DELETE PARAGRAPHS (11.4.3, 11.4.4, AND 11.4.5) IN THEIR ENTIRETY.**

**78. DELETE PARAGRAPH (11.4.6) AND SUBSTITUTE:**

“The Contractor shall file two certified copies of all policies with the Owner before exposure to loss can occur. If the Owner is damaged by the failure of the Contractor to maintain such insurance and to so notify the Owner, then the Contractor shall bear all reasonable costs properly attributable thereto.

**79. DELETE PARAGRAPHS (11.4.7, 11.4.8, 11.4.9, AND 11.4.10) IN THEIR ENTIRETY.**

**80. DELETE PARAGRAPH (11.5.1) AND SUBSTITUTE:**

“The Contractor shall furnish a Performance Bond and a separate Labor and Material Payment Bond, each for one hundred percent (100%) of the Contract Sum. Form of these bonds shall be as provided by the Owner in the Project Manual and no other form will be accepted. The Surety shall be authorized to do business in the State of Illinois and be acceptable to the Owner.

**81. IN PARAGRAPH (12.1.1) DELETE THE WORD “Architect’s” AND SUBSTITUTE WORDS “Owner’s Representative’s and Architect’s”. DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**

**82. IN PARAGRAPH (12.1.2) AFTER THE WORD “Architect” ADD THE WORDS “and Owner’s Representative”.**

**83. IN PARAGRAPH (12.2.1.1) AFTER THE WORD “Architect” ADD THE WORDS “and Owner’s Representative”.**

**84. IN PARAGRAPH (13.5.4) AFTER THE WORD “Architect” ADD THE WORDS “and Owner’s Representative”.**

**85. IN PARAGRAPH (14.1.1.3) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**

**86. IN PARAGRAPH (14.2.2) DELETE THE PHRASE “, upon certification by the Architect that sufficient cause exists to justify such action,”.**

**87. IN PARAGRAPH (14.2.4) DELETE THE WORD “Architect” AND SUBSTITUTE THE WORDS “Owner’s Representative”.**

**88. DELETE PARAGRAPH (14.4.3) IN ITS ENTIRETY AND SUBSTITUTE:**

In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination. In no event, however, will such amounts exceed the Contract Sum reduced by the amount of prior payments except for increases pursuant to the claims procedure in the Contract Documents. Subcontracts, subsubcontracts, and purchase orders will contain appropriate provisions for termination for convenience under this Paragraph 14.4.

**89. ADD THE FOLLOWING ARTICLE 15: LABOR, SAFETY AND WAGE STANDARDS TO THE GENERAL CONDITIONS OF THE CONTRACT:**

**ARTICLE 15  
LABOR, WAGE, SAFETY, AND OTHER STANDARDS**

**15.1 LABOR STANDARDS.** All employers shall comply with the Employment of Illinois Workers on Public Works Act [30 ILCS 570/1 to 570/7].

**15.2 WAGE STANDARDS.**

**15.2.1 PREVAILING WAGE ACT:** Wages and benefits to employees shall comply with all Federal and State of Illinois statutes pertaining to public works projects and specifically: Wages of Employees on Public Works [820 ILCS 130/1 - 12].

**15.2.2** Not less than the prevailing rate of wages as determined by the Park District or the Department of Labor shall be paid to all laborers, workers and mechanics performing work under this contract. All contractor's bonds shall include a provision as will guarantee the faithful performance of such prevailing wage clause as provided by this bid specification or contract.

**15.2.3** The terms "general prevailing rate of hourly wages", "general prevailing rate of wages" or "prevailing rate of wages" when used in this Act mean the hourly cash wages plus fringe benefits for training and apprenticeship programs approved by the U.S. Department of Labor, Bureau of Apprenticeship and Training, health and welfare, insurance, vacations and pensions paid generally, in the locality in which the work is being performed, to employees engaged in work of a similar character on public works.

**15.2.4 PREVAILING WAGE ACT/FOIA**  
Contractors and subcontractors shall submit certified payroll on a monthly basis to the Park District in compliance with requirements of 820 ILCS 130/5. These records will be kept by the Park District for three years and may be reviewed by others through the Freedom of Information Act (FOIA). The Park District will exclude employee's address, telephone number, and social security number from public inspection.

**15.3 SAFETY STANDARDS.**

**15.3.1 PROTECTION OF PERSONS AND PROPERTY:** The Contractor and his subcontractors shall, at all times, comply with applicable provisions of Federal, State and Local laws.

**15.3.1.1** The Contractor and his sub-contractors shall have written programs complying with Occupational Safety and Health Administration standards and/or Illinois Department of Labor requirements including, but not limited to the following: hazardous communications, hearing conservation, respirator use, confined space entry, scaffolding, ladders, ventilation, flammable and combustible liquids, and lockout/tagout. The

Contractor shall submit documentation of their programs at the request of the Owner's Representative, or Occupational Safety and Health Administration and/or Illinois Department of Labor officials.

#### **15.4 EQUAL EMPLOYMENT OPPORTUNITY/AFFIRMATIVE ACTION/SEXUAL HARASSMENT**

**15.4.1** During the performance of the contract, the contractor agrees to the following:

**15.4.1.1** That it will not discriminate against any employee or applicant for employment because of race, color, religion, sex, marital status, national origin or ancestry, age, physical or mental handicap unrelated to ability, or an unfavorable discharge from military service; and further that it will examine all job classifications to determine if minority persons or women are under-utilized and will take appropriate affirmative action to rectify any such under-utilization.

**15.4.1.2** That, if it hires additional employees in order to perform his contract or any portion thereof, it will determine the availability (in accordance with the Rules and Regulations of the Illinois Department of Human Rights) of minorities and women in the area(s) from which it may reasonably recruit and it will hire for each job classification for which employees are hired in such a way that minorities and women are not under-utilized.

**15.4.1.3** That, in all solicitations or advertisements for employees placed by it or on its behalf, it will state that all applicants will be afforded equal opportunity without discrimination because of race, color, religion, sex, marital status, national origin or ancestry, age, physical or mental handicap unrelated to ability or an unfavorable discharge from military service.

**15.4.1.4** That it will have a written sexual harassment policy to include at the minimum, the following:

**15.4.1.4.1** a definition of sexual harassment under the law;

**15.4.1.4.2** a description of sexual harassment utilizing examples;

**15.4.1.4.3** a formalized complaint procedure;

**15.4.1.4.4** a statement of victim's rights;

**15.4.1.4.5** directions on how to contact the Illinois Department of Human Rights. Out-of-state companies must provide directions for filing with the enforcement agency within their state. Companies that issue a standard policy for all business locations must prepare an addendum providing directions on how to contact the appropriate enforcement agency; and

**15.4.1.4.6** A recitation that there cannot be any retaliation against employees who elect to file charges.

**15.4.1.4.7** In addition, it is recommended that the employer post a copy of the sexual harassment policy in a prominent and accessible location and distribute it in a manner to assure notice to all employees on an annual basis.

**15.4.1.4.8** The Illinois Human Rights Act specifically provides that all documents may meet, but cannot exceed, the sixth grade literacy level. Therefore, the employers sexual harassment policy must be stated in plain language and in "laymen's terms".

**15.4.1.5** That it will send to each labor organization or representative of workers with which it has or is bound by a collective bargaining or other agreement or understanding, a notice advising such labor organization or representative of the contractor's obligations under the Illinois Human Rights Act and the Department's Rules and Regulations. If any such labor organization or representative fails or refuses to cooperate with the contractor in its efforts to comply with such Act and Rules and Regulations, the contractor will promptly so notify the Department and the contracting agency and will recruit employees from other sources when necessary to fulfill its obligations thereunder.

**15.4.1.6.** That it will submit reports as required by the Department's Rules and Regulations, furnish all relevant information as may from time to time be requested by the Department or the contracting agency, and in all respects comply with the Illinois Human Rights Act and the Department's Rules and Regulations.

**15.4.1.7.** That it will permit access to all relevant books, records, accounts and work sites by personnel of the contracting agency and the Department for purposes of investigation to ascertain compliance with the Illinois Human Rights Act and the Department's Rules and Regulations.

**15.4.1.8.** That it will include verbatim or by reference the provisions of this clause in every subcontract it awards under which any portion of the contract obligations are undertaken or assumed, so that such provisions will be binding upon such subcontractor. In the same manner as with other provisions of this contract, the contractor will be liable for compliance with applicable provisions of this clause by such subcontractors; and further it will promptly notify the contracting agency and the Department in the event any subcontractor fails or refuses to comply therewith. In addition, the contractor will not utilize any subcontractor declared by the Illinois Human Rights Commission to be ineligible for contracts or subcontracts with the State of Illinois or any of its political subdivisions or municipal corporations.

**15.4.2** In the event of the contractor's non-compliance with the provisions of the Illinois Human Rights Act, the contractor may be declared ineligible for future contracts or subcontracts with the State of Illinois or any of its political subdivisions or municipal corporation, and the contract may be cancelled or voided in whole or in part, and such other sanctions or penalties may be imposed or remedies invoked as provided by statute or regulations.

END OF SUPPLEMENTARY GENERAL CONDITIONS

## DIVISION 010000 GENERAL REQUIREMENTS

### SECTION 010000 - GENERAL

#### A. SUMMARY OF THE WORK

1. The Work covered under this Contract consists of that work described by the Invitation to Bid, the Instructions/Supplemental Instructions to Bidders, the Bid/Proposal Form, the General/Supplemental Conditions of the Contract, these General Requirements, the Plans, and the Technical Specifications.
2. The Contractor shall be responsible for all items incidental to the scope of the Work intended by the bidding documents as per A.1 above, including but not limited to, expenses incurred by the requirements of various Sections of Division 010000, unless specifically stated otherwise herein.
3. Changes to the Work as required by approved Change Orders shall be at the expense of the Owner, however, requests for additional payments made after the fact will not be considered.

#### B. OCCUPANCY BY OWNER.

1. The Owner reserves the right to occupy any portion of the project before it has been entirely completed, with the understanding that such occupancy shall in no way constitute acceptance of the work, in whole or in part, or of any work performed under the Contract, provided that such occupancy does not substantially interfere with completion of the work by the Contractor.

### SECTION 012300 – ALTERNATES

#### A. Alternates to the Bid are set forth in the Supplementary Instructions to Bidders and are listed in the Bid Form.

1. Accepted Alternates have been incorporated into the Agreement.

#### B. Bid Alternate pricing, as set forth in the Supplementary Instructions to Bidders and the Bid Form, shall be good for a minimum of 90 calendar days after the date of the Bid opening, and the Owner reserves the right to accept Alternates up to that time.

### SECTION 012600 - CHANGE ORDERS

#### A. OWNER'S REPRESENTATIVE'S FIELD ORDERS

1. From time to time during progress of the Work the Owner's Representative may issue an "Owner's Representative's Field Order" which interprets the Contract Documents or orders minor changes in the Work without change in Contract Sum or Contract Time.
2. Should the Contractor consider that a change in Contract Sum or Contract Time is required he shall submit an itemized proposal to the Owner's Representative **immediately and before proceeding with the Work**. If the proposal is found to be satisfactory and in proper order, the Field Order will be superseded by a Change Order.

#### B. PROPOSAL REQUESTS

1. From time to time during the progress of work the Owner's Representative may issue a "Proposal Request" for an itemized quotation for changes to the Work which may result in a change to the Contract Sum or Contract Time. This document **is not a Change Order** and is not a direction to proceed with the changes described therein.

#### C. CHANGE ORDERS

1. Change Orders are written documents describing changes in the Work, in the Contract Sum, in the Contract Time of Completion, or any combination thereof. Change Orders must be signed by both the Owner and the Architect/Owner's Representative prior to proceeding with the Work subject to the Change Order. **REQUESTS FOR "EXTRA'S" OR OTHER ADDITIONAL PAYMENTS OVER AND ABOVE THE CURRENT CONTRACT SUM WILL NOT BE CONSIDERED WITHOUT THE PRIOR, WRITTEN APPROVAL OF BOTH THE OWNER AND THE OWNER'S REPRESENTATIVE.**
  - a) INITIATION. Change Orders may be initiated by a "Field Order" or "Proposal Request" per paragraphs "A" and "B" above. In addition, either the Contractor or Owner (or Owner's Representative) may initiate a Change Order through:
    - 1) Discovery of a discrepancy in the Contract Documents,
    - 2) Discovery of concealed conditions or,
    - 3) Discovery, during the course of the Work, of methods of accomplishing the Work in a better or more economical manner.
  - b) PROCESSING CHANGE ORDERS.
    - 1) Change Orders will be dated and will be numbered in sequence.
    - 2) The Change Order will describe the change or changes, or will refer to the Proposal Requests or Field Orders involved.
    - 3) The Owner's Representative will issue three copies of each Change Order to the Contractor.
    - 4) The Contractor promptly shall sign all three copies and return them to the Owner's Representative.
    - 5) The Owner and Owner's Representative will retain two signed copies in their files, and will forward one signed copy to the Contractor.
    - 6) Should the Contractor disagree with the stipulated change in Contract Sum or change in Contract Time of Completion, or both:
      - i) The Contractor promptly shall return all three of the Change Orders, unsigned by him, to the Owner's Representative with a letter signed by the Contractor stating the reason or reasons for the Contractor's disagreement.
      - ii) The Contractor's disagreement with the Change Order shall not in any way relieve the Contractor of his responsibility to proceed with the change as ordered and to seek settlement of the dispute under pertinent provisions of the Contract Documents.

### SECTION 012900 – PAYMENT PROCEDURES

#### A. SCHEDULE OF VALUES



1. Prior to the start of construction, submit a proposed Schedule of Values to the Owner's Representative which shows a detailed breakdown of the agreed Contract Sum showing values allocated to each of the various parts of the Work, as specified herein and in other provisions of the Contract Documents.
  - a) The Schedule of Values is required to be compatible (in the same format) with the Application for Payment "Continuation Sheet", AIA G703.
2. If not requested to submit additional data or to modify the submitted Schedule of Values within ten (10) days of submittal, the initially submitted Schedule shall be deemed approved.

**B. APPLICATIONS FOR PAYMENT**

1. Progress payments will be made only if specifically called for in the Agreement. In all other cases, the Contractor may submit an Application for Payment (3 copies) upon Substantial Completion (95% of the Contract Sum), with the balance of the Contract Sum to be paid at Final Completion.
  - a) **Paragraph #52 of the Supplementary General Conditions defines the documentation required for each payment request.**
  - b) Applications for payment shall be delivered to the Owner's Project Manager at:

Department of Planning, Design, and Construction  
 Peoria Park District  
 Bradley Park Equipment Service  
 1314 N. Park Road  
 Peoria, Illinois 61604

**SECTION 013100 - PROJECT MEETINGS**

**A. PRECONSTRUCTION CONFERENCE**

1. Conduct a preconstruction conference prior to the start of the Work, at the location of the Work. Provide attendance by the designated personnel of the Contractor, including Sub-contractor's and/or suppliers of major components of the Work, if requested by the Owner's Representative.
  - a) **AGENDA.** Discuss items of significance that could affect progress including such topics as:
    - 1) Tentative construction schedule.
    - 2) Critical Work sequencing.
    - 3) Designation of responsible personnel.
    - 4) Procedures for processing field decisions and Change Orders.
    - 5) Procedures for processing Applications for Payment.
    - 6) Distribution of Contract Documents.
    - 7) Submittal of Shop Drawings, Product Data and Samples.
    - 8) Preparation of record documents.
    - 9) Use of the premises.
    - 10) Office, Work and storage areas.
    - 11) Equipment deliveries and priorities.
    - 12) Safety procedures.
    - 13) First aid.
    - 14) Security.
    - 15) Housekeeping.
    - 16) Working hours.
    - 17) Permits and Permitting Agency Requirements

**B. PROJECT MEETINGS**

1. Project Meetings will be held per the schedule determined at the Preconstruction Conference, or as needed for proper coordination and administration of the project.
  - a) **AGENDA**
    - 1) Review and correct or approve minutes of the previous progress meeting.
    - 2) Review progress of the Work since last meeting, including status of submittals for approval.
    - 3) Identify problems which impede planned progress.
    - 4) Develop corrective measures and procedures to regain planned schedule.
    - 5) Complete other current business.

**C. REPORTING**

1. Distribute copies of the minutes of each meeting to each party present, and to other parties who should have been present, no later than three business days after each meeting.

**SECTION 013300 - SUBMITTALS**

- A. Requirements for shop drawings, samples, mock-ups, product data, etc., relative to specific elements or components of the work are called out in the various sections of the Technical Specifications.
  1. Submit items to allow for Owner's Representative's review and approval, potential re-submission if full approval is not given, ordering, delivery, fabrication time, etc., so as to allow the Work to proceed in a timely manner and in conformance with the project schedule.
- B. **OTHER CONTRACTOR SUBMITTALS**
  1. Unless otherwise modified the Contractor shall also submit:
    - a) A "bar chart" type proposed construction schedule, within ten days after award of the Bid.
    - b) Other submittals as required by other section of Division 010000.
- C. Submission of the required Bonds and Certificate of Insurance are to be made prior to the Owner's issuance of a Notice to Proceed.

## SECTION 014000 – QUALITY/REGULATORY REQUIREMENTS

- A. GENERAL: Contractors shall comply with all laws, rules and regulations governing the work.
1. When Contractor observes that contract documents are at variance with specified codes, notify Owner's Representative in writing immediately. Owner's Representative will issue all changes in accord with General Conditions.
  2. When Contractor performs any work knowing or having reason to know that the work is contrary to such laws, rules and regulations and fails to so notify the Owner's Representative, Contractor shall pay all costs arising therefrom. However, it will not be the Contractor's primary responsibility to make certain that the contract documents are in accord with such laws, rules and regulations.
- B. SAFETY:
1. Comply with all federal, state, and local laws, rules and regulations governing the installation/construction of the work.
  2. Develop and utilize safety program and training for workmen and sub-contractor employees.
- C. TESTING
1. TESTS AND INSPECTIONS REQUIRED
    - a) Provide all tests and inspections required by governmental agencies having jurisdiction, as required by provisions of the Contract Documents and/or as specifically required by sections of the Technical Specifications.
  2. PAYMENT FOR TESTING
    - a) Include within the Contract Sum an amount sufficient to cover all testing, re-testing, and inspections required by the Contract documents and/or the Technical Specifications. Additionally pay for all testing and inspections required by all governmental agencies having jurisdiction.
      - 1) The Owner will pay for any testing and inspecting specifically requested by the Owner's Representative which are over and above those described in Paragraph 1.a) above.
      - 2) When initial tests (over and above those defined by 1.a) above) requested by the Owner's Representative indicate non-compliance with the Contract Documents, costs of initial tests associated with that non-compliance will be deducted by the Owner from the Contract Sum, and subsequent retesting occasioned by the non-compliance shall be performed by the same testing laboratory and the costs thereof shall be paid by the Contractor.
  3. WAIVER OF INSPECTION AND/OR TESTS
    - a) Specified inspections and/or tests may be waived only by the specific written approval of the Owner's Representative, and **such waivers will be expected to result in credit to the Owner equal to normal cost of such inspection and/or test.**

## SECTION 014200 - REFERENCE STANDARDS AND DEFINITIONS

- A. Copies of Standards: Each entity engaged in construction on the Project is required to be familiar with industry standards applicable to that entity's construction activity. Copies of applicable standards are not bound with the Contract Documents.
1. Where copies of standards are needed for performance of a required construction activity the Contractor shall obtain copies directly from the publication source.
  2. Although copies of standards needed for enforcement of requirements may be included as part of required submittals the Architect reserves the right to require the Contractor to submit additional copies as necessary for enforcement of requirements.
- B. Abbreviations and Names: Trade association names and titles of general standards are frequently abbreviated. Where such acronyms or abbreviations are used in the Specifications or other Contract Documents they mean the recognized name of the trade association standards generating organization authority having jurisdiction or other entity applicable to the context of the text provision. Refer to the Encyclopedia of Associations, published by Gale Research Co. available in most libraries.
- C. Definitions: Architect, Owner's Representative, and Owner's Project Manager
1. **ARCHITECT:** The Architect shall be the person or entity designated by the Owner as the Owner's Representative and shall be identified as such in the Agreement Between Owner and Contractor, and is referred to throughout the Contract Documents as if singular in number and masculine in gender.
  2. **OWNER'S REPRESENTATIVE:** The duties of the Owner's Representative as listed in the Project Manual, include but are not limited to, construction phase observation and technical administration services.
    - a) **LIMITS OF AUTHORITY:** The Owner's Representative shall be authorized to provide approvals and interpretations concerning the plans, specifications and progress of the Work as bid, but is not authorized to change the scope of the Work on behalf of the Owner.
  3. **OWNER'S PROJECT MANAGER:** The Owner's Project Manager will represent, act on behalf of, and provide interface between the Owner and the Contractor in respect to contract administration and/or other matters which affect the scope of the Work.
    - a) Unless defined otherwise in the Project Manual, the Owner's Project Manager shall be a designated member of the Planning, Design, and Construction Division of the Peoria Park District.
    - b) The Owner's Project Manager will also be the Owner's Representative and will provide construction phase observation and technical administration services, if a consultant Architect has not been engaged to do so, by the Owner.

## SECTION 015000 – TEMPORARY FACILITIES & CONTROLS

- A. MOBILIZATION
1. Furnish all labor, tools, materials, equipment, and incidentals necessary for preparatory work.
  2. Provide and establish personnel, equipment, supplies, materials, offices or buildings, and other facilities necessary to work on the project.
  3. Demobilize all of the above and remove temporary facilities at the completion of the project.
- B. BARRIERS, PROTECTION OF SITE AND PROPERTY
1. GENERAL
    - a) Owner's improvements to remain, existing utilities, as well as adjacent site improvements shall be protected from damage by barriers, guards and coverings. Damaged work shall be replaced or repaired to condition prevailing at time of signing of contract, at no additional cost to Owner.

- b) Provide 6' high, continuous chain link or orange plastic (used materials acceptable) construction fence to prohibit unauthorized personnel or public entry from the site of the Work. (Substitutions may be considered; submit request in writing to the Owner's Representative.)
- c) Contractor shall provide, erect and maintain additional planking, fences, protective canopies, railings, shoring, lights, warning signs, etc., as needed for the protection of adjacent property and the public.

2. LANDSCAPE PROTECTION

- a) All live, healthy trees, shrubs, etc. on the site or on the street fronts of the site, not specified to be removed and not interfering with installation of new work required hereunder, shall be protected against injury from construction operations.
- b) All shade trees which are to remain and which are liable to damage during the building operations, shall be properly boxed and protected from damage during the course of construction work as directed by the Park District. **No site-related work shall occur until the required tree protection (fencing, boxing, etc.) has been installed and approved by the Owner or his representative.**
  - 1) LIQUIDATED DAMAGES: The Owner reserves the right to charge the Contractor for damage to existing trees, and to deduct the charges from the amounts due the Contractor, based on the following schedule:
    - aa) Broken limbs 1" or over in diameter: \$50 per caliper inch of limb
    - bb) Trenching or grading within the tree dripline or 20' from the trunk, whichever is less, of trees 4" or over in caliper diameter: \$100 per tree/per foot within dripline, or within 20' minimum if applicable
    - cc) Damage to tree trunks, including "barking", nicking, gouging, etc. \$150 per caliper inch of tree, per each injury

3. BARRIERS/CONSTRUCTION FENCE MATERIALS

- a) 2" open mesh chain link fence, 72" high minimum, galvanized, with appropriately sized posts; gates where indicated.
- b) Alternate barrier fencing materials may be acceptable, however, no additional payments will be made on account of approval of alternate barrier/safety fencing materials.
- c) Materials may be new or used, if in serviceable condition.

4. WATCHMAN SERVICE

- a) The Owner will not be responsible for loss due to theft or other damage which is not covered under Property Insurance. The Contractor shall make such arrangements for watchman service as he considers necessary and he shall be responsible for all loss or damage of his property, equipment, material, etc., at the site, and he shall make good such damage or loss without any additional cost to the Owner.

5. EXISTING IMPROVEMENTS - PROTECTION

- a) The Contractor shall be entirely responsible for all injuries to water pipes, electric conduits or cables, drains, sewers, gas mains, poles, telephones and telegraph lines, streets, pavements, sidewalks, curbs, culverts, retaining walls, building walls, foundation walls, or other structures of any kind met with during the progress of the Work, and shall be liable for damages to public or private property resulting therefrom.

C. CONSTRUCTION ACCESS, ROADS, AND PARKING AREAS

1. CONTRACTOR'S USE OF PREMISES

- a) The Contractor shall require that all personnel who will enter upon the Owner's property certify their awareness of and familiarity with the requirements of this Section.

2. CONSTRUCTION ACCESS

- a) To avoid traffic conflict with vehicles of the Owner's employees and customers, and to avoid over-loading of streets and driveways elsewhere on the Owner's property, limit the access of trucks and equipment to the route shown (IF SHOWN) on the Drawings as "Access Route". If access route is not shown on the Drawings, coordinate construction access and routes with the Owner's Project Manager.
- b) Do not permit such vehicles to park on any street or other area of the Owner's property except in the area shown on the Drawings as "Contractor's Parking Area". If not shown on the drawings, the Contractor's Parking Area shall be as designated by the Owner's Project Manager.
- c) Provide adequate protection for curbs and sidewalks over which trucks and equipment pass to reach the job site.

3. SECURITY

- a) Restrict the access of all persons entering upon the Owner's property in connection with the Work to the Access Route and to the actual site of the Work.

D. TEMPORARY ENVIRONMENTAL CONTROLS

1. GENERAL

- a) Provide temporary environmental controls at the site of the Work to ensure that construction operations have no harmful effects on adjacent properties and on members of the public who may come in proximity to the Work, and/or the employees of the Owner who are engaged in regular daily tasks and operations and are unable to be relocated to another work site during construction operations.
- b) Owner reserves the right to stop the Work, at the Contractor's expense, until the Contractor provides necessary control measures for the conditions listed below; additionally, the Owner reserves the right to perform or have performed necessary control measures, should the Contractor refuse to do so at the time requested and to deduct the cost of those expenses from the amount due the Contractor.

2. DUST CONTROL

- a) Provide dust control materials to minimize dust from construction operations. Prevent air-borne dust from dispersing into the atmosphere.

3. WATER CONTROL

- a). Control surface water to prevent damage to the project, the site and adjoining properties.
  - 1) Control fill, grading, and ditching to direct surface drainage away from excavations, pits, tunnels, and other construction areas; direct drainage to proper runoff channels or storm drainage utilities.
- b) Provide, operate and maintain hydraulic equipment of adequate capacity to control surface water.
- c) Dispose of drainage water in a manner to prevent flooding, erosion silting, or runoff of silt or sediment or other damage to all portions of the site or to adjoining properties.

4. RODENT CONTROL

- a) Provide rodent control to prevent infestation of construction or storage areas.
  - 1) Use methods and materials which will not adversely affect conditions at the site or on adjoining properties.

5. DEBRIS CONTROL

- a) Maintain all areas free of extraneous debris, waste, and rubbish.

6. POLLUTION CONTROL

- a) Prevent contamination of soil, water or atmosphere by the discharge of noxious substances from construction operations.
  - b) Provide equipment and personnel, perform emergency measures to contain all spillages, and to remove contaminated soils or liquids.
    - 1) Excavate and dispose of all contaminated earth off-site. Replace with suitable compacted fill and topsoil.
  - c) Take special measures, as necessary, to prevent harmful substances from entering public waters, including lakes, streams, intermittent drainage channels, and storm or sanitary sewers.
7. EROSION CONTROL
- a) Plan and execute construction and earthwork in a manner to control surface drainage from cuts and fills, and from borrow and waste disposal areas, to prevent erosion and sedimentation.
    - 1) Schedule the Work to minimize the areas of bare soil exposed at one time, if possible.
    - 2) Provide temporary control measures such as berms, dikes, and drains to prevent runoff of silt or sediment from the site.
    - 3) Comply with Section 015713.
- E. PROJECT IDENTIFICATION AND SIGNAGE
- 1. GENERAL
    - a) Provide and install project identification sign, if located and/or called out on the Drawings.
  - 2. SUBMITTALS
    - a) Provide shop drawing(s) of proposed sign/sign installation to Owner's Representative for approval, prior to installation
  - 3. INSTALLATION
    - a) Provide project sign as detailed on Drawings
    - b) If not detailed on Drawings provide project identification sign per the following minimum requirement:
      - 1) Content
        - aa) Name of project
        - bb) Name of Owner
        - cc) Name of Architect(s) and major consultants
        - dd) Names of Contractor and major subcontractors
        - ee) Allow additional 200 characters of text explaining the project
      - 2) Construction
        - aa) Size: 4' x 8'
        - bb) Materials: Min. 5/8" AC DFPA Exterior Plywood, with (2) 4" x 4" x 12' long pressure treated post supports
        - cc) Paint: paint front and back, seal edges, provide content as approved by Owner's Representative. Conform to recognized sign painting standards in selection of paint materials. Use only professional sign painter with three years minimum experience to apply sign graphics and lettering.
      - 3) Install sign in a manner consistent with length of time of construction operations. Remove sign and fill post holes at project completion.
- F. FIELD OFFICES
- 1. TEMPORARY FACILITIES
 

Provide and pay for temporary (new, or used if in serviceable condition) facilities and controls needed for the Work, if called out on the Drawings, which may include, but are not necessarily limited to:

    - a) Temporary utilities such as heat, water, electricity, and telephone;
    - b) Field office for the Contractor's personnel (required if shown on the Drawings; otherwise at the Contractor's option and expense).
      - 1) Conform with requirements for Engineer's Field Office Type B, as defined in Article 646.04 of the Standard Specifications for Road and Bridge Construction - Illinois Department of Transportation.
    - c) Sanitary facilities;
    - d) Enclosures such as tarpaulins, barricades, and canopies;
    - e) Temporary fencing of the construction site;
    - f) Project sign.
  - 2. Comply with Federal, State, and local codes and regulations.
    - a) Maintain temporary facilities and controls in proper and safe condition throughout the progress of the work. The Contractor is responsible for conformance with all safety codes and regulations for all Work under his jurisdiction, including that of Sub-Contractors.
  - 3. Locate temporary facilities as shown on the Drawings, or as approved by the Owner's Representative if not shown on the Drawings.

## SECTION 015713 – EROSION & SEDIMENT CONTROL

- A. RELATED DOCUMENTS
- 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.
- B. SUMMARY
- 1. This Section includes the following:
    - a) Site erosion and sediment control
    - b) Silt fencing
    - c) Ditch checks
    - d) Erosion control blankets
    - e) Culvert and inlet protection
    - f) Stabilized entrance
  - 2. Related Sections include the following:
    - a) Division 31 – Earthwork.
    - b) Division 32 – Exterior Improvements.

3. Erosion and Sediment Control Statement: The Peoria Park District takes the issue of construction related erosion and sediment control extremely seriously. The Peoria Park District is a community leader in the conservation and protection of our area's natural resources. This project will be watched closely by both staff and citizens for compliance with erosion and sediment control regulations and specifications.

C. QUALITY ASSURANCE

1. Materials and methods of construction shall comply with the following standards:
  - a) Illinois Department of Transportation
  - b) City of Peoria

D. PRODUCTS

1. Silt Fencing
  - a) Fabric for silt fencing shall consist of woven or nonwoven filaments of polypropylene, polyester, or polyethylene. Fabric shall be resistant to degradation by ultraviolet light and heat exposure. Fabric shall be rot, insect, and mildew proof, and have a high resistance to tearing.
    - 1) Fabric shall comply with the following physical properties:
 

aa) Grab tensile strength (lb) – ASTM D4632	200 (min)
bb) Grab elongation @ break (%) – ASTM D4632	12
cc) Burst strength (psi) – ASTM D751	250 (min)
dd) Trapezoidal tear strength (lb) – ASTM D4533	75
ee) Width (ft)	3.5 (min)
ff) Weight (oz/sq. yd) – ASTM D3776	4.0
gg) Equivalent opening size	30 (nonwoven)
hh) (EOS) sieve no. – Corps of Engrs. CS-02215	50 (woven)
2. Ditch Checks
  - a) Ditch checks will consist of silt fencing with the addition of wire reinforcement.
  - b) Wire shall be 9 gauge.
  - c) Alternate: Straw bales may be used in lieu of silt fencing
3. Posts
  - a) Posts shall be standard "T" or "U" steel posts or wood with a minimum cross section of 3 square inches. Posts shall be a minimum of 60" in length. Posts shall be driven a minimum of 24" into the ground.
4. Erosion Control Blankets
  - a) Excelsior Blanket: Excelsior blanket shall consist of a machine produced mat of wood excelsior of 80% 6" or longer fiber length. The wood from which the excelsior blanket is cut shall be properly cured to achieve adequately curled and barbed fibers.
    - 1) The blanket shall be of consistent thickness, with the fiber evenly distributed over the entire area of the blanket. The excelsior blanket shall be covered on the top side with a 90 day biodegradable extruded plastic mesh netting having an approximate minimum opening of 16 x 16 mm (5/8 x 5/8 in.) to an approximate maximum opening of 50 x 25 mm (2 x 1 in.). The netting shall be substantially adhered to the excelsior blanket by a knitting process using biodegradable thread or by an applied degradable adhesive. The netting shall be substantially adhered to the excelsior by a knitting process using biodegradable thread. The netting shall be entwined with the excelsior blanket for maximum strength and ease of handling.
    - 2) The excelsior blanket shall comply with the following:
 

aa) Minimum width, ± 25 mm (1 in.)	600 mm (24 in.)
bb) Minimum mass ± 10%	0.34 kg/sm (0.63 lb/sq yd)
cc) Minimum length of roll, approximately	45 m (150 ft)
    - 3) The excelsior blanket shall be smolder resistant.
5. Culvert And Inlet Protection
  - a) Culvert protection shall consist of a ditch check immediately upstream of every culvert entrance. Ditch check shall be installed to protect culvert interior from sedimentation.
  - b) Inlet protection shall consist of purpose made devices by:
 

Dandy Products, Inc.  
P. O. Box 1980  
Westerville, Ohio 43086-1980  
Phone: 1-800-591-2284  
Fax: 740-881-2791  
[www.dandyproducts.com](http://www.dandyproducts.com)  
[dlc@dandyproducts.com](mailto:dlc@dandyproducts.com)

or

NILEX, Inc.  
15171 E. Fremont Drive  
Centennial, CO 80112  
Phone: 1-800-537-4241  
Fax: 303-766-1110  
[www.nilex.com](http://www.nilex.com)  
[denver@nilex.com](mailto:denver@nilex.com)
  - c) "Or Equal" substitutions may be made with prior approval of Owner's Representative.
6. Stabilized Entrance
  - a) Stabilized entrance shall consist of coarse aggregate laid over geotextile fabric.
  - b) Dimensions: 70' long by 14' wide.
  - c) Geotextile Fabric: as per requirements of "silt fencing".
  - d) Aggregate: IDOT Class CA-1, CA-2, cA-3, or CA-4.

E. EXECUTION

1. Site Erosion And Sediment Control

- a) Contractor is responsible for fulfilling terms of City of Peoria Erosion Control Permit and all applicable portions of the "Erosion, Sediment, and Stormwater Control Ordinance of the City of Peoria".
  - b) Install control devices as shown on erosion control plan.
  - c) Install additional measures as needed to control erosion and sedimentation on the site.
2. Silt Fencing Installation
- a) Install silt fencing according to details in plans. The silt fence shall be entrenched to a minimum depth of 8".
  - b) The silt fence shall be installed on the contour, with the ends extending up-slope.
  - c) Install silt fencing before commencing site clearing work.
3. Ditch Check Installation
- a) Install ditch checks according to details in plans.
  - b) Install ditch checks at locations shown on plans.
  - c) Install additional ditch checks as needed to control erosion within drainage swales as site conditions and weather dictate.
  - d) Install ditch checks immediately after swales are graded.
4. Erosion Control Blankets Installation
- a) Install erosion control blankets as needed to control erosion in drainage swales and at the direction of the Owner's Representative.
  - b) Anchor stakes shall be driven at a spacing of 2 feet on center.
5. Culvert And Inlet Protection Installation
- a) Install culvert protection at upstream entrances to all culverts.
  - b) Install culvert protection to intercept waterborne silt and sediment and prevent it from entering culvert pipes.
  - c) Install immediately after culvert installation.
  - d) Install inlet protection according to manufacturer's written instructions at each inlet immediately after inlet construction.
6. Stabilized Construction Entrance Installation
- a) Install stabilized construction entrance and other approved measures as necessary to limit tracking of soil on to all paved surfaces.
  - b) Comply with all City of Peoria codes limiting tracking of soil on to City streets.
7. Maintenance
- a) Inspect silt fences after each rainfall. Repair fencing, failures, end runs, and erosion cuts immediately.
  - b) Remove soil from silt fencing after each rainfall.
  - c) Erosion control maintenance and repair shall be considered incidental to the contract.
  - d) Tracked soil and sediment shall be removed from all paved surfaces on a daily basis.
  - e) Replace or provide new erosion and sediment control measures as needed during construction to provide protection to site and surrounding property for the entire time of construction, or until project is complete.
8. Close-Out
- a) Remove silt fencing and other erosion and sediment control devices after lawn or seeding has been established.
  - b) Soil deposits remaining in place after silt fence is no longer required shall be dressed to conform to existing grade, and seeded with appropriate seed material.

## SECTION 016000 – PRODUCT REQUIREMENTS

### A. MATERIALS AND EQUIPMENT

1. STANDARD SPECIFICATIONS
  - a) Reference herein to known standard specifications of governmental agencies or technical societies shall refer to the latest edition of such specifications, adopted and published at date of these Specifications.
2. MANUFACTURED ARTICLES
  - a) All manufactured articles, materials and equipment to be incorporated in the work shall be new (unless otherwise specified) and of the quality specified and shall be used, erected, installed, connected, cleaned and conditioned as directed by and in conformity with job conditions to produce the best results obtainable.
    - 1) Field measurements for all special products and materials which requires close tolerances or fitting into other items or components of the Work shall be taken on the job by the party furnishing the materials.
3. QUALITY ASSURANCE
  - a) Per the Supplementary Instructions to Bidders, the Bidder by submission of a signed bid form, agrees to install products and equipment by brand and model name or names specified in the Technical Specifications, Divisions 02-35. Substitutions are allowed only in conformance to the following:
    - 1) Proprietary Specification Requirement: Where only a single product or manufacturer is named, provide the product indicated. No substitutions will be permitted.
    - 2) Semiproprietary Specification Requirement: Where two or more products or manufacturers are named, provide one of the products indicated. No substitutions will be permitted
      - aa) Where either of the two cases above prevail, and the named product is accompanied by "or approved equal" substitutions will be allowed only upon written approval of the Owner's Representative prior to submission of bids.
    - 3) Non-Proprietary Specification Requirement: When the Specifications lists products or manufacturers that are available and are accompanied by "or equal", the Contractor may propose any available product that complies with the Specifications' requirements; however, the Owner's Representative shall determine if the produced item complies with those requirements.
    - 4) Descriptive Specification Requirement: Where Specifications describe a product or assembly listing exact characteristics required, with or without use of a brand, trade, or model name, provide a product or assembly that provides the characteristics and otherwise complies with the Contract Documents.
    - 5) Performance Specification Requirement: Where Specifications require compliance with performance requirements, provide products or assembly that comply with these requirements and are recommended by the manufacturer for the application indicated.
    - 6) Compliance with Standards, Codes, and Regulations: Where the Specifications only require compliance with an imposed code, standard, or regulation, select a product that complies with the standard, code, or regulation specified.
  - b) VISUAL MATCHING AND SELECTION. Where the Specifications require matching an established sample or call for "as selected", the Owner's Representative's decision will be final on whether a proposed product matches satisfactorily.

**B. STORAGE AND PROTECTION**

**1. GENERAL**

- a) Contractor shall provide and maintain:
  - 1) Storage for materials and equipment to be installed in Project.
  - 2) Protection and security for stored materials and equipment, on and off site.
  - 3) Protection of existing on-site elements to remain.
  - 4) Protection of adjacent properties improvements

**2. METHODS**

- a) Store off grade and cover with impervious material all moisture or water vulnerable materials.
- b) Store finished products and equipment in an enclosed building, on or off site.
- c) Maintain integrity of shipping cartons until ready for installation.
- d) Provide separate storage for combustible and non-combustible products.
- e) Follow storage recommendations of product and equipment manufacturers.
- f) Other methods shall be subject to Owner's prior written approval.

- 3. The Contractor shall maintain an emergency phone number where a contact person can be notified at any time, Sundays and holidays included, of an emergency condition due to the work which requires immediate repair or protection.

**C. SUBSTITUTIONS**

- 1. See "SECTION 016000 – A. MATERIALS AND EQUIPMENT" for requirements pertaining to substitution of specified materials, products, equipment, etc.
- 2. Contractor may propose substitute materials, products, equipment, etc., after award of the Bid; however, such proposals are expected to result in a cost savings to the Owner and/or higher quality Work at no additional cost to the Owner.

**D. WARRANTIES AND BONDS**

**1. GENERAL**

- a) This Section specifies general administrative and procedural requirements for warranties and bonds required by the Contract Documents, including manufacturer's standard warranties on products and special warranties.
- b) Warranties for the Work and products and installations of each Contractor shall be one (1) year unless specified otherwise in the individual Sections of Divisions 02 through 35.
- c) Disclaimers and Limitations:
  - 1) Manufacturer's disclaimers and limitations on product warranties do not relieve the Contractor of the warranty on the Work that incorporates the products, nor does it relieve suppliers, manufacturers, and Contractors required to countersign special warranties with the Contractor.
  - 2) The responsibility of the Contractor in respect to the required warranties shall not be relieved or limited in any way by the failure of installed components, equipment, materials, etc., due to naturally occurring and/or re-occurring conditions at the site or area of the Work including, but not limited to:
    - aa) ground and soil conditions, especially as related to frost heave;
    - bb) high wind velocities (except those exceeding velocities normally used for calculating wind loading at the site of the Work);
    - cc) rain and water damage (unless caused by winds exceeding normal design limits);
    - dd) ice/snow loading on structures
    - ee) and other naturally occurring or re-occurring site conditions
  - 3) The Contractor shall notify the Owner's Representative, prior to the award of the contract, of any part or component of the Work that is, in his opinion, not designed to accommodate the existing, naturally occurring, or re-occurring conditions of the site, and whether or not a change in the proposed methods of construction, types of equipment, etc., will affect the bid price.
    - aa) Should the proposed change in construction methods, equipment type, etc., result in additional expense, the Owner reserves the right to request proposals from the other bidders and to make award the contract based on the bid amount which includes the proposed change.

**2. WARRANTY REQUIREMENTS**

- a) Related Damages and Losses: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.
- b) Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- c) Replacement cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of the Contract Documents. The Contractor is responsible for the cost of replacing or rebuilding defective Work regardless of whether the Owner has benefited from use of the Work through a portion of its anticipated useful service life.
- d) Owner's Recourse: Written warranties made to the Owner are in addition to implied warranties, and shall not limit the duties, obligations, rights and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which the Owner can enforce such other duties, obligations, rights or remedies.
  - aa) Rejection of Warranties: The Owner reserves the rights to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.
- e) The Owner reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.
- f) For specific warranty requirements related to landscape materials, refer to the applicable Section.

**3. SUBMITTALS**

- a) Submit written warranties to the Owner's Representative prior to the date certified for Substantial Completion. If the Owner's Representative's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of the Owner's Representative.
  - 1) When a designated portion of the Work is completed and occupied or used by the Owner, by separate agreement with the Contractor during the construction period, submit properly executed warranties to the Owner's Representative within fifteen days of completion of that designated portion of the Work.
- b) Form of Submittal: At Final Completion, compile two copies of each required warranty and bond properly executed by the Contractor, or by the Contractor, Subcontractor, supplier, or manufacturer. Organize the warranty documents into an orderly sequence based on the table of contents of the Project Manual.
- c) Bind warranties and bonds in heavy-duty, commercial quality, durable 3-ring vinyl covered loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2" by 11" paper.
- d) Provide heavy paper dividers with celluloid covered tabs for each separate warranty. Mark the tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product, and the name, address and telephone number of the installer.
- e) Identify each binder on the front and the spine with the typed or printed title "WARRANTIES AND BONDS", the project title or name, and the name of the Contractor.
- f) When operating and maintenance manuals are required for warranted construction, provide additional copies of each required warranty, as necessary, for inclusion in each required manual.

## **SECTION 017300 – EXECUTION**

### **A. GEOTECHNICAL DATA**

- 1. If the Owner has caused borings or other subsurface investigations to be made, the data or report pursuant to these investigations will be included in the Project Manual, as an Appendix, and labeled as such.
- 2. The Owner and Owner's Representative do not guarantee the accuracy or validity of the data, nor do they assume any responsibility for the Contractor's interpretation of the data.
- 3. The Contractor's may, at his option, perform additional subsurface investigation, however, it shall be at the Contractor's sole expense.

### **B. FIELD ENGINEERING**

Provide such field engineering services as are required for proper completion of the Work including, but not limited to:

- 1. Establishing and maintaining lines and levels
- 2. Structural design of shores, forms, and similar items provided by the Contractor as part of his means and methods of construction.
- 3. Verify layout information shown on the Drawings, in relation to the property survey and existing benchmarks and control points. Preserve permanent reference points during construction.

### **C. COORDINATION OF TRADES AND SUB-CONTRACTORS**

- 1. The Contractor shall be responsible for the proper fitting of all work and for the coordination of the operation of all trades, sub-contractors, or materials and men engaged upon the work. He shall be prepared to guarantee to each of his subcontractors the dimensions which may be required for fitting of their work to all surrounding work and shall do, or cause his agents to do, all cutting, fitting, adjusting and patching necessary to make the several parts of the work come together properly and fit the work to receive, or be received by that of other contractors.
- 2. When two or more prime contracts are being executed at one time in such manner that the work on one contract may interfere with the work of another, the Owner's Representative shall decide which contractor shall cease work and which shall continue, or whether the work on both contracts may progress at the same time and in what manner.
  - a) The Contractor shall not cause any unnecessary hindrance or delay to any other contractors on the premises, and shall be responsible for all damages done to the work of other contractors caused by him or by his employees.

### **D. REFERENCE AND CONTROL POINTS PROVIDED BY OWNER**

In addition to layout procedures provided by the Contractor for proper performance of the Contractor's responsibilities:

- 1. Locate and protect existing control points before starting work on the site.
- 2. Preserve permanent reference points during progress of the Work.
- 3. Do not change or relocate reference points or items of the Work without specific approval from the Owner's Representative.
- 4. Promptly advise the Owner's Representative when a reference point is lost or destroyed, or requires relocation because of other changes in the Work.
- 5. Upon direction of the Owner's Representative, require the field engineer to replace reference stakes or markers.
- 6. Locate such replacement according to the original survey control.

### **E. REFERENCE AND CONTROL POINTS PROVIDED BY THE CONTRACTOR**

- 1. If not provided by the Owner (and defined as the responsibility of the Owner in the Contract Documents) establish sufficient general reference points in the form of permanent bench marks, grade stakes or other markers as will enable the Contractor to proceed with the Work.
- 2. The Contractor may lay out his own work, or cause the Work to be laid out by a qualified party such as a Registered Land Surveyor or a Professional Engineer, as necessary.
- 3. The Contractor shall establish and be responsible for all lines, elevations and measurements of the structure utilities, installations, and other Work executed by him under the contract.
  - a) Exercise proper precautions to verify the figures and dimensions shown on the drawings before laying out the work; be responsible for any error resulting from failure to exercise such precaution.

## **SECTION 017329 - CUTTING AND PATCHING**

### **A. CHASES AND OPENINGS**

- 1. The Contractor is responsible for the provision and/or coordination of all chases, openings and recesses required by work of his own forces, subcontractors or separate contractors.
  - a) Each subcontractor or separate contractor shall be responsible for furnishing advance information to the General Contractor as to exact dimensions and locations of such chases and openings, and shall provide and set in place all necessary sleeves, inserts and forms.



- b) Openings shall be accurately located, neatly cut, and no larger than necessary. Provide all rebuilding, patching, refinishing and painting required to restore the construction to original condition.
- 2. Provide shoring, bracing, and support as required to maintain structural integrity of the project.
- 3. Provide protection from cutting and patching operations as required for other portions of the project; protect the Work and existing improvements in proximity to the cutting and patching operations from the elements.

#### **SECTION 017419 – CONSTRUCTION WASTE MANAGEMENT & DISPOSAL**

##### **A. PERIODIC CLEANING**

- 1. Each Contractor shall clean up after his own work as needed and/or ensure that sub-contractors clean up after their work and remove accumulations of waste, debris, and rubbish caused by construction operations.
  - a) Remove all waste, rubbish and debris on a daily basis (if needed), as they accumulate, and after completion of the Work.

##### **B. PROJECT COMPLETION**

- 1. On completion of the project, the entire job shall be cleaned up and left in perfect condition, including adjacent areas.
  - a) Marred surfaces shall be patched or repaired and touched up to match adjoining surfaces.
  - b) All rubbish shall be removed from the site before acceptance.
  - c) New surfaces and/or exposed elements of the Work shall be protected from stain and marring. These surfaces shall be cleaned to the satisfaction of the Owner's Representative or replaced if said stains or mars are unable to be completely removed

##### **C. GOVERNMENTAL REGULATIONS**

- 1. Conduct cleaning and disposal operations in compliance with Federal, State and local ordinances and anti-pollution laws and regulations.

#### **SECTION 017700 - PROJECT CLOSEOUT**

##### **A. GENERAL**

Work includes:

- 1. Substantial Completion.
- 2. Final Completion
- 3. Closeout submittals.
- 4. Instruction

##### **B. SUBSTANTIAL COMPLETION**

- 1. Prepare and submit the list ("punch-list") required by the first sentence of Paragraph 9.8.2 of the General Conditions.
  - a) Within a reasonable time after receipt of the list the Owner's Representative will inspect to determine status of completion. Should the Owner's Representative determine that the Work is not Substantially Complete:
    - 1) The Owner's Representative will so notify the Contractor, in writing, giving the reasons therefore.
    - 2) Remedy the deficiencies and notify the Owner's Representative when ready for reinspection.
    - 3) The Owner's Representative will reinspect the Work.
  - b) When the Owner's Representative concurs that the Work is Substantially Complete:
    - 1) The Owner's Representative will prepare a "Certificate of Substantial Completion" on AIA form G704, accompanied by the Contractor's list of items to be completed or corrected, as verified and approved by the Owner's Representative.
    - 2) The Owner's Representative will submit the Certificate to the Owner and to the Contractor for their written acceptance of the responsibilities assigned to them in the Certificate.

##### **C. FINAL COMPLETION**

- 1. Prepare and submit the notice required by the first sentence of Paragraph 9.10.1 of the General Conditions.
  - a) Verify that the Work is complete including, but not necessarily limited to, the items mentioned in Paragraph 9.8.2 of the General Conditions. Certify that:
    - 1) the Contract Documents have been reviewed;
    - 2) the Work has been inspected for compliance with the Contract Documents;
    - 3) the Work has been completed in accordance with the Contract Documents;
    - 4) equipment and systems have been tested as required, and are operational;
    - 5) the Work is completed and ready for final inspection.
  - b) The Owner's Representative will make a final inspection to verify status of completion and if all "punch-list" items have been completed, and upon receipt of the Contractor's Final Application for Payment, issue a Certificate of Final Completion. Should the Owner's Representative determine that the Work is incomplete or defective:
    - 1) The Owner's Representative will so notify the Contractor, in writing, listing the incomplete or defective work.
    - 2) Remedy the deficiencies promptly, and notify the Owner's Representative when ready for reinspection.
  - c) **FINAL APPLICATION FOR PAYMENT**
    - 1) Submit a final Application for Payment to the Owner's Representative, showing all adjustments to the Contract Sum.
    - 2) If needed, the Owner's Representative will prepare a final Change Order showing adjustments to the Contract Sum which were not made previously by Change Orders.
    - 3) Include final waivers of lien from the Contractor, sub-contractors, and major suppliers.
    - 4) Final payment will not be released until all close-out submittals have been made, final cleaning has been performed, and required instruction(s) to Owner's personnel have been accomplished.

##### **D. CLOSEOUT SUBMITTALS**

- 1. When the Owner's Representative determines that the Work is acceptable under the Contract Documents, he will request the Contractor to make closeout submittals. Closeout submittals include, but are not necessarily limited to:
  - a) Project record documents described in "Section 017839".
  - b) Operation and maintenance manuals/data as described in "Section 017823".

- c) Warranties and bonds as described in "Section 016000".
- d) Keys and keying schedule;
- e) Spare parts and materials extra stock;
- f) Evidence of compliance with requirements of governmental agencies having jurisdiction including, but not necessarily limited to:
  - 1) Certificates of Inspection, as required
  - 2) Certificate(s) of Occupancy
- g) Certificates of Insurance for products and completed operations;
- h) Evidence of payment and release of liens.
  - 1) Consent of Surety to Final Payment
  - 2) Contractor's Final Waiver of Lien
  - 3) Separate releases or Waivers of Lien for sub-contractors, suppliers and others with lien rights against the Owner, together with a list of those parties.
- i) List of subcontractors, service organizations, and principal vendors, including names, addresses, and telephone numbers where they can be reached for emergency service at all times including nights, weekends, and holidays.

**SECTION 017823 - OPERATING/MAINTENANCE MANUALS & INSTRUCTION**

**A. GENERAL**

- 1. Compile operating/product data and related information appropriate for Owner's maintenance and operation of products and equipment provided under the Contract.
- 2. Instruct Owner's personnel in operation and maintenance of products, equipment and systems.
- 3. OPERATIONS AND MAINTENANCE DATA REQUIRED:
  - a) Operating and maintenance manuals are required for each area of Work which is listed below, if that area of Work is included within the scope of Work of the project:
    - 1) HVAC
    - 2) Plumbing – including water supply, sewage and waste disposal
    - 3) Electrical
    - 4) Landscape irrigation system
    - 5) Fire sprinkler system
    - 6) Communications equipment and systems
    - 7) Materials and finishes

**B. OPERATIONS/MAINTENANCE MANUALS - FORM OF SUBMITTAL**

- 1. Prepare operating and maintenance manuals in the form of an instructional manual, utilizing heavy-duty, durable 3-ring vinyl covered loose-leaf binders, for use by the Owner's operating personnel. Organize into suitable sets of manageable size. Where possible, assemble instructions for similar equipment into a single binder. Provide when drawings or diagrams are required as part of the manual.
- 2. Provide sturdy manila or kraft envelope, accordion type file folder, or cardboard file boxes, properly labeled, of sufficient size to contain all submittals.
- 3. Submit one copy of data in final form at least fifteen days before final inspection. This copy will be returned within fifteen days after final inspection, with comments. After final inspection make corrections or modifications to comply with the Owner's Representative's comments and submit three copies of each approved manual to the Owner's Representative
- 4. WARRANTIES, BONDS AND SERVICE CONTRACTS
  - a) Provide a copy of each warranty, bond or service contract in the appropriate manual for the information of the Owner's operating personnel. Provide written data outlining procedures to be followed in the event of product failure. List circumstances and conditions that would affect validity of the warranty or bond. Provide list for each product containing name, address, and phone number of:
    - 1) Contractor.
    - 2) Subcontractor.
    - 3) Maintenance contractor, as appropriate.
    - 4) Local supply source for parts and replacement.
  - b) Identify area of responsibility of each contractor.

**C. MANUAL FOR MATERIALS AND FINISHES**

- 1. Submit two (2) copies of complete manual in final form.
- 2. Refer to individual Specification Sections for additional requirements on care and maintenance of materials and finishes.
- 3. Content for products, applied materials and finishes:
  - a) Manufacturer's data, giving full information on products.
    - 1) Catalog number, size, composition.
    - 2) Color and texture designations.
    - 3) Information for re-ordering special-manufactured products.
- 4. Instructions for care and maintenance.
  - a) Manufacturer's recommendations for types of cleaning agents and methods.
  - b) Cautions against cleaning agents and methods detrimental to product.
  - c) Recommended cleaning and maintenance schedule.
- 5. Moisture-Protection and Weather-Exposed Products: Provide complete manufacturer's data with instructions on inspection, maintenance and repair of products exposed to the weather or designed for moisture-protection purposes.
- 6. Manufacturer's Data: Provide manufacturer's data giving detailed information, including the following, as applicable:
  - a) Applicable standards.
  - b) Chemical composition.
  - c) Installation details.
  - d) Inspection procedures.
  - e) Maintenance information.

- f) Repair procedures.

D. INSTRUCTION

1. Instruct the Owner's personnel in proper operation and maintenance of systems, equipment, and similar items which were provided as part of the Work including, but not limited to;
  - a) Mechanical
  - b) Water supply
  - c) Electrical service/distribution and lighting
  - d) Other items or systems as required in individual sections of the Technical Specifications
2. Instructions for the Owner's Personnel: For instruction of the Owner's operating and maintenance personnel, use experienced instructors thoroughly trained and experienced in the operation and maintenance of the equipment or system involved.

**SECTION 017839 - PROJECT RECORD DOCUMENTS (AS-BUILTS)**

A. DOCUMENTS REQUIRED AT SITE

1. The Contractor shall maintain at the job site one copy of all Drawings, Specifications, Addenda, approved Shop Drawings, Change Orders, and other Contract modifications.
  - a) Each of these project record documents shall be clearly marked "**Project Record Copy**"
  - b) Shall be maintained in good condition
  - c) shall be available at all times for inspection by the Park District, and shall not be used for construction purposes.

- B. Project-record drawings shall be marked up to show significant changes made during construction progress, referenced to visible and accessible features of the structures. Project-record drawings shall be kept current and no work shall be concealed until required information has been recorded.

- C. Record-documents shall be submitted in satisfactory condition to the Park District at the completion of the project. **FINAL COMPLETION OF THE PROJECT WILL NOT BE ATTAINED, AND FINAL PAYMENT WILL BE WITHHELD, UNTIL PROJECT "AS-BUILTS" ARE SUBMITTED TO AND APPROVED BY THE OWNER'S REPRESENTATIVE.**

END OF GENERAL REQUIREMENTS

**TECHNICAL PORTION PROJECT MANUAL FOR:**

HVAC CHILLER REPLACEMENT  
RIVERPLEX RECREATION & WELLNESS CENTER  
600 N.E. WATER ST.  
PEORIA, ILLINOIS 61603

**OWNER:**

Pleasure Driveway and Park District  
of Peoria, Illinois, Planning, Design  
and Construction Division  
1314 N. Park Road  
Peoria, Illinois 61604

**MECHANICAL ENGINEER:**

apaceDesign Architects + Engineers  
2112 East war Memorial Drive  
Peoria, IL. 61614-8002  
(Wrote Specifications in Division 23)

**STRUCTURAL ENGINEER:**

Hanson Professional Services Inc.  
7625 N. University Street, Suite 200  
Peoria, Illinois 61614  
(Wrote Specifications in Division 3, 5 & 31)

**ELECTRICAL ENGINEER:**

Keith Engineering Design Inc.  
707 N.E. Jefferson  
Peoria, IL 61603  
(Wrote Division 26 Specifications)

DATE: 23 July 2019

Division	Section Title	Pages
<b>DIVISION 3 CONCRETE</b>		
033000	Cast-in-Place Concrete	17
<b>DIVISION 5 METALS</b>		
051200	Structural Steel Framing	7
<b>DIVISION 23 HEATING, VENTILATING &amp; AIR CONDITIONING</b>		
230529	Supports and Anchors for HVAC	4
230553	Identification for HVAC Pipe and Equipment	2
230593	Testing, Adjusting and Balancing for HVAC	4
230710	HVAC Pipe and Equipment Insulation	5
230800	Commissioning of HVAC	3
230900	Temperature Controls	6
232113	Hydronic Piping	4
232114	Hydronic Specialties	5
236400	Package Water Chillers	6
<b>DIVISION 26 ELECTRICAL</b>		
260500	Common Work Results for Electrical	7
260519	Low-Voltage Electrical Power Conductors & Cables	4
260523	Control-Voltage Electrical Power Cables	5
260526	Grounding and Bonding for Electrical Systems	7
260529	Hangers and Supports for Electrical Systems	5
260533	Raceway and Boxes for Electrical Systems	6
260544	Sleeves & Sleeve Seals for Electrical Raceways & Cabling	4
260553	Identification for Electrical Systems	4
262726	Wiring Devices	4

<b>DIVISION 31 EARTHWORK</b>	
312010 Earth Moving for Structures	12

SECTION 033000 - CAST-IN-PLACE CONCRETE

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes cast-in-place concrete, including formwork, reinforcement, concrete materials, mixture design, placement procedures, and finishes, for the following:
  - 1. Footings.
  - 2. Walls.
  - 3. Slabs-on-grade.
- B. Related Sections: Section 312010 "Earth Moving for Structures".

1.3 DEFINITIONS

- A. Cementitious Materials: Portland cement alone or in combination with one or more of the following: blended hydraulic cement, fly ash and other pozzolans, ground granulated blast-furnace slag, and silica fume; subject to compliance with requirements.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Design Mixtures: For each concrete mixture. Submit alternate design mixtures when characteristics of materials, Project conditions, weather, test results, or other circumstances warrant adjustments.
  - 1. Indicate amounts of mixing water to be withheld for later addition at Project site.
- C. Steel Reinforcement Shop Drawings: Placing drawings that detail fabrication, bending, and placement. Include bar sizes, lengths, material, grade, bar schedules, stirrup spacing, bent bar diagrams, bar arrangement, splices and laps, mechanical connections, tie spacing, hoop spacing, and supports for concrete reinforcement.

1.5 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer, manufacturer, testing agency, upon request.

1. Aggregates.

B. Field quality-control reports.

#### 1.6 QUALITY ASSURANCE

A. Installer Qualifications: A qualified installer who employs on Project personnel qualified as ACI-certified Flatwork Technician and Finisher and a supervisor who is an ACI-certified Concrete Flatwork Technician.

B. Manufacturer Qualifications: A firm experienced in manufacturing ready-mixed concrete products and that complies with ASTM C 94/C 94M requirements for production facilities and equipment.

1. Manufacturer certified according to NRMCA's "Certification of Ready Mixed Concrete Production Facilities."

C. Testing Agency Qualifications (engaged and paid for by Owner): An independent agency, acceptable to authorities having jurisdiction, qualified according to ASTM C 1077 and ASTM E 329 for testing indicated.

1. Personnel conducting field tests shall be qualified as ACI Concrete Field Testing Technician, Grade 1, according to ACI CP-1 or an equivalent certification program.

2. Personnel performing laboratory tests shall be ACI-certified Concrete Strength Testing Technician and Concrete Laboratory Testing Technician - Grade I. Testing Agency laboratory supervisor shall be an ACI-certified Concrete Laboratory Testing Technician - Grade II.

D. Source Limitations: Obtain each type or class of cementitious material of the same brand from the same manufacturer's plant, obtain aggregate from single source, and obtain admixtures from single source from single manufacturer.

E. ACI Publications: Comply with the following unless modified by requirements in the Contract Documents:

1. ACI 301, "Specifications for Structural Concrete," Sections 1 through 5.

2. ACI 117, "Specifications for Tolerances for Concrete Construction and Materials."

F. Concrete Testing Service: Owner shall engage and pay for a qualified independent testing agency to perform material evaluation tests.

#### 1.7 DELIVERY, STORAGE, AND HANDLING

A. Steel Reinforcement: Deliver, store, and handle steel reinforcement to prevent bending and damage. Avoid damaging coatings on steel reinforcement where applicable.

PART 2 - PRODUCTS

2.1 FORM-FACING MATERIALS

- A. Smooth-Formed Finished Concrete: Form-facing panels that will provide continuous, true, and smooth concrete surfaces. Furnish in largest practicable sizes to minimize number of joints.
  - 1. Plywood, metal, or other approved panel materials.
- B. Rough-Formed Finished Concrete: Plywood, lumber, metal, or another approved material. Provide lumber dressed on at least two edges and one side for tight fit.
- C. Chamfer Strips: Wood, metal, PVC, or rubber strips, 3/4 by 3/4 inch, minimum.
- D. Form-Release Agent: Commercially formulated form-release agent that will not bond with, stain, or adversely affect concrete surfaces and will not impair subsequent treatments of concrete surfaces.
  - 1. Formulate form-release agent with rust inhibitor for steel form-facing materials.
- E. Form Ties: Factory-fabricated, removable or snap-off metal or glass-fiber-reinforced plastic form ties designed to resist lateral pressure of fresh concrete on forms and to prevent spalling of concrete on removal.
  - 1. Furnish units that will leave no corrodible metal closer than 1 inch to the plane of exposed concrete surface.
  - 2. Furnish ties that, when removed, will leave holes no larger than 1 inch in diameter in concrete surface.
  - 3. Furnish ties with integral water-barrier plates to walls indicated to receive dampproofing or waterproofing.

2.2 STEEL REINFORCEMENT

- A. Reinforcing Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), deformed.
- B. Plain-Steel Welded Wire Reinforcement: ASTM A 185/A 185M, plain, fabricated from as-drawn steel wire into flat sheets.

2.3 REINFORCEMENT ACCESSORIES

- A. Joint Dowel Bars: ASTM A 615/A 615M, Grade 60 (Grade 420), plain-steel bars, cut true to length with ends square and free of burrs.
- B. Bar Supports: Bolsters, chairs, spacers, and other devices for spacing, supporting, and fastening reinforcing bars and welded wire reinforcement in place. Manufacture bar supports from steel wire, plastic, or precast concrete according to CRSI's "Manual of Standard Practice," of greater compressive strength than concrete and as follows:



1. For concrete surfaces exposed to view where legs of wire bar supports contact forms, use CRSI Class 1 plastic-protected steel wire or CRSI Class 2 stainless-steel bar supports.

#### 2.4 CONCRETE MATERIALS

- A. Cementitious Material: Use the following cementitious materials, of the same type, brand, and source, throughout Project:
  1. Portland Cement: ASTM C 150, Type I gray. Supplement with the following:
    - a. Fly Ash: ASTM C 618, Class F or C.
- B. Normal-Weight Aggregates: ASTM C 33, Class 3S coarse aggregate or better, graded. Provide aggregates from a single source.
  1. Maximum Coarse-Aggregate Size: 3/4 inch nominal.
  2. Fine Aggregate: Free of materials with deleterious reactivity to alkali in cement.
- C. Water: ASTM C 94/C 94M and potable.

#### 2.5 ADMIXTURES

- A. Air-Entraining Admixture: ASTM C 260.
- B. Chemical Admixtures: Provide admixtures certified by manufacturer to be compatible with other admixtures and that will not contribute water-soluble chloride ions exceeding those permitted in hardened concrete. Do not use calcium chloride or admixtures containing calcium chloride.
  1. Water-Reducing Admixture: ASTM C 494/C 494M, Type A.
  2. High-Range, Water-Reducing Admixture: ASTM C 494/C 494M, Type F.
  3. Accessory Materials: Crack Fill Binder.
- C. Synthetic Micro-Fiber Reinforcement: Monofilament or fibrillated polypropylene micro-fibers engineered and designed for use in concrete, complying with ASTM C 1116/C 1116M, Type III, 1 to 2-1/4 inches (25 to 57 mm) long."

#### 2.6 CURING MATERIALS

- A. Evaporation Retarder: Waterborne, monomolecular film forming, manufactured for application to fresh concrete.
- B. Absorptive Cover: AASHTO M 182, Class 2, burlap cloth made from jute or kenaf, weighing approximately 9 oz./sq. yd. when dry.
- C. Moisture-Retaining Cover: ASTM C 171, polyethylene film or white burlap-polyethylene sheet.
- D. Water: Potable.

- E. Clear, Waterborne, Membrane-Forming Curing and Sealing Compound: ASTM C 1315, Type 1, Class A, compatible with finish flooring where scheduled.

## 2.7 RELATED MATERIALS

- A. Expansion- and Isolation-Joint-Filler Strips: ASTM D 1751, asphalt-saturated cellulosic fiber.
- B. Semirigid Joint Filler: Two-component, semirigid, 100 percent solids, aromatic polyurea with a Type A shore durometer hardness range of 90 to 95 per ASTM D 2240.
- C. Bonding Agent: ASTM C 1059/C 1059M, Type II, non-redispersible, acrylic emulsion or styrene butadiene.
- D. Epoxy Bonding Adhesive: ASTM C 881, two-component epoxy resin, capable of humid curing and bonding to damp surfaces, of class suitable for application temperature and of grade to suit requirements, and as follows:
  - 1. Types IV and V, load bearing, for bonding hardened or freshly mixed concrete to hardened concrete.

## 2.8 REPAIR MATERIALS

- A. Repair Underlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/8 inch and that can be feathered at edges to match adjacent floor elevations.
  - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
  - 2. Primer: Product of underlayment manufacturer recommended for substrate, conditions, and application.
  - 3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch or coarse sand as recommended by underlayment manufacturer.
  - 4. Compressive Strength: Not less than 4100 psi at 28 days when tested according to ASTM C 109/C 109M.
- B. Repair Overlayment: Cement-based, polymer-modified, self-leveling product that can be applied in thicknesses from 1/4 inch and that can be filled in over a scarified surface to match adjacent floor elevations.
  - 1. Cement Binder: ASTM C 150, portland cement or hydraulic or blended hydraulic cement as defined in ASTM C 219.
  - 2. Primer: Product of topping manufacturer recommended for substrate, conditions, and application.
  - 3. Aggregate: Well-graded, washed gravel, 1/8 to 1/4 inch or coarse sand as recommended by topping manufacturer.
  - 4. Compressive Strength: Not less than 5000 psi at 28 days when tested according to ASTM C 109/C 109M.

## 2.9 CONCRETE MIXTURES, GENERAL

- A. Prepare design mixtures for each type and strength of concrete, proportioned on the basis of laboratory trial mixture or field test data, or both, according to ACI 301.
  - 1. Use a qualified independent testing agency for preparing and reporting proposed mixture designs based on laboratory trial mixtures.
- B. Cementitious Materials: Limit percentage, by weight, of cementitious materials other than portland cement in concrete as follows:
  - 1. Fly Ash: 25 percent.
- C. Limit water-soluble, chloride-ion content in hardened concrete to 0.15 percent by weight of cement.
- D. Admixtures: Use admixtures according to manufacturer's written instructions.
  - 1. Use water-reducing admixture in concrete, as required, for placement and workability.
  - 2. Use water-reducing and retarding admixture when required by high temperatures, low humidity, or other adverse placement conditions.
  - 3. Use water-reducing admixture in pumped concrete, , concrete required to be watertight, and concrete with a water-cementitious materials ratio below 0.50.

## 2.10 CONCRETE MIXTURES FOR BUILDING ELEMENTS

- A. Proportion normal-weight concrete mixture as follows:
  - 1. Minimum Compressive Strength: 4500 psi at 28 days.
  - 2. Maximum Water-Cementitious Materials Ratio: 0.45.
  - 3. Slump Limit: 4 inches or 8 inches for concrete with verified slump of 2 to 4 inches before adding high-range water-reducing admixture or plasticizing admixture, plus or minus 1 inch.
  - 4. Air Content: 6 percent, plus or minus 1.5 percent at point of delivery for 3/4-inch nominal maximum aggregate size.
  - 5. Slab-on-Grade Reinforcing Admixture: provide Synthetic Micro-Fiber: Uniformly disperse in concrete mixture at manufacturer's recommended rate, but not less than 1.5 lb/cu. yd."

## 2.11 FABRICATING REINFORCEMENT

- A. Fabricate steel reinforcement according to CRSI's "Manual of Standard Practice."

## 2.12 CONCRETE MIXING

- A. Ready-Mixed Concrete: Measure, batch, mix, and deliver concrete according to ASTM C 94/C 94M, and furnish batch ticket information.
  - 1. When air temperature is between 85 and 90 deg F, reduce mixing and delivery time from 1-1/2 hours to 75 minutes; when air

temperature is above 90 deg F, reduce mixing and delivery time to 60 minutes.

### PART 3 - EXECUTION

#### 3.1 FORMWORK

- A. Design, erect, shore, brace, and maintain formwork, according to ACI 301, to support vertical, lateral, static, and dynamic loads, and construction loads that might be applied, until structure can support such loads.
- B. Construct formwork so concrete members and structures are of size, shape, alignment, elevation, and position indicated, within tolerance limits of ACI 117.
- C. Limit concrete surface irregularities, designated by ACI 347 as abrupt or gradual, as follows:
  - 1. Class A, 1/8 inch for smooth-formed finished surfaces.
  - 2. Class C, 1/2 inch for rough-formed finished surfaces.
- D. Construct forms tight enough to prevent loss of concrete mortar.
- E. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces steeper than 1.5 horizontal to 1 vertical.
  - 1. Install keyways, reglets, recesses, and the like, for easy removal.
  - 2. Do not use rust-stained steel form-facing material.
- F. Set edge forms, bulkheads, and intermediate screed strips for slabs to achieve required elevations and slopes in finished concrete surfaces. Provide and secure units to support screed strips; use strike-off templates or compacting-type screeds.
- G. Provide temporary openings for cleanouts and inspection ports where interior area of formwork is inaccessible. Close openings with panels tightly fitted to forms and securely braced to prevent loss of concrete mortar. Locate temporary openings in forms at inconspicuous locations.
- H. Chamfer exterior corners and edges of permanently exposed concrete.
- I. Form openings, chases, offsets, sinkages, keyways, reglets, blocking, screeds, and bulkheads required in the Work. Determine sizes and locations from trades providing such items.
- J. Clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, and other debris just before placing concrete.
- K. Retighten forms and bracing before placing concrete, as required, to prevent mortar leaks and maintain proper alignment.

- L. Coat contact surfaces of forms with form-release agent, according to manufacturer's written instructions, before placing reinforcement.

### 3.2 EMBEDDED ITEMS

- A. Place and secure anchorage devices and other embedded items required for adjoining work that is attached to or supported by cast-in-place concrete. Use setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
  - 1. Install anchor rods, accurately located, to elevations required and complying with tolerances in Section 7.5 of AISC's "Code of Standard Practice for Steel Buildings and Bridges."
  - 2. Install reglets to receive waterproofing and to receive through-wall flashings in outer face of concrete frame at exterior walls, where flashing is shown at lintels, shelf angles, and other conditions.
  - 3. Install dovetail anchor slots in concrete structures as indicated.

### 3.3 REMOVING AND REUSING FORMS

- A. General: Formwork for sides of beams, walls, columns, and similar parts of the Work that does not support weight of concrete may be removed after cumulatively curing at not less than 50 deg F (10 deg C) for 24 hours after placing concrete. Concrete has to be hard enough to not be damaged by form-removal operations and curing and protection operations need to be maintained.
  - 1. Leave formwork for beam soffits, joists, slabs, and other structural elements that supports weight of concrete in place until concrete has achieved at least 75 percent of its 28-day design compressive strength.
  - 2. Remove forms only if shores have been arranged to permit removal of forms without loosening or disturbing shores.
- B. Clean and repair surfaces of forms to be reused in the Work. Split, frayed, delaminated, or otherwise damaged form-facing material will not be acceptable for exposed surfaces. Apply new form-release agent.
- C. When forms are reused, clean surfaces, remove fins and laitance, and tighten to close joints. Align and secure joints to avoid offsets. Do not use patched forms for exposed concrete surfaces unless approved by Architect.
  - 1. Unroll vapor retarder with the longest dimension parallel with the direction of the concrete pour.
  - 2. Lap vapor retarder over footings and/or seal to foundation walls.
  - 3. Seal all penetrations (including pipes, conduits, and electrical floor boxes) per manufacturer's instructions.
  - 4. No penetration of the vapor retarder is allowed except for reinforcing steel and permanent utilities.
  - 5. Repair damaged areas by cutting patches of vapor retarder, overlapping damaged area 6 inches, and taping all four sides with tape.

### 3.4 STEEL REINFORCEMENT

- A. General: Comply with CRSI's "Manual of Standard Practice" for placing reinforcement.
  - 1. Do not cut or puncture vapor retarder. Repair damage and reseal vapor retarder before placing concrete.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other foreign materials that would reduce bond to concrete.
- C. Accurately position, support, and secure reinforcement against displacement. Locate and support reinforcement with bar supports to maintain minimum concrete cover. Do not tack weld crossing reinforcing bars.
  - 1. Weld reinforcing bars according to AWS D1.4/D 1.4M, where indicated.
- D. Set wire ties with ends directed into concrete, not toward exposed concrete surfaces.
- E. Install welded wire reinforcement in longest practicable lengths on bar supports spaced to minimize sagging. Lap edges and ends of adjoining sheets at least one mesh spacing. Offset laps of adjoining sheet widths to prevent continuous laps in either direction. Lace overlaps with wire.

### 3.5 JOINTS

- A. General: Construct joints true to line with faces perpendicular to surface plane of concrete.
- B. Construction Joints: Install so strength and appearance of concrete are not impaired, at locations indicated or as approved by Architect.
  - 1. Place joints perpendicular to main reinforcement. Continue reinforcement across construction joints unless otherwise indicated. Do not continue reinforcement through sides of strip placements of floors and slabs.
  - 2. Form keyed joints as indicated. Embed keys at least 1-1/2 inches into concrete.
  - 3. Locate joints for beams, slabs, joists, and girders in the middle third of spans. Offset joints in girders a minimum distance of twice the beam width from a beam-girder intersection.
  - 4. Locate horizontal joints in walls and columns at underside of floors, slabs, beams, and girders and at the top of footings or floor slabs.
  - 5. Space vertical joints in walls as indicated. Locate joints beside piers integral with walls, near corners, and in concealed locations where possible.
  - 6. Use a bonding agent at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
  - 7. Use epoxy-bonding adhesive at locations where fresh concrete is placed against hardened or partially hardened concrete surfaces.
- C. Contraction Joints in Slabs-on-Grade: Construct contraction joints for a depth equal to at least one-fourth of concrete thickness as follows:

1. Sawed Joints: Form contraction joints with power saws equipped with shatterproof abrasive or diamond-rimmed blades. Cut 1/8-inch-wide joints into concrete when cutting action will not tear, abrade, or otherwise damage surface and before concrete develops random contraction cracks.
- D. Isolation Joints in Slabs-on-Grade: After removing formwork, install joint-filler strips at slab junctions with vertical surfaces, such as column pedestals, foundation walls, grade beams, and other locations, as indicated.
1. Extend joint-filler strips full width and depth of joint, terminating flush with finished concrete surface unless otherwise indicated.
  2. Terminate full-width joint-filler strips not less than 1/2 inch or more than 1 inch below finished concrete surface where joint sealants, specified in Section 079200 "Joint Sealants," are indicated.
  3. Install joint-filler strips in lengths as long as practicable. Where more than one length is required, lace or clip sections together.

### 3.6 CONCRETE PLACEMENT

- A. Before placing concrete, verify that installation of formwork, reinforcement, and embedded items is complete and that required inspections have been performed.
- B. Do not add water to concrete during delivery, at Project site, or during placement unless approved by Architect.
- C. Deposit concrete continuously in one layer or in horizontal layers of such thickness that no new concrete will be placed on concrete that has hardened enough to cause seams or planes of weakness. If a section cannot be placed continuously, provide construction joints as indicated. Deposit concrete to avoid segregation.
1. Deposit concrete in horizontal layers of depth to not exceed formwork design pressures and in a manner to avoid inclined construction joints.
  2. Consolidate placed concrete with mechanical vibrating equipment according to ACI 301.
  3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations to rapidly penetrate placed layer and at least 6 inches (150 mm) into preceding layer. Do not insert vibrators into lower layers of concrete that have begun to lose plasticity. At each insertion, limit duration of vibration to time necessary to consolidate concrete and complete embedment of reinforcement and other embedded items without causing mixture constituents to segregate.
- D. Deposit and consolidate concrete for floors and slabs in a continuous operation, within limits of construction joints, until placement of a panel or section is complete.

1. Consolidate concrete during placement operations so concrete is thoroughly worked around reinforcement and other embedded items and into corners.
  2. Maintain reinforcement in position on chairs during concrete placement.
  3. Screed slab surfaces with a straightedge and strike off to correct elevations.
  4. Slope surfaces uniformly to drains where required.
  5. Begin initial floating using bull floats or darbies to form a uniform and open-textured surface plane, before excess bleedwater appears on the surface. Do not further disturb slab surfaces before starting finishing operations.
- E. Cold-Weather Placement: Comply with ACI 306.1 and as follows. Protect concrete work from physical damage or reduced strength that could be caused by frost, freezing actions, or low temperatures.
1. When average high and low temperature is expected to fall below 40 deg F for three successive days, maintain delivered concrete mixture temperature within the temperature range required by ACI 301.
  2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
  3. Do not use calcium chloride, salt, or other materials containing antifreeze agents or chemical accelerators unless otherwise specified and approved in mixture designs.
- F. Hot-Weather Placement: Comply with ACI 301 and as follows:
1. Maintain concrete temperature below 90 deg F at time of placement. Chilled mixing water or chopped ice may be used to control temperature, provided water equivalent of ice is calculated to total amount of mixing water. Using liquid nitrogen to cool concrete is Contractor's option.
  2. Fog-spray forms, steel reinforcement, and subgrade just before placing concrete. Keep subgrade uniformly moist without standing water, soft spots, or dry areas.

### 3.7 FINISHING FORMED SURFACES

- A. Rough-Formed Finish: As-cast concrete texture imparted by form-facing material with tie holes and defects repaired and patched. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
1. Apply to concrete surfaces not exposed to public view.
- B. Smooth-Formed Finish: As-cast concrete texture imparted by form-facing material, arranged in an orderly and symmetrical manner with a minimum of seams. Repair and patch tie holes and defects. Remove fins and other projections that exceed specified limits on formed-surface irregularities.
1. Apply to exterior concrete surfaces exposed to public view, or to be covered with a coating or covering material applied directly to concrete.



- C. Related Unformed Surfaces: At tops of walls, horizontal offsets, and similar unformed surfaces adjacent to formed surfaces, strike off smooth and finish with a texture matching adjacent formed surfaces. Continue final surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless otherwise indicated.

### 3.8 FINISHING FLOORS AND SLABS

- A. General: Comply with ACI 302.1R recommendations for screeding, restraightening, and finishing operations for concrete surfaces. Do not wet concrete surfaces.
- B. Trowel Finish: After applying float finish, apply first troweling and consolidate concrete by hand or power-driven trowel. Continue troweling passes and restraighten until surface is free of trowel marks and uniform in texture and appearance. Grind smooth any surface defects that would telegraph through applied coatings or floor coverings.
  - 1. Apply a trowel finish to surfaces exposed to view or to be covered with resilient flooring, carpet, ceramic or quarry tile set over a cleavage membrane, paint, or another thin-film-finish coating system.
  - 2. Finish and measure surface so gap at any point between concrete surface and an unlevelled, freestanding, 10-ft.- long straightedge resting on two high spots and placed anywhere on the surface does not exceed 1/8 inch.
- C. Trowel and Fine-Broom Finish: Apply a first trowel finish to surfaces indicated where ceramic or quarry tile is to be installed by either thickset or thin-set method. While concrete is still plastic, slightly scarify surface with a fine broom.
  - 1. Comply with flatness and levelness tolerances for trowel-finished floor surfaces.
- D. Broom Finish: Apply a broom finish to exterior concrete platforms, steps, ramps, and elsewhere as indicated.
  - 1. Immediately after float finishing, slightly roughen trafficked surface by brooming with fiber-bristle broom perpendicular to main traffic route. Coordinate required final finish with Architect before application.

### 3.9 MISCELLANEOUS CONCRETE ITEMS

- A. Filling In: Fill in holes and openings left in concrete structures after work of other trades is in place unless otherwise indicated. Mix, place, and cure concrete, as specified, to blend with in-place construction. Provide other miscellaneous concrete filling indicated or required to complete the Work.
- B. Curbs: Provide monolithic finish to interior curbs by stripping forms while concrete is still green and by steel-troweling surfaces to a hard, dense finish with corners, intersections, and terminations slightly rounded.

- C. Equipment Bases and Foundations:
1. Coordinate sizes and locations of concrete bases with actual equipment provided.
  2. Construct concrete bases 4 inches high unless otherwise indicated; and extend base not less than 6 inches in each direction beyond the maximum dimensions of supported equipment unless otherwise indicated or unless required for seismic anchor support.
  3. Minimum Compressive Strength: 4000 psi at 28 days.
  4. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch centers around the full perimeter of concrete base.
  5. For supported equipment, install epoxy-coated anchor bolts that extend through concrete base, and anchor into structural concrete substrate.

### 3.10 CONCRETE PROTECTING AND CURING

- A. General: Protect freshly placed concrete from premature drying and excessive cold or hot temperatures. Comply with ACI 306.1 for cold-weather protection and ACI 301 for hot-weather protection during curing.
- B. Evaporation Retarder: Apply evaporation retarder to unformed concrete surfaces if hot, dry, or windy conditions cause moisture loss approaching 0.2 lb/sq. ft. x h (1 kg/sq. m x h) before and during finishing operations. Apply according to manufacturer's written instructions after placing, screeding, and bull floating or darbying concrete, but before float finishing.
- C. Formed Surfaces: Cure formed concrete surfaces, including underside of beams, supported slabs, and other similar surfaces. If forms remain during curing period, moist cure after loosening forms. If removing forms before end of curing period, continue curing for the remainder of the curing period.
- D. Unformed Surfaces: Begin curing immediately after finishing concrete. Cure unformed surfaces, including floors and slabs, concrete floor toppings, and other surfaces.
- E. Cure concrete according to ACI 308.1, by one or a combination of the following methods:
1. Moisture Curing: Keep surfaces continuously moist for not less than seven days with the following materials:
    - a. Water.
    - b. Continuous water-fog spray.
    - c. Absorptive cover, water saturated, and kept continuously wet. Cover concrete surfaces and edges with 12-inch (300-mm) lap over adjacent absorptive covers.
  2. Moisture-Retaining-Cover Curing: Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practicable width, with sides and ends lapped at least 12 inches (300 mm), and sealed by waterproof tape or adhesive. Cure for not less than seven days. Immediately repair any holes or tears during curing period using cover material and waterproof tape.

- a. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive floor coverings.
  - b. Moisture cure or use moisture-retaining covers to cure concrete surfaces to receive penetrating liquid floor treatments.
  - c. Cure concrete surfaces to receive floor coverings with either a moisture-retaining cover or a curing compound that the manufacturer certifies will not interfere with bonding of floor covering used on Project.
3. Curing and Sealing Compound: Apply uniformly to floors and slabs indicated in a continuous operation by power spray or roller according to manufacturer's written instructions. Recoat areas subjected to heavy rainfall within three hours after initial application. Repeat process 24 hours later and apply a second coat. Maintain continuity of coating and repair damage during curing period.

### 3.11 JOINT FILLING

- A. Prepare, clean, and install joint filler according to manufacturer's written instructions.
  1. Defer joint filling until concrete has aged at least one month. Do not fill joints until construction traffic has permanently ceased.
- B. Remove dirt, debris, saw cuttings, curing compounds, and sealers from joints; leave contact faces of joint clean and dry.
- C. Install semirigid joint filler full depth in saw-cut joints and at least 2 inches deep in formed joints. Overfill joint and trim joint filler flush with top of joint after hardening.

### 3.12 CONCRETE SURFACE REPAIRS

- A. Defective Concrete: Repair and patch defective areas when approved by Architect. Remove and replace concrete that cannot be repaired and patched to Architect's approval.
- B. Patching Mortar: Mix dry-pack patching mortar, consisting of one part portland cement to two and one-half parts fine aggregate passing a No. 16 sieve, using only enough water for handling and placing.
- C. Repairing Formed Surfaces: Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycombs, rock pockets, fins and other projections on the surface, and stains and other discolorations that cannot be removed by cleaning.
  1. Immediately after form removal, cut out honeycombs, rock pockets, and voids more than 1/2 inch in any dimension to solid concrete. Limit cut depth to 3/4 inch. Make edges of cuts perpendicular to concrete surface. Clean, dampen with water, and brush-coat holes and voids with bonding agent. Fill and compact with patching mortar before bonding agent has dried. Fill form-tie voids with patching mortar or cone plugs secured in place with bonding agent.

2. Repair defects on surfaces exposed to view by blending white portland cement and standard portland cement so that, when dry, patching mortar will match surrounding color. Patch a test area at inconspicuous locations to verify mixture and color match before proceeding with patching. Compact mortar in place and strike off slightly higher than surrounding surface.
  3. Repair defects on concealed formed surfaces that affect concrete's durability and structural performance as determined by Architect.
- D. Repairing Unformed Surfaces: Test unformed surfaces, such as floors and slabs, for finish and verify surface tolerances specified for each surface. Correct low and high areas. Test surfaces sloped to drain for trueness of slope and smoothness; use a sloped template.
1. Repair finished surfaces containing defects. Surface defects include spalls, popouts, honeycombs, rock pockets, crazing and cracks in excess of 0.01 inch wide or that penetrate to reinforcement or completely through unreinforced sections regardless of width, and other objectionable conditions.
  2. After concrete has cured at least 14 days, correct high areas by grinding.
  3. Correct localized low areas during or immediately after completing surface finishing operations by cutting out low areas and replacing with patching mortar. Finish repaired areas to blend into adjacent concrete.
  4. Correct other low areas scheduled to receive floor coverings with a repair underlayment. Prepare, mix, and apply repair underlayment and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface. Feather edges to match adjacent floor elevations.
  5. Correct other low areas scheduled to remain exposed with a repair topping. Cut out low areas to ensure a minimum repair topping depth of 1/4 inch to match adjacent floor elevations. Prepare, mix, and apply repair topping and primer according to manufacturer's written instructions to produce a smooth, uniform, plane, and level surface.
  6. Repair defective areas, except random cracks and single holes 1 inch or less in diameter, by cutting out and replacing with fresh concrete. Remove defective areas with clean, square cuts and expose steel reinforcement with at least a 3/4-inch clearance all around. Dampen concrete surfaces in contact with patching concrete and apply bonding agent. Mix patching concrete of same materials and mixture as original concrete except without coarse aggregate. Place, compact, and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
  7. Repair random cracks and single holes 1 inch or less in diameter with patching mortar. Groove top of cracks and cut out holes to sound concrete and clean off dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding agent. Place patching mortar before bonding agent has dried. Compact patching mortar and finish to match adjacent concrete. Keep patched area continuously moist for at least 72 hours.
- E. Perform structural repairs of concrete, subject to Architect's approval, using epoxy adhesive and patching mortar.

- F. Repair materials and installation not specified above may be used, subject to Architect's approval.

### 3.13 FIELD QUALITY CONTROL

- A. Testing: Owner will engage and pay for a qualified testing agency to perform field tests and prepare test reports.
- B. Inspections: Owner will engage and pay for a special inspector to perform building code-required inspections.
- C. Concrete Tests: Testing of composite samples of fresh concrete obtained according to ASTM C 172 shall be performed according to the following requirements:
  - 1. Testing Frequency: Obtain at least one composite sample for each 25 cu. yd. or fraction thereof of each concrete mixture placed each day.
    - a. When frequency of testing will provide fewer than five compressive-strength tests for each concrete mixture, testing shall be conducted from at least five randomly selected batches or from each batch if fewer than five are used.
  - 2. Slump: ASTM C 143/C 143M; one test at point of placement for each composite sample, but not less than one test for each day's pour of each concrete mixture. Perform additional tests when concrete consistency appears to change.
  - 3. Air Content: ASTM C 231, pressure method, for normal-weight concrete; one test for each composite sample, but not less than one test for each day's pour of each concrete mixture.
  - 4. Concrete Temperature: ASTM C 1064/C 1064M; one test hourly when air temperature is 40 deg F and below and when 80 deg F and above, and one test for each composite sample.
  - 5. Compression Test Specimens: ASTM C 31/C 31M.
    - a. Cast and laboratory cure two sets of two standard cylinder specimens for each composite sample.
  - 6. Compressive-Strength Tests: ASTM C 39/C 39M; test one set of two laboratory-cured specimens at 7 days and one set of two specimens at 28 days.
    - a. A compressive-strength test shall be the average compressive strength from a set of two specimens obtained from same composite sample and tested at age indicated.
  - 7. When strength of field-cured cylinders is less than 85 percent of companion laboratory-cured cylinders, Contractor shall evaluate operations and provide corrective procedures for protecting and curing in-place concrete.
  - 8. Strength of each concrete mixture will be satisfactory if every average of any three consecutive compressive-strength tests equals or exceeds specified compressive strength and no compressive-strength test value falls below specified compressive strength by more than 500 psi.
  - 9. Test results shall be reported in writing to Architect, concrete manufacturer, and Contractor within 48 hours of testing. Reports of compressive-strength tests shall contain Project identification name and number, date of concrete placement, name of concrete testing and inspecting agency, location of concrete batch in Work, design compressive strength at 28 days, concrete

mixture proportions and materials, compressive breaking strength, and type of break for both 7- and 28-day tests.

10. Nondestructive Testing: Impact hammer, sonoscope, or other nondestructive device may be permitted by Architect but will not be used as sole basis for approval or rejection of concrete.
11. Additional Tests: Testing and inspecting agency shall make additional tests of concrete when test results indicate that slump, air entrainment, compressive strengths, or other requirements have not been met, as directed by Architect. Testing and inspecting agency may conduct tests to determine adequacy of concrete by cored cylinders complying with ASTM C 42/C 42M or by other methods as directed by Architect.
12. Additional testing and inspecting, at Contractor's expense, will be performed to determine compliance of replaced or additional work with specified requirements.
13. Correct deficiencies in the Work that test reports and inspections indicate do not comply with the Contract Documents.

END OF SECTION 033000

SECTION 051200 - STRUCTURAL STEEL FRAMING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Structural steel.
  - 2. Grout.

1.3 DEFINITIONS

- A. Structural Steel: Elements of the structural frame indicated on Drawings and as described in AISC 303, "Code of Standard Practice for Steel Buildings and Bridges."

1.4 COORDINATION

- A. Coordinate selection of shop primers with topcoats to be applied over them. Comply with paint and coating manufacturers' written recommendations to ensure that shop primers and topcoats are compatible with one another.
- B. Coordinate installation of anchorage items to be embedded in or attached to other construction without delaying the Work. Provide setting diagrams, sheet metal templates, instructions, and directions for installation.

1.5 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: Show fabrication of structural-steel components.
  - 1. Include details of cuts, connections, splices, camber, holes, and other pertinent data.
  - 2. Include embedment Drawings.
  - 3. Indicate welds by standard AWS symbols, distinguishing between shop and field welds, and show size, length, and type of each

weld. Show backing bars that are to be removed and supplemental fillet welds where backing bars are to remain.

4. Indicate type, size, and length of bolts, distinguishing between shop and field bolts. Identify pretensioned and slip-critical, high-strength bolted connections.

#### 1.6 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified Installer, fabricator, and testing agency, upon request.
- B. Welding certificates.
- C. Paint Compatibility Certificates: From manufacturers of topcoats applied over shop primers, certifying that shop primers are compatible with topcoats.
- D. Product Test Reports: For the following:
  1. Bolts, nuts, and washers including mechanical properties and chemical analysis.
  2. Direct-tension indicators.
  3. Tension-control, high-strength, bolt-nut-washer assemblies.
  4. Shear stud connectors.
  5. Shop primers.
  6. Nonshrink grout.
- E. Source quality-control reports, upon request.

#### 1.7 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
  1. Welders and welding operators performing work on bottom-flange, demand-critical welds shall pass the supplemental welder qualification testing, as required by AWS D1.8/D1.8M. FCAW-S and FCAW-G shall be considered separate processes for welding personnel qualification.
- B. Comply with applicable provisions of the following specifications and documents:
  1. AISC 303.
  2. AISC 360.
  3. RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."

#### 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Store materials to permit easy access for inspection and identification. Keep steel members off ground and spaced by using



pallets, dunnage, or other supports and spacers. Protect steel members and packaged materials from corrosion and deterioration.

1. Do not store materials on structure in a manner that might cause distortion, damage, or overload to members or supporting structures. Repair or replace damaged materials or structures as directed.
- B. Store fasteners in a protected place in sealed containers with manufacturer's labels intact.
1. Fasteners may be repackaged provided Owner's testing and inspecting agency observes repackaging and seals containers.
  2. Clean and relubricate bolts and nuts that become dry or rusty before use.
  3. Comply with manufacturers' written recommendations for cleaning and lubricating ASTM F 1852 fasteners and for retesting fasteners after lubrication.

## PART 2 - PRODUCTS

### 2.1 STRUCTURAL-STEEL MATERIALS

- A. W-Shapes: ASTM A 992/A 992M.
- B. Channels, Angles-Shapes: ASTM A 36/A 36M.
- C. Plate and Bar: ASTM A 36/A 36M.
- D. Cold-Formed Hollow Structural Sections: ASTM A 500/A 500M, Grade B, structural tubing.
- E. Welding Electrodes: Comply with AWS requirements.

### 2.2 BOLTS, CONNECTORS, AND ANCHORS

- A. High-Strength Bolts, Nuts, and Washers: ASTM A 325 (ASTM A 325M), Type 1, heavy-hex steel structural bolts; ASTM A 563, Grade C, (ASTM A 563M, Class 8S) heavy-hex carbon-steel nuts; and ASTM F 436 (ASTM F 436M), Type 1, hardened carbon-steel washers; all with plain finish.
  1. Direct-Tension Indicators: ASTM F 959, Type 325 (ASTM F 959M, Type 8.8), compressible-washer type with plain finish.
- B. Anchor Rods: ASTM F 1554, Grade 36, straight.
  1. Nuts: ASTM A 563 (ASTM A 563M) heavy-hex carbon steel.
  2. Plate Washers: ASTM A 36/A 36M carbon steel.
  3. Washers: ASTM F 436 (ASTM F 436M), Type 1, hardened carbon steel.
  4. Finish: Galvanized.
- C. Threaded Rods: ASTM A 36/A 36M.

1. Nuts: ASTM A 563 (ASTM A 563M) heavy-hex carbon steel.
2. Washers: ASTM F 436 (ASTM F 436M), Type 1, hardened carbon steel.
3. Finish: Galvanized.

### 2.3 PRIMER

- A. Primer: Fabricator's standard lead- and chromate-free, nonasphaltic, rust-inhibiting primer complying with MPI#79 and compatible with topcoat.

### 2.4 FABRICATION

- A. Structural Steel: Fabricate and assemble in shop to greatest extent possible. Fabricate according to AISC 303, "Code of Standard Practice for Steel Buildings and Bridges," and to AISC 360.
  1. Camber structural-steel members where indicated.
  2. Fabricate beams with rolling camber up.
  3. Identify high-strength structural steel according to ASTM A 6/A 6M and maintain markings until structural steel has been erected.
  4. Mark and match-mark materials for field assembly.
  5. Complete structural-steel assemblies, including welding of units, before starting shop-priming operations.
- B. Thermal Cutting: Perform thermal cutting by machine to greatest extent possible.
  1. Plane thermally cut edges to be welded to comply with requirements in AWS D1.1/D1.1M.
- C. Bolt Holes: Cut, drill, or punch standard bolt holes perpendicular to metal surfaces.
- D. Finishing: Accurately finish ends of columns and other members transmitting bearing loads.
- E. Cleaning: Clean and prepare steel surfaces that are to remain unpainted according to SSPC-SP 2, "Hand Tool Cleaning"
- F. Shear Connectors: Prepare steel surfaces as recommended by manufacturer of shear connectors. Use automatic end welding of headed-stud shear connectors according to AWS D1.1/D1.1M and manufacturer's written instructions.
- G. Holes: Provide holes required for securing other work to structural steel and for other work to pass through steel members.
  1. Cut, drill, or punch holes perpendicular to steel surfaces. Do not thermally cut bolt holes or enlarge holes by burning.
  2. Baseplate Holes: Cut, drill, mechanically thermal cut, or punch holes perpendicular to steel surfaces.
  3. Weld threaded nuts to framing and other specialty items indicated to receive other work.

## 2.5 SHOP CONNECTIONS

- A. High-Strength Bolts: Shop install high-strength bolts according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts" for type of bolt and type of joint specified.
  - 1. Joint Type: Snug tightened unless noted otherwise.
- B. Weld Connections: Comply with AWS D1.1/D1.1M for tolerances, appearances, welding procedure specifications, weld quality, and methods used in correcting welding work.
  - 1. Assemble and weld built-up sections by methods that maintain true alignment of axes without exceeding tolerances in AISC 303 for mill material.

## 2.6 SHOP PRIMING

- A. Shop prime steel surfaces except the following:
  - 1. Surfaces embedded in concrete or mortar. Extend priming of partially embedded members to a depth of 2 inches (50 mm).
  - 2. Surfaces to be field welded.
  - 3. Surfaces of high-strength bolted, slip-critical connections.
  - 4. Galvanized surfaces.
- B. Surface Preparation: Clean surfaces to be painted. Remove loose rust and mill scale and spatter, slag, or flux deposits. Prepare surfaces according to the following specifications and standards:
  - 1. SSPC-SP 2, "Hand Tool Cleaning."
  - 2. SSPC-SP 3, "Power Tool Cleaning."
- C. Priming: Immediately after surface preparation, apply primer according to manufacturer's written instructions and at rate recommended by SSPC to provide a minimum dry film thickness of 1.5 mils (0.038 mm). Use priming methods that result in full coverage of joints, corners, edges, and exposed surfaces.
  - 1. Apply two coats of shop paint to surfaces that are inaccessible after assembly or erection. Change color of second coat to distinguish it from first.

## 2.7 GALVANIZING

- A. Hot-Dip Galvanized Finish: Apply zinc coating by the hot-dip process to structural steel according to ASTM A 123/A 123M.
  - 1. Fill vent and drain holes that are exposed in the finished Work unless they function as weep holes, by plugging with zinc solder and filing off smooth.
  - 2. Galvanize lintels and shelf angles attached to structural-steel frame and located in exterior walls.
  - 3. Where noted.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify, with steel erector present, elevations of concrete- and masonry-bearing surfaces and locations of anchor rods, bearing plates, and other embedments for compliance with requirements.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Provide temporary shores, guys, braces, and other supports during erection to keep structural steel secure, plumb, and in alignment against temporary construction loads and loads equal in intensity to design loads. Remove temporary supports when permanent structural steel, connections, and bracing are in place unless otherwise indicated.

#### 3.3 ERECTION

- A. Set structural steel accurately in locations and to elevations indicated and according to AISC 303 and AISC 360.
- B. Maintain erection tolerances of structural steel within AISC 303, "Code of Standard Practice for Steel Buildings and Bridges."
- C. Align and adjust various members that form part of complete frame or structure before permanently fastening. Before assembly, clean bearing surfaces and other surfaces that are in permanent contact with members. Perform necessary adjustments to compensate for discrepancies in elevations and alignment.
  - 1. Level and plumb individual members of structure.
- D. Splice members only where indicated.
- E. Do not use thermal cutting during erection unless approved by Architect. Finish thermally cut sections within smoothness limits in AWS D1.1/D1.1M.
- F. Do not enlarge unfair holes in members by burning or using drift pins. Ream holes that must be enlarged to admit bolts.

#### 3.4 FIELD CONNECTIONS

- A. High-Strength Bolts: Install high-strength bolts according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts" for type of bolt and type of joint specified.

- B. Weld Connections: Comply with AWS D1.1/D1.1M for tolerances, appearances, welding procedure specifications, weld quality, and methods used in correcting welding work.

### 3.5 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage and pay for a qualified special inspector to perform the following special inspections:
  - 1. Verify structural-steel materials and inspect steel frame joint details.
  - 2. Verify weld materials and inspect welds.
  - 3. Verify connection materials and inspect high-strength bolted connections.
- B. Testing Agency: Owner will engage pay for a qualified testing agency to perform tests and inspections.
- C. Bolted Connections: Inspect and test bolted connections according to RCSC's "Specification for Structural Joints Using ASTM A 325 or A 490 Bolts."
- D. Welded Connections: Visually inspect field welds according to AWS D1.1/D1.1M.
- E. Correct deficiencies in Work that test reports and inspections indicate does not comply with the Contract Documents.

### 3.6 REPAIRS AND PROTECTION

- A. Touchup Painting: Immediately after erection, clean exposed areas where primer is damaged or missing and paint with the same material as used for shop painting to comply with SSPC-PA 1 for touching up shop-painted surfaces.
  - 1. Clean and prepare surfaces by SSPC-SP 2 hand-tool cleaning or SSPC-SP 3 power-tool cleaning.
- B. Galvanized Surfaces: Clean areas where galvanizing is damaged or missing and repair galvanizing to comply with ASTM A 780/A 780M.

END OF SECTION 051200

SECTION 230529 - SUPPORTS AND ANCHORS FOR HVAC

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. Steel supports and sealants for pipe installation to the chiller system.
- B. Alternate Bid No. 1: Same as base bid.

1.02 RELATED WORK

- A. Specified Elsewhere:
  - 1. 230710 - HVAC Piping and Equipment Insulation.
  - 2. 232114 - Hydronic Specialties.
  - 3. 236400 - Packaged Water Chillers.

1.03 SYSTEM DEFINITION

- A. HVAC piping includes chilled water supply and return piping.

1.04 REFERENCES

- A. AISC - American Institute of Steel Construction.
- B. ASME B31.9 - Building Services Piping
- C. ASTM F708 - Design and Installation of Rigid Pipe Hangers.

1.05 SUBMITTALS

- A. Submit under provisions of Section 013300.
- B. Product Data: Provide manufacturers catalog data including load capacity.

1.06 REGULATORY REQUIREMENTS

- A. International Mechanical Code 2012 for support of HVAC piping.

1.07 COORDINATION

- A. Insulation:
  - 1. It is not acceptable for piping with cold surfaces not to be insulated through hangers. Provide hangers specified for insulation to pass through.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items include in the written

description, the model number shall be modified as required to most closely meet the described requirements.

#### 2.02 PIPE HANGERS AND SUPPORTS

- A. Acceptable Manufacturers.
  - 1. B-Line.
  - 2. Grip Strut.
  - 3. Unistrut.
- B. Hanger Description:
  - 1. Strut supports shall be galvanized 12 gauge rolled carbon steel with galvanized die-formed accessory clamps and fasteners.
  - 2. "J-Hooks" for 2" pipe and smaller shall be galvanized 1/4" thick by 1-1/4" wide steel rated for 200 lbs each.
- C. Steel HVAC Pipe: (Chilled Water)
  - 1. Conform to ASME B31.9 and ASTM F708.
  - 2. Hangers for Pipe Sizes 2" and under: Carbon steel, adjustable, Clevis.
  - 3. Multiple or Trapeze Hangers: Steel strut or channels with spacers and hanger rods.

#### 2.03 ACCESSORIES

- A. Hanger Rods: Mild steel continuous threaded national coarse thread.
  - 1. Nuts shall be SAE Grade 3 minimum with cadmium plating and national coarse thread.
  - 2. Lock washers shall be cadmium plated split spring type sized for the rod.
- B. Auxiliary Steel and Trapeze Hangers.
  - 1. Manufactured struts shall be rolled of 12 gauge material to meet loading required or as noted on Drawings or otherwise specified. It shall have a hot dipped galvanized coating.
- C. Acceptable Products.
  - 1. B-Line.
  - 2. Uni-strut.
  - 3. Grip Strut.

#### 2.04 ANCHORS

- A. Masonry or concrete type for pipe or equipment supports. Shall be wedge type with either studs or National coarse female thread. Alternative type shall be self drilling expansion type. Anchors shall be U. L. listed.
- B. Masonry or concrete type for securing escutcheons to masonry shall be "nail-in" type. Unit shall consist of broad head on hollow zinc alloy core with steel drive pin. Provide with dielectric washer.

#### 2.05 EQUIPMENT CURBS AND PADS

- A. Cast-in-place concrete shall be 3000 psi portland cement concrete with 6" x 6" welded wire mesh fabric or 3/4" long nylon fibers mixed at a rate of one pound per cubic yard of concrete. Fibers shall have tensile strength of 130 KSI. Fiber density shall be 34 million fibers per pound.

#### 2.06 SEALANTS

- A. Exterior moisture sealant - Shall be non-hardening silicone type rated for temperatures of -40 degrees F to 250 degrees F. Material shall be available in white, gray, brown, and black colors. Material shall be sunlight resistant.
  - B. Interior sealant shall be silicone type rated for temperatures of 0 degrees F to 250 degrees F. Material shall be available in white, clear, gray, brown or black.
  - C. Manufacturer
    - 1. Tremco
    - 2. 3M
    - 3. General Electric
    - 4. Dow Corning
- |  |                     |
|--|---------------------|
|  | Exterior<br>Sealant |
|  | Spectrum 2          |
|  | 2000                |
|  | SCS1000             |
|  | 999A                |

PART 3 - EXECUTION

3.01 APPLICATION

- A. HVAC Pipe:
  - 1. Hanger and support spacing on steel piping shall be: 5'-0" for 6" and smaller. Provide shields for chilled water pipe.
- B. Hanger Rod:
  - 1. Hanger rod size shall be: 3/8" for pipe up to 2" in size and loads up to 360 lbs; 1/2" for pipe 2-1/2" to 3" and loads up to 600 lbs; 5/8" for pipe 4" to 6" and loads up to 900 lbs.

3.02 ANCHORS

- A. Use anchors in concrete.
- B. Drill hole clean of loose material. Install anchor, flush with surface. Size hole in accord to manufacturers' recommendation. Physically test anchor by pulling against it. Loose anchors will not be accepted.

3.03 PIPE HANGERS AND SUPPORTS

- A. Utilize hangers in accord to Application paragraphs.
- B. Install hangers to provide minimum 1/2" space between finished covering and adjacent work.
- C. Place hangers within 12" of each horizontal elbow.
- D. Use hangers with 1-1/2" minimum vertical adjustment. Provide lock nuts and washers for hanger rod at all hangers. Provide additional lock nut and washer on clevis hanger cross bolts.
- E. Provide hard continuous neoprene inserts where secured with strut. The insert shall completely cover pipe and match insulation thickness as closely as manufactured standards allow.
- F. Locate hangers for pipe movement without disengagement of supported pipe.
- G. Provide auxiliary steel to span structure where required. Provide in accord to Paragraph 3.06 below.



H. Do not use perforated hanger strap.

3.04 SEALS

A. Exterior wall penetrations shall be sealed with colored silicone between pipe and sleeve. Pack interior of sleeve with fiberglass batt.

3.05 AUXILIARY STEEL AND EQUIPMENT SUPPORTS

A. Equipment supports shall be as shown on drawings, and specified. See structural drawings for support of packaged water chiller.

END OF SECTION 230529

SECTION 230553 - IDENTIFICATION FOR HVAC PIPE AND EQUIPMENT

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. Pipe stencils and equipment labels for installation of the chiller.
- B. Alternate Bid No. 1: Same as Base Bid

1.02 RELATED WORK

- A. Specified Elsewhere.
  - 1. 230710 - HVAC Pipe and Equipment Insulation.
  - 2. 230900 - Temperature Controls.
  - 3. 232113 - Hydronic Piping.
  - 4. 236400 - Packaged Water Chillers.

1.03 REFERENCES

- A. ANSI B13.1 - Scheme for the Identification of Piping Systems.

1.04 SUBMITTALS

- A. Submit under provisions of Section 013300.
- B. Submit list of wording, symbols, letter size, and color coding for HVAC pipe and equipment identification.
- C. Submit PDF of stencil blank.
- D. Submit PDF of Product data and MSDS for the stencil paint.
- E. Provide a separate line item and cost on the Schedule of Values.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items include in the written description, the model number shall be modified as required to most closely meet the described requirements.

2.02 NAMEPLATES

- A. Description: Laminated three-layer plastic with engraved black letters on light contrasting background color. Lettering shall be 1/4" tall. Placard size shall accommodate message without abbreviation. Placard shall be rectangular. Multiple lines shall be utilized to minimize length to height ratio.

2.03 STENCILS

- A. Stencils: With clean cut symbols and letters of following size:

1. 3/4" to 2" Outside Diameter of Insulation or Pipe: 8" long color field, 1/2" high letters.
2. 2-1/2" to 6" Outside Diameter of Insulation or Pipe: 12" long color field, 1-1/4" high letters.

B. Stencil Paint: Shall be black weather and sunlight resistant latex enamel.  
2.04 WIRE LABELS

- A. Shall be self adhesive strips with single numbers or letters. Strips shall be vinyl and measures a minimum of 1/4" x 1-1/2".
- B. Background shall be yellow or white.
- C. Letters shall be nominally 0.10".
- D. Acceptable Manufacturers:
  1. Seton - Wire markers.

PART 3 - EXECUTION

3.01 PREPARATION

- A. Sand or steel wool ferrous pipe smooth removing factory applied lacquer coatings. Wipe free of dust.
- A. Painted, paper or rubber surfaces shall be wiped clean. Use solvent as recommended by insulation manufacturer where it applies.
- C. Clean wire ends free of lubricants and dirt.

3.02 INSTALLATION

- A. Install plastic nameplates with corrosive-resistant mechanical fasteners.
- B. Identify HVAC equipment with plastic nameplates. Use name shown on Drawings.
- C. Tag automatic controls, instruments, and relays. Key to control schematic.
- D. Identify piping, concealed or exposed, with stenciled painting. Use names which match those already in use by Owner. If existing pipe is not labeled match those shown on Drawings. Install in clear view and align with axis of piping. Locate identification near each equipment take off.
- F. Identify cabling, concealed or exposed, with markers. Use plan English names like "Chiller Control Cable".

3.03 APPLICATION

- A. Chiller:
  1. Label with name shown on Drawing.
- B. Pipe:
  1. Label pipe supported along side other pipe in exposed spaces.
- C. Wire Labels:
  1. Tag automatic controls, instruments, and relays. Key to control schematic. Tag connection point with indelible pen.

END OF SECTION 230553

SECTION 230593 - TESTING ADJUSTING & BALANCING FOR HVAC

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. Verification of operating parameters of the modified chiller pump and new chiller.
    - b. Subcontractor coordination so that electric, temperature control and pipe fitting trades are available for adjustments.

- B. Alternate Bid No. 1: Same as Base Bid.

1.02 RELATED WORK

- A. Specified Elsewhere:
  - 1. 232114 - Hydronic Specialties.
  - 2. 230900 - Temperature Controls.
  - 3. 236400 - Packaged Water Chillers.

1.03 SYSTEM DESCRIPTION

- A. Summary:
  - 1. Test and Balance shall:
    - a. Verify operational parameters of new equipment.
    - b. Verify water flow to chiller.
- B. Intent of work is to:
  - 1. Leave the Owner with a functioning system.
- C. Definitions:
  - 1. Calibration - Comparison of the measured values of an instrument with a known quantity.
  - 2. Testing - measurement of temperatures, water/glycol flow, electric current and voltage which show how much work the chiller is doing.

1.04 QUALITY ASSURANCE

- A. Balance firm shall meet pre-qualification requirements of the CDB, as determined by the A/E. Firm shall have personnel certified in accord to one of the standards referenced under REGULATORY REQUIREMENTS or shall be a registered professional Engineer experienced with this type of work.
- B. Personnel doing work on site shall have certifications noted above.
- C. Instrumentation used for testing and balancing shall be calibrated no more than one month before date of use.
- D. Owner and Architect/Engineer reserve the right to pick 3 different measurements to be remade after the test and balance report is submitted. If two of the 3 selected measurements are found to be more than 50 percent different than those submitted in the report the entire balance report shall be redone.
- E. Payment for at least twenty percent balance work will not be made until building has been turned over to the Owner. Contractor will not be paid for report submittals which contain acceptable balance reports for pumps later found to be running backwards or similarly obvious problems.

Payment will not be made for final reports which simply list problems without also discussing solutions.

- F. The A/E will compare measured pump characteristics against the manufacturer's published fan curves and tabulated data. Test data which falls outside of the manufacturer's published curves may require retesting subject the A/E review.

#### 1.05 REGULATORY REQUIREMENTS AND STANDARDS

- A. AABC - National Standards for Total System Balance.
- B. ASHRAE 111 - Practices for Measurement, Testing, Adjusting, and Balancing of Building Heating, Ventilation, Air-conditioning, and Refrigeration Systems.
- D. NEBB - Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems.
- E. SMACNA - HVAC Systems Testing, Adjusting, and Balancing.
- F. SMARTA - Sheet Metal, Air Conditioning and Roofing Contractors Trade Association of Illinois.
- G. TABIC - Testing and Balancing Institute for Certification.

#### 1.06 SUBMITTALS

- A. Submit name and qualification certificate of balance technician who actually does work. Do this at least ten working days before work is to be done.
- B. Test Reports: Indicate data on standardized form following AABC. SMACNA, SMARTA or TABIC.
- C. Provide certification from installing contractors systems are in correct working condition and ready for test.
- D. Field Reports: Indicate deficiencies in systems that would prevent proper testing, adjusting, and balancing of systems and equipment to achieve specified performance.
- E. Prior to commencing work, submit report forms or outlines indicating adjusting, balancing, and equipment data required. Submit as a PDF file.
- F. Submit draft copy of report for review prior to final acceptance of Project, submit as a PDF file. Provide final paper copies for A/E and for inclusion in operating and maintenance manuals.
- G. Submit cost of balance work as line item on contractor's schedule of values. Provide name of balance contractor that time.
- H. Provide detailed procedures, agenda and sample report forms prior to commencing system balance.

#### 1.07 PROJECT CONDITIONS

- A. Building/Construction Conditions:
  - 1. All portions of systems shall be complete before balance work is begun. Equipment shall all be in place and glycol/ water mix be installed.

B. Ambient Conditions:

1. Temperature measurements across chiller shall be made when ambient temperatures are 60 degrees F or greater.

1.08 SEQUENCING

- A. Do not do work until systems are complete.
- B. Work with temperature control installer to balance devices under all operational sequences.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Not Used.

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Verify that systems are complete and operable before commencing work. Ensure the following conditions:
  1. Systems are started and operating in a safe and normal condition.
  2. Temperature control systems are installed complete and operable.
  3. Proper thermal overload protection is in place for electrical equipment.
  4. Strainers are clean and in place.
  5. Pumps are rotating correctly.
  6. Chiller is operating without system failures.
- B. Submit field reports immediately by telephone, email or facsimile. Report defects and deficiencies noted during performance of services which prevent system balance. Do not report defects and deficiencies in written reports except as preliminary situations for which remedies were found.
- C. Beginning of work means acceptance of existing conditions.

3.02 PREPARATION

- A. Provide instruments required for testing, adjusting, and balancing operations. Make instruments available to Architect/Engineer to facilitate spot checks during testing.
- B. Provide additional balancing devices as required.

3.03 FIELD QUALITY CONTROL

- A. Water/Glycol flow systems: Adjust flow to be within chiller manufacturer's maximum and minimum requirements and to be within plus or minus 10 percent of design.

3.04 ADJUSTING

- A. Ensure recorded data represents actual measured or observed conditions.
- B. Permanently mark settings of valves, speed controls and other adjustment devices allowing settings to be restored.
- C. After adjustment, take measurements to verify balance has not been disrupted or that such disruption has been rectified.

- D. Leave systems in proper working order, replace covers and close access doors. Restoring controls to specified settings.
- E. At final inspection, recheck random selections of data recorded in report. Recheck points or areas as selected and witnessed by the Owner.

3.05 TESTING AND BALANCING

- A. Modified Chiller Pump:
  - 1. Measure:
    - a. Water flow.
    - b. Suction and discharge pressure.
    - c. Revolutions per minute.
    - d. Voltage.
    - e. Amperes.
  - 2. Calculate pump capacity; correct for density changes from standard conditions.
- D. Chillers:
  - 1. Measure:
    - a. Inlet and outlet water temperatures of evaporator bundles.
    - b. Inlet and outlet pressures at evaporator bundles.
    - c. Glycol/Water flow.
    - d. Compressor and fan current draw and voltage for each electric feeder circuit.
    - e. Ambient temperature intake.
    - f. Discharge air temperature.
    - g. Suction temperature of each fully loaded refrigeration circuit.
- E. All work for related equipment shall be done on the same day and time.

3.08 REPORTS

- A. Report forms:
  - 1. Title Page:
    - a. Project name and location.
    - b. Name of test and balance technician.
    - c. Report date.
  - 2. Summary Comments:
    - a. Final performance.
    - b. Notable characteristics of system.
    - c. Nomenclature used throughout report.
    - d. Test conditions.
  - 3. Instrument List:
    - a. Instrument.
    - b. Manufacturer.
    - c. Model number.
    - d. Serial number.
    - e. Range.
    - f. Calibration date.
  - 4. Electric Motors (Pump only)
    - a. Manufacturer.
    - b. Model/Frame.
    - c. HP/BHP.
    - d. Phase, voltage, current, both nameplate and actual.
    - e. RPM.
    - f. Service factor.

END OF SECTION 230593

SECTION 230710 - HVAC PIPE AND EQUIPMENT INSULATION

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. Chilled water pipe insulation systems for installation of the chiller. Include weather proofing wrap of exterior chilled water pipe.
- B. Alternate Bid No. 1: Same as Base Bid

1.02 RELATED WORK

- A. Specified Elsewhere:
  - 1. 230529 - Supports and Anchors for HVAC.
  - 2. 230553 - Identification for HVAC Pipe and Equipment.
  - 3. 232113 - Hydronic Piping.

1.03 SYSTEM DESCRIPTION

- A. Definitions:
  - 1. Chilled water pipe includes supply and return mains, branch mains and equipment run-outs which are included in the loop with a chiller.
  - 2. Exterior pipe means that installed "out-of-doors".

1.04 QUALITY ASSURANCE

- A. Material shall have UL listings stamped on material or packing containers.
- B. Inspect finished insulation to assure specified tolerance is met. A/E will verify. If A/E notes tolerances are exceeded, entire system shall be re-inspected and corrections made.

1.05 REGULATORY REQUIREMENTS

- A. ASTM C165 - Standard Test Method of Measuring Compressive Properties of Thermal Insulation.
- B. ASTM C177 - Steady-State Heat Flux Measurements and Thermal Transmission Properties by Means of the Guarded-Hot-Plate Apparatus.
- C. ASTM C302 - Standard Test Method for Density and Dimensions of Preformed Pipe-Covering-Type Thermal Insulation.
- D. ASTM C356 - Standard Test Method for Linear Shrinkage of Preformed High Temperature Insulation Subjected to Soaking Heat.
- E. ASTM C411 - Standard Test Method for Hot-Surface Performance of High-Temperature Thermal Insulation.
- F. ASTM C447 - Standard Practices for Estimating the Maximum Use Temperature of Thermal Insulations.
- G. ASTM C534 - Preformed Flexible Elastomeric Cellular Thermal Insulation in Sheet and Tubular Form.



- H. ASTM C547 - Standard Specification for Mineral Fiber Preformed Pipe Insulation.
- I. ASTM C585 - Standard Practice for Inner and Outer Diameters of Thermal Insulation for Nominal Sizes of Pipe and Tubing.
- J. ASTM C871 - Standard Methods for Chemical Analysis of Thermal Insulation Materials for Leachable Chloride, Fluoride, Silicate, and Sodium Ions.
- K. ASTM C1104 - Standard Test Method for Determining the Water Vapor Sorption of Unfaced Mineral Fiber Insulation.
- L. ASTM C1136 - Standard Specification for Flexible, Low Permeance Vapor Retarders for Thermal Insulation.
- M. ASTM C1338 - Standard Test Method for Determining Fungi Resistance of Insulation Materials and Facing.
- N. ASTM C 1617 - Standard Practice of Quantitative Accelerated Laboratory Evaluation of Extraction Solutions Containing Ions Leached from Thermal Insulation on Aqueous Corrosion of Metals.
- O. ASTM D774 - Standard Test Methods for Bursting Strength of Paper.
- P. ASTM D1667 - Flexible Cellular Materials - Vinyl Chloride Polymers and Copolymers (Closed Cell Foam).
- Q. ASTM D5116 - Standard Gide for Small Scale Environmental Chamber Determinations of Organic Emissions from Indoor Materials/Products.
- R. ASTM D5197 - Standard Test Method for Determination of Formaldehyde and Other Carbonyl Compounds in Air (Active Sampler Methodology)
- S. ASTM 6196 - Standard Practice for Selection of Sorbents, Sampling, and Thermal Desorption Analysis Procedures for Volatile Organic Compounds in Air
- T. ASTM E84 - Standard Test Method for Surface Burning Characteristics of Building Materials.
- U. ASTM E96 - Water Vapor Transmission of Materials.
- V. ASTM E119 - Standard Test Materials for Fire Tests of Building Construction and Materials.
- W. ASTM E136 - Standard Test Method for Behavior of Materials in a Vertical Tube Furnace at 750 degree.
- X. ASHRAE 90-1-2016 - Energy Efficient Design of New Buildings Except Low Rise Residential Buildings.

1.06 SUBMITTALS

- A. Submit under provisions of Section 013300.
- B. Product Data: Provide product description, list of materials and thickness for each service, and locations. Show compliance with all specified standards. Show K-Value, maximum temperature, permeability, surface burning characteristics, flame spread and smoke density. Provide MSDS sheets for adhesives and paints. Show material is asbestos free. Submit product data for covers and accessories.

- C. Manufacturer's Installation Instructions: Indicate procedures which ensure acceptable workmanship and installation standards will be achieved.
- D. Provide the name of the installing contractor and line item cost of all pipe insulation work on the Schedule of Values.

1.07 QUALIFICATIONS

- A. Installer: Workman skilled in performing the work of this section.

1.08 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials to site in original factory packaging, labeled with manufacturer's identification, including product density fire ratings and thickness. Keep separated.
- B. Store insulation in original wrapping and protect from weather and construction traffic.
- C. Protect insulation against dirt, water, chemical, and mechanical damage.

1.09 ENVIRONMENTAL REQUIREMENTS

- A. Maintain ambient temperatures and conditions required by manufacturers of adhesives, mastics, and insulation cements.
- B. Maintain temperature during and after installation for minimum period of 24 hours.

1.10 SPARE MATERIALS

- A. Items Required:
  - 1. Provide minimum of 1-36" wide x 60" long piece of stainless steel insulation jacketing.
  - 2. Provide 2-3 foot lengths of each diameter pipe covering used for each material used.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items include in the written description, the model number shall be modified as required to most closely meet the described requirements.

2.02 FIBERGLASS

- A. Shall conform to ASTM C547.K-value shall be no more than .23 BTU/hr/in degrees F. Density shall be no less than 6 lbs/cubic foot. Material shall be rated for temperatures up to 650 degrees F.
- B. Vapor barrier shall be fiberglass reinforced foil faced scrim craft paper. Jacket permeance shall be limited to .02 perm.
- C. Flame spread shall be no more than 25. Smoke developed rating shall be no more than 50.

D. Accessory elbow and tee covers shall be split configuration .016" thick type 316 stainless steel. Linear pipe cover shall be 3/16" corrugated type 316 stainless steel. Utilize sealants and band strapping.

E. Insulation shall be pre-molded to thickness listed in application table. Vapor barrier shall have pre-glued adhesive strips. If staples are required by the manufacturer, the system shall include a vapor barrier cover for the staples.

F. Insulation designated for out of doors shall have accessory fitting and linear pipe covers noted above.

G. Acceptable Products:

	INSULATION	OUTDOOR INSULATION
1. Knauf	Earthwool 1000	-----
2. Schuller	Micro-Lok	---
3. Owens-Corning	SSL-II	---
4. GLT	-	Bands, covers and straps.

## 2.03 REMOVABLE COVERS

A. Cold Covers:

1. Shall be made specifically to cover valves and other irregular piped devices which require occasional service. It shall be made to wrap around finished standard pipe insulation installed on either side of the valve or device.
2. Cover shall consist of a flexible type fabric coated with polyethene fitting with hook and loop closure strips that provides a flexible vapor barrier.
  - a. Cover shall be rated to be flexible at temperatures up to 200 degrees F.
  - b. Fire/Smoke Performance as defined by ASTM E-84 - Flame spread index shall be less than 23; smoke developed index shall be less than 50.
  - c. Water vapor transmission per ASTM E96 shall be equal to or less than .01 perms at 37.8C/100F - RH/100%.
  - d. Tearing strength trapezoid (md/cd) shall be minimum 7/5 lbs.
  - e. Breaking strength grab (md/cd) shall be minimum of 43/49 lbs.
  - f. Exterior surface shall be weatherable.

## PART 3 - EXECUTION

### 3.01 ENVIRONMENTAL CONDITIONS

- A. Work shall be done when temperatures are within the limits set by the manufacturer.
- B. Outdoor work shall not be done during any form of precipitation.

### 3.02 PREPARATION

- A. Verify that piping has been tested before applying insulation materials.
- B. Verify that surfaces are clean, foreign material removed, and dry.

3.03 INSTALLATION

- A. Install materials in accordance with manufacturer's instructions.
- B. On exposed piping, locate insulation and cover seams in least visible locations.
- C. Insulated cold pipes conveying fluids below ambient temperature: (chilled water).
  - 1. Maintain vapor barrier, align insulation and seal without gaps.
  - 2. Insulate fittings, joints, and valves with insulation of like material and thickness as adjacent pipe. Miter angles.
  - 3. Continue insulation through sleeves, pipe hangers, and other pipe penetrations.
  - 4. Insulate entire system including fittings, and valves.
  - 5. Seal inserts at strut supports to adjacent insulation.
- D. Provide galvanized shields at all pipe hangers.
- F. Finish insulation at supports, protrusions, and interruptions.
  - G. On cold piping systems control valves, strainers, and balance valves shall be insulated so that devices are accessible for service. Use removable insulation.

3.04 APPLICATION

PIPING SYSTEMS	INSULATION TYPE Inch	PIPE SIZE	THICKNESS Inch
A. Chilled Water Pipe	Fiberglass	4" to 6"	1"
B. Flanges, Butterfly Valves, Ball Valves	Removable Cold Insulation	N/A	1/2"
E. Control Valves and Balance Valves	Removable Cold Insulation	N/A	1"
F. Chilled Water Pipe Insulation Exposed to Weather	Stainless Steel Cover	N/A	N/A

3.05 FIELD QUALITY CONTROL

- A. No gaps will be allowed in cold pipe insulation. No more than 1-12" x 1/16" gap per 100 feet of insulated hot pipe will be allowed.

END OF SECTION 230710

SECTION 230800 - COMMISSIONING OF HVAC

PART 1 - GENERAL

1.1 SUMMARY

- A. Base Bid:
  - 1. Contractor shall:
    - a. Provide commission/start-up and associated reports Base Bid Chiller
- B. Alternate Bid No. 1:
  - 1. Contractor shall:
    - a. Provide commission/start-up and report alternate bid high efficiency chiller.
- C. Related Sections:
  - 1. 230593 - Testing Adjusting & Balancing For HVAC.
  - 2. 230900 - Temperature Controls.
  - 3. 236400 - Packaged Water Chillers.

1.2 DEFINITIONS

- A. Commissioning Plan: A document that outlines the organization, schedule, allocation of resources, and documentation requirements of the commissioning process.
- B. HVAC&R: Heating, Ventilating, Air Conditioning, and Refrigeration.
- C. Systems, Subsystems, Equipment, and Components: Where these terms are used together or separately, they shall mean "as-built" systems, subsystems, equipment, and components.

1.3 INFORMATIONAL SUBMITTALS

- A. Certificates of readiness.
- B. Certificates of completion of installation, prestart, and startup activities.

1.4 CONTRACTOR'S RESPONSIBILITIES

- A. Coordinate start up and commissioning of the chiller.
- B. Verify suppliers and subcontractors have reviewed equipment systems and have determined those systems and equipment are ready for start-up.
- C. Determine which entity, that is subcontractor, test and balance contractor, manufacturer start-up person are going to provide the individual components of the entire commissioning report.
- D. Compilation of the entire report into once package.

1.5 ARCHITECT/ENGINEER RESPONSIBILITIES

- A. Review Project-specific construction checklists and commissioning process test procedures for chiller.
- B. Verify testing, adjusting, and balancing of Work are complete.

1.6 COMMISSIONING DOCUMENTATION

- A. Provide the following information to the Architect/Engineer for inclusion in the commissioning plan:
  - 1. Process and schedule for completing construction checklists and manufacturer's prestart and startup checklists for Chiller. .
  - 2. Provide a check list that each subcontractor or supplier which was involved with installation of equipment of systems is complete. Provide a minimum of 24 hours before commission is to occur.
  - 3. Test and inspection reports and certificates.
  - 4. Calculation which shows equipment efficiency.
  - 5. Corrective action documents.
- B. Contractor's Schedule of Values:
  - 1. Provide a separate cost for commissioning. Cooling equipment in the cooling season.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TESTING PREPARATION

- A. Certify the chiller has been installed, calibrated, and started and are operating according to the Contract Documents.
- B. Certify that HVAC&R instrumentation and control systems have been completed and calibrated, that they are operating according to the Contract Documents, and that pretest set points have been recorded.
- C. Certify that testing, adjusting, and balancing procedures have been completed and that testing, adjusting, and balancing reports have been submitted, discrepancies corrected, and corrective work approved.
- D. Set systems, subsystems, and equipment into operating mode to be tested (e.g., normal shutdown, normal auto position, normal manual position, unoccupied cycle, emergency power, and alarm conditions).
- E. Inspect and verify the position of each device and interlock identified on checklists.

3.2 Testing AND BALANCING VERIFICATION

- A. Prior to performance of testing and balancing Work, provide copies of reports, sample forms, checklists, and certificates to the Architect/Engineer.

- B. Notify the Architect/Engineer at least ten days in advance of testing and balancing Work, and provide access for the Architect/Engineer to witness testing and balancing Work.

### 3.3 GENERAL TESTING REQUIREMENTS

- A. Provide technicians, instrumentation, and tools to perform commissioning test at the direction of the Architect/Engineer.
- B. Scope of testing shall include entire Chiller installation. Testing shall include measuring capacities and effectiveness of operational and control functions.
- C. Test all operating modes, interlocks, control responses, and responses to abnormal or emergency conditions, and verify proper response of building automation system controllers and sensors.
- D. Tests will be performed using conditions approximating design conditions.
- E. If tests cannot be completed because of a deficiency outside the scope of the HVAC&R system, document the deficiency and report it to the Owner. After deficiencies are resolved, reschedule tests.

### 3.4 HVAC & R systems, subsystems, and equipment Testing Procedures

- A. HVAC&R Instrumentation and Control System Testing: Field testing plans and testing requirements are specified in Section 230900.
- B. See 236400 for further requirements concerning Chiller.

END OF SECTION 230800

SECTION 230900 - TEMPERATURE CONTROLS

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. A complete functioning temperature control system for the new chiller and primary loop chilled water system.
    - b. Graphic for new chiller as it relates with the secondary pump.
    - c. BACNET connection with the new chiller.

- B. Alternate Bid No. 1: Same as Base Bid

1.02 RELATED WORK

- A. Specified Elsewhere:
  - 1. 230593 - Testing, Adjusting Balancing for HVAC.
  - 2. 230800 - Commissioning of HVAC Systems.
  - 3. 232114 - Hydronic Specialties.
  - 4. 235400 - Packaged Water Chillers.

1.03 REFERENCES

- A. ANSI/NEMA 250 - Enclosures for Electrical Equipment (1000 Volts Maximum).
- B. ANSI/NFPA 90A - Installation of Air Conditioning and Ventilation Systems.

1.04 SYSTEM DESCRIPTION

- A. Definition:
  - 1. Temperature Control - Temperature Control Subcontractor.
  - 2. BAS - Building Automation System = EMS - Energy Management System.
  - 3. "Overcooling" - where a zone cools below the heating setpoint because minimum air quantities are greater than the cooling load.
- B. Existing Temperature Control System:
  - 1. Existing Building Automation System is a Carrier 6400 Series system. It shall be adapted and modified to serve the new chiller. It shall communicate to the new chiller through a BACNet interface supplied with the chiller. Existing system parts currently installed with the existing chiller, which are not affected physically by the installation of the new chiller, shall be tested for viability and reused if found operational. Defective devices shall be replaced with new. Existing devices found displaced by new chiller installation shall be replaced with new.
  - 2. It is the intention of this specification all controls systems shall work. They shall be provided with all necessary devices, software and labor required to provide the specified "Sequence of Operation".
  - 3. System shall be capable of sensing conditions and anticipating adjustments to the HVAC chiller which shall maintain chilled water delivery temperatures within 1.5 degrees F. System shall also be capable of monitoring and recording all data. System shall be accessible" by Owner through User names and passwords. The new chillers with their multiple compressors, compressor speeds, condenser fans and condenser speeds shall be represented graphically on the revised Carrier 6400 control.

1.05 SUBMITTALS



- A. Submit under provisions of the Owner's General Conditions.
- B. Shop Drawings: Indicate complete operating data, system drawings, wiring diagrams, and written detailed operational description of sequences.
- C. Product Data: Include description and engineering data for each control system component. Include sizing as requested.
- D. Schedule of Values:
  - 1. Shall list the name of the business entity whose employees actually perform the work listed in this section.
  - 2. Separate line items with applicable costs shall be listed for each of the following:
    - a. Submission of shop drawings and product data.
    - b. Software programming labor.
    - c. Creation of graphic representation.
    - d. Material and equipment costs.
    - e. Installation labor of materials and equipment.
    - f. Startup/commissioning of control systems.
    - g. Training of Owner's personnel and preparation of training materials and maintenance manuals.
- E. Special Software:
  - 1. All special tools, passwords, graphic interpretations, software applications and training needed by the Owner to adjust any of the operating parameters noted in the sequence of operation shall be included.
  - 2. Software Applications: Provide software tools needed to change such items as operating schedule, temperature set points, "trending setup and output", alarm points and status.

#### 1.06 PROJECT RECORD DOCUMENTS

- A. Submit record documents under provisions of The Owner's General Conditions.
- B. Accurately record actual location of control components, including safety devices, thermostats, and sensors.
- C. Revise shop drawings to reflect actual installation and operating sequences.

#### 1.07 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data under provisions of the Owner's General Conditions.
- B. Include systems descriptions, set points, and controls settings and adjustments.
- C. Include inspection period, cleaning methods, recommended cleaning materials, and calibration tolerances.
- D. Format and Content:
  - 1. The manual shall include data for only those controllers and systems installed. Manufacturer's standard publications shall be highlighted to reflect the system used. A cover sheet or sheets which define the correct equipment is acceptable but does not fill the requirements noted above for highlighting.
  - 2. The manual shall be 8-1/2" x 11" paper size, or shall be bound into an 8-1/2" x 11" folder. There shall also be a PDF file delivered.
  - 3. There shall be a separate section for each type of equipment. Equipment names used for the work shall be noted on maintenance manuals.

#### 1.08 OWNER INSTRUCTION AND COMMISSIONING

A. System Operation:

1. Controls and equipment which is controlled shall be fully operational and tested by the respective trades which installed the devices. Corrective work shall be performed. Contractor shall review work of all related trades. Work like "bumping" motors, energizing controls, opening valves to determine if systems will function shall be completed. Notify equipment installers of non-functioning items. This shall be done prior to substantial completion.
2. Contractor shall list schedule items required from the Owner so that programming can be completed. Allow a minimum of one week for the Owner to provide this schedule.
3. Obtain from the Owner a list of those individuals who are authorized to provide schedules to the contractor and to receive instructions regarding system operation.

B. Owner Instruction:

1. Instruction shall be provided on at least two separate times with a one week minimum period between.
2. Notify the Owner at least two weeks before instructional sessions are needed. Coordinate instructional time at Owner's convenience during normal workday.
3. Simply telling whomever of the Owner's personnel who may be on site when the hardware installation is complete does not meet this specification.

C. Training Material:

1. Shall include description of each operating mode of the system.
2. Shall include a glossary of terms which are particular to the project and operation of the systems.
3. Shall include troubleshooting potential problems.
4. Shall include photographs and drawings of the systems as they are actually installed.
5. Shall utilize the same identification symbols as actually installed.
6. Shall include instruction in reading control shop drawings.
7. Shall cover routine maintenance. Provide separate reproducible check lists for daily, weekly, monthly and yearly maintenance.
8. Include name and telephone number of trained individual who will answer questions on the project.

D. Training Medium:

1. Provide instruction in written form. Supply at least two printed copies for use by the Owner. Provide a PDF file copy.

E. Obtain a signed attendance sheet for each training session. Turn a copy of these sheets over to the Owner, and the Architect/Engineer.

1.09 QUALIFICATIONS

A. Installing Contractor:

1. Shall have local service capability which can service a control problem within two hours of being called by the Owner.
2. Shall have the "In-House" capability of writing and installing software and creating graphics for controllers' installed with modifiable software.

1.10 SEQUENCING AND SCHEDULING

A. Sequence work to ensure installation of components is complementary to installation of similar components in other systems.

B. Coordinate work and ensure system is completed and commissioned by Date of Substantial Completion.

- C. Coordinate installation of system components with installation of mechanical systems equipment such as air handling units and air terminal units.

1.11 WARRANTY

- A. Provide One year warranty for all parts and labor beginning with the date of substantial completion.

1.12 COORDINATION

- A. Temperature control system protocol shall be carefully coordinated with that provided by the chiller manufacturers. This is not a directive for those units to be furnished by the controls subcontractor.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items include in the written description, the model number shall be modified as required to most closely meet the described requirements.

2.02 COMPOSITE SYSTEMS

- A. Systems shall consist of direct digital controllers integrated with electronic sensors and electric/electronic operators.
- B. Systems shall be complete with separate controls and sensors for the packaged chiller system.
- C. Systems shall have full intercommunication between device controllers with central monitoring, adjustability and program adjustment. Systems shall utilize controllers which are BAC net based and listed by BTL (BACnet Testing Laboratory). Controllers shall be adjustable through their software to provide the Sequence of Operation listed below. Systems shall have graphics programs which show all primary equipment and their associated accessories. Each HVAC device shown on drawings or listed in the sequence of operation and the control points list shall have its own graphic representation.
- D. Control shall be in accord to sequence of operation specified. System shall be accessible through from existing access computers.
- E. Wiring shall be in accord to Division 26, except that plenum rated low voltage multi-conductor cable shall be used above ceilings and within wall cavities. Cable for electric signal shall be no less than 18 gauge. Cable for electronic signal shall be shielded and acceptable to the control system manufacturer. Jacket color shall not be red or blue or green.
- F. "Wireless" controllers shall be used only after onsite testing is conducted which proves all locations proposed for wireless sensors are addressable. All repeaters and power supplies needed shall be included.
- G. Acceptable Products:
  - 1. Carrier 6400 system

2.03 SENSORS

- A. Aqua-stat Sensors shall:
  1. Be emersion well type.
  2. Have .36 degree F Accuracy
  3. Shall have minimum range of -40 to 150 degree F. range.
  4. Shall have NEMA 3R junction box.
  5. Shall measure 10 kilo ohms at 77 degrees F..
  6. Include all accessories.

2.04 CONTROLLERS

- A. Shall be stand-alone type with communication to central unit through communications buss.
- B. For chiller shall be capable interacting with the chiller package's controls for staging and modulating variable speed compressors staging or modulating variable speed fan operation.

2.05 CONTROL TRANSFORMERS

- A. Shall be foot mounted open core configuration with hub connection on primary side. Primary shall be 120 volt or 277 volt, secondary shall be 24 volt. Shall be rated for 100 VA minimum. Provide separate inline fuse holder on secondary side. Fuse appropriately to secondary wire size per NEC standards.

2.06 SEQUENCE OF OPERATION

- A. Chiller Water Control:
  1. Chiller shall operate to maintain set back room temperatures. It shall run subject to chill water flowing.
  2. Control shall stage and modulate variable speed compressors and fans to regulate chill water temperature to 45 degrees F. .
  3. Chill water pumps shall be enabled to operate when building is occupied.
  4. Motor Monitors - All pump, supply fan and return fan motors shall be monitored with a current transformer. Operational failure shall be alarmed to the BAS system.

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Verify that systems are ready to receive work.
- B. Beginning of installation means installer accepts existing conditions.

3.02 DEMOLITION

- A. For Disposal:
  1. Remove existing control instruments. Dispose of in a lawful manner.
  2. Remove tubing, wire and conduit where exposed within space. Abandon conduit, tubing and wire left in walls that are not otherwise demolished.
  3. Disconnect wire at control source and pull from conduits.

3.03 INSTALLATION

- A. Install in accordance with manufacturer's instructions.

- B. Run cabling exposed only in mechanical rooms, storage rooms and like, in neat manner supported from piping or conduit or structure. Cabling in other spaces shall be contain.
- C. Mount controls adjacent or within existing control panels.
- F. Provide junction boxes for wire connections. Secure individual wires above ceilings to ductwork or structure. No wire shall rest on lay-in ceilings. It is acceptable for wire to rest on existing vaulted ceiling. Provide surface raceways on inaccessible finished wall or ceiling surfaces within occupied spaces. Provide EMT conduit in equipment rooms.
- G. All wire ends shall be labeled and coded to match installation drawings. Wires extending to remote switches and thermostats shall be labeled or coded to indicate line side and switched side.
- H. After completion of installation, test and adjust control equipment. Submit data showing set points and final adjustments of controls.
- I. Provide all software input and troubleshooting to make system work.

END OF SECTION 230900

SECTION 232113 - HYDRONIC PIPING

PART 1 - GENERAL

1.01 WORK INCLUDES

- A. Base Bid:
  - 1. Contractor Provide:
    - a. Demolition and modification to piping systems required to install new chiller
- B. Alternate Bid No. 1: Same as Base Bid

1.02 RELATED WORK

- A. Specified Elsewhere:
  - 1. 230529 - Supports and Anchors For HVAC.
  - 2. 230553 - Identification for HVAC Pipe and Equipment.
  - 3. 230710 - HVAC Pipe and Equipment Insulation.
  - 4. 232114 - Hydronic Specialties.
  - 5. 236400 - Packaged Water Chillers.

1.03 SYSTEM DESCRIPTION

- A. New work shall:
  - 1. Replace the function of the chiller.
- B. Definitions.
  - 1. Chilled water supply and return pipe convey a chilled ethylene glycol water mix from an air cooled chiller to air handler cooling coils. Temperature can range from 40 degrees F to 60 degrees F.

1.04 REGULATORY REQUIREMENTS

- A. International Mechanical Code 2012.

1.05 SUBMITTALS

- A. Submit under provisions of Section 013300.
- B. Product Data: Include data on valves. Provide manufacturers catalogue information. Indicate valve data and ratings.
- C. Submit line item price for piping work on Schedule of Values.

1.06 OPERATION AND MAINTENANCE DATA

- A. Submit under provisions of Section 017823.
- B. Maintenance Data: Include installation instructions, space parts lists, exploded assembly views.

1.07 QUALIFICATIONS

- A. Certify welders in accordance with American Welding Society or local union requirements.

1.08 DELIVERY, STORAGE, AND HANDLING

- A. Accept valves on site in shipping containers with labeling in place. Inspect for damage.
- B. Provide temporary end caps and closures on piping and fittings. Maintain in place until installation.
- C. Protect piping systems from entry of foreign materials by temporary covers, completing sections of the work, and isolating parts of completed system.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items included in the written description, the model number shall be modified as required to most closely meet the described requirements.

2.02 CHILLED WATER PIPING

- A. Steel Pipe: ASTM A53 or A120, Schedule 40, black.
  - 1. Fittings: Shall be Class 150 malleable iron fittings meeting ANSI/ASTM A197 and ANSI ASME B16.3, B16.4, B16.39 standards or ASTM A234, forged steel welding type fittings.
  - 2. Joints: Welded, threaded and mechanical grooved.
  - 3. Mechanical Grooved Couplings: Malleable iron housing clamps to engage and lock. Elastomeric EPDM sealing gasket, steel bolts, nuts, and washers. At contractors optional fittings shall be ductile iron conforming to ASTM A536 with elastomeric EPDM "o-ring".
  - 4. Acceptable Products - grooved fittings.
    - a. Victaulic HVAC Products
    - b. Grinnell Gruvlok

2.04 PIPE HANGERS AND SUPPORTS. SEE SECTION 230529.

2.05 UNIONS, FLANGES, AND COUPLINGS

- A. Grooved couplings as noted above.

2.06 SHUT-OFF VALVES

- A. For pipe up to and including 2" (Use for drains):
  - 1. Ball configuration with bronze two piece body, chrome plated or tea coated brass or stainless steel full port ball, Teflon or Hostaflon seats and stuffing box ring, lever handle threaded ends. Provide stem extension for insulated piping.
  - 2. Valve shall be rated for 600 lb. W.O.G.
  - 3. Connections shall be female NPT.
- B. For pipe 2-1/2" and larger.
  - 1. Butterfly configuration with cast iron or ductile iron alkyd or epoxy coated body and full lugged connections.
  - 2. Seat shall be resilient EPDM positioned to secure between body and mating flange. Seat shall be rated for temperatures between -30 degrees F to minimum of 230 degrees F.

3. Shaft shall be 416 stainless steel; disc shall be ductile iron with nickel coating or 316 or 431 stainless steel.
4. Operator shall be ten position lever type.
5. Valve shall be rated to shut-off bubble tight for dead end service against a minimum of 150 psi.

C. Acceptable Products:

	Ball Valves	Butterfly Valves
1. Apollo	Model 77 Series	---
2. Milwaukee	Model BA 400 Series	ML-122B
3. Watts	6000 Series	BF-03
4. Mueller	-----	Series 89-GEN
5. Jomar	T100-NE	BFV-Lug
	---	Series 89-GEN

2.07 BALANCE VALVES AND FLOW SENSORS

- A. Flow sensors shall use precision machined orifices in either wafer or pitot arrangements to measure a differential pressure within a flow. These shall be configured to work between mating flanges or be installed through a welded tap with compression fittings. No valve action is required or will be allowed. Provide with built in check connection fittings for common attachment to water flow measuring equipment.
- B. Acceptable Products: Flow sensor
  1. Bell & Gossett Circuit Sensor
  2. Taco Sentinel Flow Metering Station
  3. Armstrong Verabar

PART 3 - EXECUTION

3.01 PREPARATION

- A. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- B. Remove scale and dirt on inside and outside before assembly.
- C. Prepare piping connections to equipment with grooved or flanged connections.
- D. Keep open ends of pipe free from scale and dirt. Protect open ends with temporary plugs or caps.

3.02 INSTALLATION

- A. Install in accordance with manufacturer's instructions.
- B. Route piping in orderly manner, parallel to building structure, and maintain gradient. Provide air vents at all relative high points in pipe systems.
- C. Install piping to conserve building space, and not interfere with use of space.
- D. Group piping whenever practical at common elevations, except where otherwise indicated to simplify air venting and drainage.
- E. Slope piping and arrange to drain at low points, and air venting at high points.



- F. Install piping to allow for expansion and contraction without stressing pipe, joints, or connected equipment. Make runout connections with offsets and swing connections. Avoid anchoring small pipe to large pipe with straight tee connections.
- G. Do not utilize "bull headed" tees, "street" fittings or bushings, unless Other-wise shown.
- H. Reduce horizontal piping sized with reducing tees or eccentric reducer fittings. Eccentric fittings shall be level on top.
- I. Pipe reductions in vertical pipe shall be with concentric reducers or reducing tees.
- J. Provide air vents at all high points and drops in direction of flow.
- K. Automatic air vents are not specified for this work. No automatic air vents shall be installed in this work without a manual stop valve between them and the system.
- L. Ball valves or 1/4 turn gauge cocks shall be utilized for manual air vents.
- M. Welded branch connections shall be made with welded saddle fittings. Half couplings and nipples are not acceptable. Fittings shall continue with weld or threaded connections.
- N. Install valves with stems upright or horizontal, not inverted. Butterfly valves shall be installed with stems horizontal, or at 45 degrees to vertical. Do not install butterfly valves with stems vertical.

### 3.03 SYSTEM START UP

- A. Flushing and Cleaning:
  - 1. Before making final connections to existing pipe flush new pipe; provide temporary fittings as required to install, circulate, remove and collect wash water.
  - 2. Fill branch pipe with mixture of water and trisodium phosphate at a ratio of 1 pound per 50 gallons of water. Circulate the mixture so that water volume exchanges places within the pipe at least ten times. Drain wash water from pipe and flush with clear potable water until flow runs clean.
- B. Filling:
  - 1. Fill system through system manually vent air from high points. Vent air from high points until it is gone.
  - 2. Fill chilled water pipe with ethylene glycol mixture as specified in 232114.

END OF SECTION 232113

SECTION 232114 - HYDRONIC SPECIALTIES

PART 1 - GENERAL

1.01 WORK INCLUDES

A. Base Bid:

1. Contractor Provide:

- a. New strainers for chilled water.
- b. New pressure gauges, thermo wells, thermometers for chilled water chiller barrel.
- c. Glycol and heating water analysis.

B. Alternate Bid No. 1: Same as Base Bid

1.02 RELATED WORK

A. Specified Elsewhere:

1. 230900 - Temperature Controls.
2. 232113 - Hydronic Piping.
3. 236400 - Packaged Water Chillers

1.03 REFERENCES

- A. ASME - Boilers and Pressure Vessel Codes, SEC 8-D-Rules for Construction of Pressure Vessels.

1.04 SUBMITTALS

A. Submit under provisions of Section 013300.

- B. Product Data: Provide product data for manufactured products and assemblies required for this project. Include component sizes, rough-in requirements, service sizes, and finishes. Include product description, model and dimensions. Include MSDS Sheets for Ethylene Glycol mix.

- C. Submit line item price for hydronic specialties on Schedule of Values. Identify supplier vendor.

1.05 DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, protect and handle products to site under provisions of Section 016000.

- B. Accept devices on site in shipping containers with labeling in place. Inspect for damage.

PART 2 - PRODUCTS

2.01 MANUFACTURER & PERFORMANCE

- A. Unless otherwise specified the manufacturer's number specified or scheduled is listed merely as an aid to prospective bidders. In most cases it is an incomplete number and relies upon the written description to fully define the item. Where model numbers define a single manufactured item which does not include the items include in the written

description, the model number shall be modified as required to most closely meet the described requirements.

2.02 AIR VENTS: See Section 232113.

2.03 STRAINERS

A. Size 2-1/2" to 6":

1. Modified Flanged Low Pressure Drop Type

- a. Shall be of cast iron construction with 125# flanged connections.
- b. Shall have separate gasketed "bolt-on" cover plate with tapped NPT blow-off valve connection.
- c. Shall have type 304 stainless steel screen with .125" diameter perforations on a maximum of 3/16" staggered centers.
- d. Pressure drop shall be no more than that shown on the drawings.
- e. Shall have 3/8" plugged differential pressure ports.
- f. Shall have operating pressure no less than 175 psi at 150 degrees Fahrenheit.

B. Acceptable Products:

1. Metraflex  
2-1/2" to 6"  
Model LPD

2.04 INSTRUMENTATION

A. Pressure gauges shall:

1. Be Bourdon tube liquid filled type accurate within two percent of range.
2. Be constructed with non-ferrous case and bronze and stainless steel movement.
3. Be 9.0 centimeters (3-1/2") in diameter.
4. Be provided with snubber and shut-off valve.
5. Have 0 to 100 psig range.

B. Thermometers shall:

1. Be liquid in glass type.
2. Have minimum of 18 centimeters (7") tall aluminum case with glass cover over bulb and lettering.
3. Have bronze thermal element for placement into a brass well. Provide with thermal conductive paste.
4. Have multi-directional adjustability.

D. Acceptable Manufacturer's:

- |            |                 |                         |
|------------|-----------------|-------------------------|
| 1. Weiss   | Pressure Gauges | Thermometer             |
| 2. Trerice | TL<br>600C      | 7VS Series<br>AO Series |

2.08 TREATMENT CHEMICALS/GLYCOL - WATER EQUIPMENT

A. Ethylene Glycol shall:

1. Have distinguishing indicator color.
2. Have inhibitors formulated to minimize corrosion in brass, copper, solder metals, cast iron and steel.
3. Not have silicates.
4. Not be an automotive type.
5. Be of the same manufacture as the existing material.

6. Have a burst protection temperature of (-10) degrees F. with a 25% mixture with water.
7. Be factory premixed with deionized water at 25% ethylene glycol and 75% water.
8. Use dilution water with sulfate, silica and chloride levels less than 25 ppm each; with calcium and magnesium levels less than 1 ppm each; with electrical conductivity of no more than 1.0 micro mho (at 77 degrees F)
9. Total water hardness shall be less than 60 ppm and meet the Type II Reagent water specification per ASTM D-1193.

C. Containment Rack shall:

1. Be of two 55 gallon drum size with capacity to accommodate one 55 gallon drum failure.
2. Be constructed of polyethylene or fiberglass or polyurethane coated steel.

D. Acceptable Manufacturers:

	Ethylene Glycol	Rack
1. Dow Chemical	Dowtherm SR-1	---
2. Houghton Chemical	Wintrex	---
3. Interstate	Inter Cool	---
4. Justrite		
4. Eagle	---	LK33
5. US Plastic	---	2 Drum
6. Justrite	---	2 Drum

PART 3 - EXECUTION

3.01 INSTALLATION

- A. Install specialties in accordance with manufacturer's instructions.
- B. Provide 4" nipples and couplings at highest points in system.
- C. Provide manual air vents at system high points and as indicated.
- D. Support pump fittings with floor mounted pipe and flange supports.
- E. Provide reducing valve where shown on Drawing.
- F. Provide strainer upstream of in-line pumps.
- G. Install propylene/glycol water mix through a meter. Obtain exact volume of system.
- H. Provide pressure gauges in accord to the following schedule:
  1. Pump inlets 30" vacuum to 60 psig.
  2. Pump discharge 0-60 psig.
  3. Chiller heat exchanger inlet and outlet 0-60 psig.
  4. Glycol fill pump discharge 0-60 psig.

- I. Provide Thermometers at:
  - 1. Inlet and outlet of chiller 0 to 100 degrees F.
  - 2. Inlet and outlet of AHU coils.
  - 3. Inlet and outlet of boilers.

3.02 CLEANING

- A. See Section 232113.
- B. Clean and reinstall all strainer screens.
- C. Remove any start-up strainers after flushing is complete and before balancing. Blow wash and test water from system with compressed air or nitrogen. Fill with propylene/glycol water mix immediately.

3.07 COMMISSIONING

- A. Fill hydronic systems with water or propylene-glycol water mix as specified and perform chemical water treatment start-up. Purge air from system. At contractor's option automatic air vents shall be installed at key locations in the systems. These shall be valved off after air is purged and system is in operation.
- B. Fill hydronic systems.
- C. Confirm propylene glycol/water mix density. Adjust as required to meet specification.
- D. Operate all manual and automatic valves through open-close cycle.
- E. Check each pump to ensure proper rotation.
  - 1. Verify each pump motor's overload heater ratings.
- F. Lubricate all pump motors and bearings.
- G. Verify that equipment labels and pipe marker labels are installed.
- H. Operate system for testing and balancing.

3.08 O & M

- A. Glycol Fluid Analysis Service:
  - 1. Provide analysis of glycol fluid mixture every six months until warranty period has expired. Provide inhibitors as required.

END OF SECTION 232114

SECTION 236400 - PACKAGED WATER CHILLERS

PART 1 - GENERAL

1.01 WORK INCLUDES

A. Base Bid:

1. Contractor Provide:

- a. Air cooled packaged compressor/chiller with variable speed screw-type compressors that have a minimum EER of 9.7 with a minimum IPLV.IP EER of 16.1 or a Minimum EER of 14.0 with a minimum IPLV.IP EER of 14.0.

B. Alternate Bid No. 1:

1. Contractor Provide:

- a. Air cooled packaged compressor/chiller with variable speed screw or centrifugal compressors that have a Minimum EER of 10.41 and a minimum IPLV.IP EER of 21.6

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1.02 RELATED WORK

A. Specified Elsewhere

1. 230593 - Testing, Adjusting and Balancing for HVAC.
2. 230710 - HVAC Piping and Equipment Insulation.
3. 230900 - Temperature Controls.
4. 232113 - Hydronic Piping.
5. 232114 - Hydronic Specialties.
6. Structural Drawing.

1.03 REFERENCES

- A. ARI Standard 550-590 (I-P) - 2015 with Errata, Performance Rating of Water Chilling and Heat Pump Water Heating Packages Using the Vapor Compression Cycle.
- B. ASHRAE 15-2016 - Safety Standard for Refrigeration Systems.
- C. ASHRAE 34-2016 - Designation and Classification of Refrigerants (ANSI Approved).
- D. ASME Boiler and Pressure Vessel Code: Section VIII, 2017 Rules for Constriction of Pressure Vessels Division 1.

1.04 SYSTEM DESCRIPTION

A. Definitions:

1. Air Cooled Packaged Compressor/Chiller - Manufactured package cooling unit that produces a chilled fluid using refrigeration to reject heat directly to ambient air without evaporative cooling.

B. Description:

1. Manufacturers offer different assemblies of equipment within their packages. The primary requirement is the scheduled amount of cooling fluid is delivered at the scheduled temperature within the pressure drop and electric input power limitations scheduled.

1.05 SUBMITTALS (Do in accord to Section 01300)

- A. Product Data: Submit the following information for each chiller:
  - 1. Chiller refrigerant.
  - 2. Chiller capacity: Provide certified ratings from ARI Standard 550 certification program.
  - 3. Shipping weight.
  - 4. Installed weight.
  - 5. Operating weight.
  - 6. Furnished specialties and accessories.
  - 7. Installation instructions.
  - 8. Start-up instructions.
- B. Wiring Diagrams: Submit wiring diagrams indicating:
  - 1. Required power supply.
  - 2. Control schematic diagram including interlocks and BACnet interface
  - 3. Differentiation between factory-installed wiring and field-installed wiring.
- C. Manufacturer shall provide start-up certificate for each chiller.
- D. Schedule of Values shall include separate pricing for:
  - 1. The chiller.
  - 2. Start up and certification.

1.06 QUALITY ASSURANCE

- A. Chiller Ratings: Provide certified ratings from ARI Standard 550/590 certification program.
- B. Regulatory Requirements: Provide chillers designed and constructed in accordance with ASHRAE 15, Install chillers in accordance with ASHRAE 15.

1.07 DELIVERY, STORAGE, AND HANDLING

- A. Packing and Shipping: Chillers shall be protected from damage by factory-packing.
- B. Acceptance at Site: Reject any damaged chiller upon arrival.
- C. Storage and Protection: Store chillers in a manner to prevent damage.

1.08 PROJECT CONDITIONS

- A. Review drawings to determine project conditions.
- B. Determine working clearances around and between construction elements such as walls and parapet.
- C. Determine access requirements around other work, including working clearances to mechanical equipment, controls, and electrical equipment.
- D. Determine spaces reserved for electrical equipment.
- E. Locations of chillers on the drawings are approximate unless dimensioned. Determine exact locations before roughing in piping and electrical work.
- F. Field Measurements:
  - 1. Field-measure installation location to ensure proper fit and clearance.
  - 2. Field-measure existing piping connections and installation location to ensure proper fit and clearance.

- G. The different manufactures have different space requirements for their equipment which may differ from that shown on the drawings. Coordinate dimensional changes required to accommodate equipment ultimately selected.

1.09 WARRANTY

- A. One-year warranty on all parts and labor.
- B. 5 year warranty on compressors.

PART 2 - PRODUCTS

2.01 OUTDOOR AIR-COOLED CHILLER

- A. Package assembly shall include 2 compressors, cooler/evaporator heat exchanger, air-cooled condenser with fans, expansion valves, frame work, guards, enclosures, piping, and controls. It shall operate with R-134A refrigerant and a 25% ethylene glycol 75% water mixture.
- B. Sound pressure levels shall be calculated in accord to AHRI Standard 370-2015. Emitted sound levels shall be limited by operation, mufflers and insulated covers to have a maximum overall A weighted sound power level no greater than 100dBA at 100% load and a maximum A weighted sound pressure level no greater than 72 dBA at 100% load.
- C. Compressors shall be provided with:
  - 1. Variable speed capacity control.
  - 2. Vibration isolators and flexibly configured connections.
  - 3. Crankcase heater as required by the manufacturer.
  - 4. Suction strainer.
  - 5. Discharge sound mufflers
  - 6. Suction and discharge line service valves.
- D. Base-bid compressors shall be semi-hermetic variable speed twin screw configuration.
- E. Alternate Bid Compressors shall be semi-hermetic variable speed Centrifugal type or shall be twin screw variable speed type with sufficient options to be able to meet the efficiency requirements specified above.
- F. Cooler-Evaporator:
  - 1. Provide a direct-expansion shell and tube heat exchanger as required to meet capacity and pressure drop limitations. Designed, tested, and stamped in accordance with "ASME Boiler and Pressure Vessel Code."
  - 2. Refrigerant working pressure shall be 225 psig to 300 psig as required by the manufacturer's configuration. Water side working pressure shall be 150 psig minimum.
  - 3. Factory-insulate cooler, suction lines, and other surfaces where condensation might occur with flexible elastomeric insulation; comply with IECC requirements.
  - 4. Inlet and outlet connections shall be grooved type.
  - 5. Provide a separate refrigerant circuit for each compressor. Refrigerant circuits shall flood the shell and leave water-side tubes cleanable or shall have water-side connections on the shell with refrigerant in a removable tube bundle.



- G. Air Cooled Condenser:
1. Coils:
    - a. Microchannel layers between manifold configurations constructed of aluminum alloys for all components.
    - b. Provide corrosion resistant coating.
    - c. Factory leak-test coils to a minimum of 145 psig +/- 5 psig; provide final pressure test no less than 350 psig.
    - d. Shall have inlet guards.
  2. Fans:
    - a. Shall be direct drive.
    - b. Shall be statically and dynamically balanced.
    - c. Shall be a mix of variable speed and fixed speed that can be controlled to match load.
    - d. Shall have guard screens.
  3. Fan motors shall be three phase with inherent overload protection. Motor bearings shall be permanently lubricated. Isolate fans from units with neoprene grommets.
  5. Provide hail guards around condenser coils.
- H. Casing:
1. Provide manufacturer's standard equipment casing construction.
  2. Coat casing with corrosion-resistant exterior finish.
  3. Provide removable doors or panels for service and inspection of components. Access to electrical panels shall be through hinged and gasketed doors.
- I. Refrigerant and Oil: Furnish full operating charge.
- J. Refrigerant Circuit: Include the following:
1. Solenoid valve in the liquid line.
  2. Filter-dryer with a replaceable core.
  3. Sight glass and moisture indicator in the liquid line.
  4. Thermal expansion valve.
  5. Manual shutoff valve in the liquid line.
  6. Refrigerant charging connection.
- I. Controls
1. Provide manufacturer's standard factory-wired panel for 2 compressor circuits and multiple fan circuits. VFD drives shall have independent cooling mechanisms which do not need chiller cooling capacity to operate. Provide separate disconnects for each motor. Controls shall allow operation of the unit down to temperatures of 45 degrees F. Provide separate connections for evaporator and crankcase heaters. Provide disconnect means for each. Provide interface for BACnet communication with temperature control system. Microprocessors shall have non-volatile memory that do not need battery back-up.
  2. Provide phase loss and phase reversal protection.
  3. Provide control transformer operating from main power circuits such that a special control circuit is not required.
- J. Provide these Chiller Options:
1. Periodic pump-down cycle.
  2. Pressure gages.
  3. Acoustical covers over compressors. (See sound requirements.)
- K. Power Controls:
1. Provide for connection to 2- 3 phase 480 volt electric circuits. Provide separate, lockable non-fused disconnects, for each feeder circuit. Provide

separate fused blocks or breakers for each fan and compressor motor and control array.

PART 3 - EXECUTION

3.01 EXAMINATION

- A. Examine proposed route of moving chillers into place and verify that it is free of interferences.
- B. Examine elements and surfaces intended to support the chillers.
- C. Verify piping rough-in locations.
- D. Examine branch circuit wiring to verify suitability.
- E. Verify that each chiller conforms to regulatory requirements and specification requirements.
- F. Correct any unsatisfactory conditions before installing chillers.

3.02 PREPARATION

- A. Protection: Protect surrounding elements from work of this section.
- B. Surface Preparation: Clean surfaces to receive work.

3.03 INSTALLTION

- A. Comply with manufacturer's instructions.
- B. Set chillers plumb and level; anchor chillers. Set on steel framing.
- C. Clearances: Provide clearances recommended by manufacturer for service and maintenance.
- D. Piping Connections: Piping installed adjacent to chillers shall maintain clearances for chiller service and maintenance. Install all devices in chiller piping as shown on drawings. Provide flexible connectors at evaporator barrel.

3.04 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service:
  - 1. Manufacturer shall furnish a trained representative to supervise leak testing, evacuation and dehydration of chiller, manufacturer shall furnish vacuum pump for evacuation and dehydration of chiller, charging of chiller with refrigerant and ethylene glycol solution and startup.

3.05 POST-CLOSEOUT INSPECTIONS

- A. Manufacturer shall furnish a factory trained representative to inspect chiller for one 8-hour day at three months and at nine months after date of final completion.
- B. Furnish report to the Architect/Engineer and the Owners Representative.

3.06 ADJUSTING

- A. Operate the equipment for test and balance work.

3.07 DEMONSTRATION & TRAINING

- A. Operate all chiller controls and safeties. Repair all malfunctioning controls and safeties.
- B. Demonstrate setting of operating set points of controller to Owners Representatives.
- C. Identify failure modes. Provide trouble shooting list which can be completed by non-technical personnel. (I.E., sweeping leaves out of condenser coils.)

3.08 CLEANING

- A. Clean using materials and methods recommended by chiller manufacturers.
- B. Clean finishes to remove dust and dirt.

END OF SECTION 236400

SECTION 260500 - COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

1.01 SUMMARY

A. Contractor Provide Base Bid:

1. Labor and materials for complete electrical systems. These materials include, but are not limited to: circuit breakers, devices, boxes, conduit, conductors, connectors, fittings, and anchors, as required and indicated in these specifications and/or shown on the Electrical Drawings.
2. Power connections and control equipment and wiring as required for equipment provided under other sections or by Owner.
3. All minor system components reasonably required for the proper functioning and/or safe operation of the systems and to meet all related codes and ordinances.
4. Required system and component testing as required in these specifications and/or related codes and ordinances.
5. Coordination with other trade contractors.
6. Sleeves for raceways and cables.

B. Contractor Provide Alternate Bid No.1:

1. Same work as for Base Bid, except for Alternate Bid chiller manufacturer/model.

1.02 RELATED WORK

A. Specified elsewhere:

1. 260519 - Low-Voltage Electrical Power Conductors and Cables
2. 260523 - Control-Voltage Electrical Cables
3. 260526 - Grounding and Bonding for Electrical Systems
4. 260529 - Hangers and Supports for Electrical Systems
5. 260533 - Raceway and Boxes for Electrical Systems
6. 260544 - Sleeves and Sleeve Seals for Electrical Raceways & Cabling
7. 260553 - Identification for Electrical Systems
8. 262726 - Wiring Devices

1.03 REFERENCES - LATEST EDITIONS

- A. NFPA 70 - National Electrical Code.
- B. Americans With Disabilities Act - (ADA).
- C. International Building Code (IBC).
- D. Illinois Accessibility Code.
- E. Illinois Energy Conservation Code (IECC).
- F. All other Contract Documents - including Construction Drawings.

1.04 VERIFICATION OF POINTS

- A. Before submitting his bid, Contractor shall visit the site to carefully verify all exposed points of existing utilities and new connections. Contractor shall verify concealed or buried points of connection as near as possible. Verify these points, as to locations, size, type, depth, operating characteristics, and complications; including, but not limited to:
  - 1. Present site conditions.
  - 2. Present electrical utility distribution system and requirements.
  - 3. Work associated with equipment provided under other sections or by Owner.

PART 2 - PRODUCTS

2.01 GENERAL REQUIREMENTS

- A. Provide all information requested.
- B. When two or more items of same material or equipment are required, they shall be of the same manufacturer. Product manufacturer uniformity does not apply to raw materials, bulk materials, wire, conduit, fittings, sheet metal, steel bar stock, welding rods, solder, fasteners, motors for dissimilar equipment units, and similar items used in Work, except as otherwise indicated.
- C. Provide products compatible within systems, with interconnected systems, and with other connected items.
- D. Provide permanent operational data nameplate on each item of power operated equipment, indicating manufacturer, product name, model number, serial number, capacity, operating and power characteristics, labels of tested compliances, and similar essential data. Locate nameplates in an accessible location.

2.02 PRODUCT OPTIONS AND SUBSTITUTIONS

- A. Options and Substitutions shall be done per the Division 1 instructions.
- B. All product substitutions shall include any incurred costs by the Contractor, any sub-contractor, other trades, Owner, or Owner's consultants. No increase in cost or contract shall be allowed for modifications or corrections, due to approval of Contractor requested or submitted substitutions.

2.03 ELECTRICAL SUBMITTALS

- A. Submit per specification Division 1 requirements.

- B. Electrical equipment submittals shall include a clear item description - not just catalog number.
- C. Catalog pages must be clearly marked to indicate the exact product being proposed with all necessary accessories and options identified and selected. Pages including multiple products or options, where selections are not indicated may be rejected for re-submittal.

2.04 DELIVERY, STORAGE AND HANDLING

- A. Deliver products to project site with proper identification, including; names, model numbers, types, grades, compliance labels, and similar information needed for distinct identifications; adequately packaged and protected to prevent damage during shipment, storage, and handling.
- B. Store equipment and materials at the site, unless off-site storage is authorized in writing. Protect stored equipment and materials from damage.
- C. Coordinate deliveries of electrical materials and equipment to minimize construction site congestion. Limit each shipment of materials and equipment to the items and quantities needed for the smooth and efficient flow of installations.

PART 3 - EXECUTION

3.01 COORDINATION

- A. Coordinate all work per requirements of Division 1.
- B. See mechanical and architectural specifications, drawings, and submittals, for work concerning the connection of electrical power and any required controls.
- C. Contractor shall verify electrical characteristics and requirements (name plate data) of equipment furnished by others (FBO) for proper coordination and equipment operation. Contractor shall confirm requirements of final equipment furnished by others (FBO) and shall select associated electrical devices accordingly. Before any work is installed, and before any equipment is purchased, The Contractor shall carefully check specifications and plans for every trade and job condition, and any lack of coordination between his work, the plans, specifications, or job conditions shall be immediately reported to the Architect/Engineer in writing.
- D. Contractor shall coordinate equipment connection requirements with approved equipment submittals, prior to rough-in.

3.02 ROUGH-IN

- A. Verify final locations and electrical characteristics for rough-ins with field measurements and with the requirements of the actual equipment to be connected.
- B. Refer to equipment specifications, of other divisions, for rough-in requirements.
- C. Coordinate rough-ins for Owner provided equipment.

3.03 ELECTRICAL INSTALLATIONS

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounted items.
- C. Coordinate electrical equipment and materials installation with other building components.
- D. Right-of-way: Give to piping systems installed at a required slope.
- E. Verify all dimensions by field measurements.
- F. Arrange for chases, slots, and openings in other building components to allow for electrical installations.
- G. Coordinate the installation of required supporting devices and sleeves to be set in poured-in-place concrete and other structural components, as they are constructed.
  - 1. Sleeves for raceways and cables: Steel pipe sleeves - ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
  - 2. Grout: Nonmetallic, shrinkage-resistant, ASTM C 1107, factory-packaged nonmetallic aggregate, noncorrosive, non-staining, mixed with water to consistency suitable for application and a 30-minute working time.
  - 3. Sleeve installation for electrical penetrations:
    - a. Electrical penetrations occur when raceways, cables, and wireways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
    - b. Concrete slabs and walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
    - c. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
    - d. Fire-rated assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
    - e. Cut sleeves to length for mounting flush with both surfaces of walls.
    - f. Extend sleeves installed in floors 2 inches above finished floor level, unless noted otherwise.

- g. Seal space outside of sleeves with grout for penetrations of concrete and masonry. Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
  - h. Interior penetrations of non-fire-rated walls and floors shall be sealed in the annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
  - i. Fire-rated-assembly penetrations shall maintain the indicated fire rating of the walls, partitions, ceilings, or floors at point of raceway or cable penetrations, using sleeves with firestop materials.
  - j. Roof-penetration sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing unites applied in coordination with roofing work.
  - k. Above-ground, exterior wall penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
  - l. Underground, exterior wall penetrations: Install PVC pipe sleeves. Size sleeves for 1-inch annular clear space between sleeve and raceway or cable for installing mechanical sleeve seals.
- H. Sequence, coordinate, and integrate installations of electrical materials and equipment for efficient flow of the Work.
- I. Coordinate the cutting and patching of building components to accommodate the installation of electrical equipment and materials.
- J. Where mounting heights are not detailed or dimensioned, install electrical services and overhead equipment to provide the maximum headroom possible.
- K. Install electrical equipment for compliance with code-required clearances and to facilitate maintenance and repair or replacement of equipment components. As much as practical, connect equipment for ease of disconnecting, with minimum of interference with other installations.
- L. Provide access panels and doors for electrical items behind finished surfaces or otherwise concealed.
- M. Coordinate the installation of electrical materials and equipment above ceilings with suspension system, mechanical equipment, other systems and structural components.
- N. Drawings for work under Divisions 260000 are Diagrammatic and are intended to convey scope of work and indicate general arrangement of conduit, boxes, equipment, lighting fixtures, and other work included in the contract.



1. See details and schedules on drawings and specifications for meanings of abbreviations, additional requirements, and information. Check civil, architectural, structural, mechanical, and other electrical drawings for scale, space limitations, beams, door swings, windows, ductwork, coordination, and additional information, and report any discrepancies or conflicts to Architect/Engineer prior to submitting bid.
2. The Contractor shall install and completely wire all equipment furnished by others (FBO) in accordance with the Manufacturer's wiring diagrams and as required for a complete operating installation. Contractor shall verify and coordinate electrical characteristics and requirements of (FBO) equipment prior to ordering associated equipment or rough-in of conduit and wiring to avoid conflicts.

3.04 RECORD DOCUMENTS

- A. Provide record documents as required by this Article and Division 1 specifications.
- B. Mark Drawings to indicate revisions to conduit size and location both exterior and interior, actual equipment locations, dimensioned to column lines, concealed equipment dimensioned to column lines, distribution and branch electrical circuitry, fuse and circuit breaker size and arrangements, support and hanger details, Change Orders, and concealed control system devices.
- C. Accurately mark locations of underground, or under floor electrical conduits and conductors. Provide dimensions from fixed points of reference.
- D. On-site record mark ups shall be monitored for compliance with record keeping requirements.

3.05 OPERATION AND MAINTENANCE DATA

- A. Procedures and requirements for preparation and submittal of maintenance manuals shall be done as required by Division 1.
- B. In addition to the information required by Division 1 specifications, include the following information when requested:
  1. Description of function, normal operating characteristics and limitations, performance curves, engineering data and tests, and complete nomenclature and commercial numbers of all replaceable parts.
  2. Manufacturer's printed operating procedures to include start-up, break-in, and routine and normal operating instructions.
  3. Maintenance procedures for routine preventative maintenance and troubleshooting, disassembly, repair, and reassembly, aligning and adjusting instructions.

3.06 WARRANTIES

- A. Procedures and submittal requirements for warranties shall be done, as required by the Division 1 specifications, and as pertains to specific warranties. See individual equipment specifications for warranty requirements.
- B. Compile and assemble the warranties specified in Divisions 260000 into a file folder labeled for this project.
- C. Provide complete warranty information, for each product or equipment item, to include date of beginning of warranty or bond; duration of warranty or bond; and names, addresses, and telephone numbers and procedures for filing a claim and obtaining warranty services.
- D. Except as modified in individual specification sections:
  - 1. All materials and workmanship shall be warranted for 1 year.
  - 2. All warranties begin upon official date of substantial completion, allowing Owner's beneficial use of the work.
  - 3. Warranted materials shall be provided for replacement within 30 days of notice of failure to Contractor (or as specifically allowed by Owner's Representative).
  - 4. The first year of warranted items shall include materials and labor for replacement/repair and shall be responded to, within 10 working days of notice of problem to Contractor.
  - 5. Warranty material replacements shall not diminish Owner's stock of extra items.

3.07 CLEANING

- A. General requirements for final cleaning shall be done as required by Division 1.
- B. Maintain clean work space with daily cleanup of all occupied areas.

3.08 TESTING

- A. Provide testing and documented results as required by each specification section or applicable codes, laws, and ordinances.
- B. Provide testing and documented results as required or recommended by manufacturer(s) for certification or warranty.

END OF SECTION 260500

SECTION 26 0519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
  - 1. Building wires and cables rated 600 V and less.
  - 2. Connectors, splices, and terminations rated 600 V and less.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.
- B. NBR: Acrylonitrile-butadiene rubber.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Qualification Data: For testing agency.
- C. Field quality-control test reports.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
  - 1. Alcan Products Corporation; Alcan Cable Division.
  - 2. American Insulated Wire Corp.; a Leviton Company.

3. General Cable Corporation.
4. Senator Wire & Cable Company.
5. Southwire Company.

- B. Copper Conductors: Comply with NEMA WC 70.
- C. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN.
- D. Multiconductor Cable: Not permitted.

## 2.2 CONNECTORS AND SPLICES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
1. AFC Cable Systems, Inc.
  2. Hubbell Power Systems, Inc.
  3. O-Z/Gedney; EGS Electrical Group LLC.
  4. 3M; Electrical Products Division.
  5. Tyco Electronics Corp.
- B. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

## PART 3 - EXECUTION

### 3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper. Stranded for all conductors.
- B. Branch Circuits: Copper. Stranded for all conductors.

### 3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Service Entrance: Type THHN-THWN, single conductors in raceway.
- B. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
- C. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspace: Type THHN-THWN, single conductors in raceway.
- D. Exposed Branch Circuits, Including in Crawlspace: Type THHN-THWN, single conductors in raceway.
- E. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-THWN, single conductors in raceway. Metal-clad multi-conductor cable is not permitted.

- F. Cord Drops and Portable Appliance Connections: Type SO, hard service cord with stainless-steel, wire-mesh, strain relief device at terminations to suit application.
- G. Class 1 Control Circuits: Type THHN-THWN, in raceway.
- H. Class 2 Control Circuits: Type THHN-THWN, in raceway.

### 3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips that will not damage cables or raceway.

### 3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than un-spliced conductors.
  - 1. Use oxide inhibitor in each splice and tap conductor for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 6 inches of slack.

### 3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
  - 1. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- C. Test Reports: Prepare a written report to record the following:
  - 1. Test procedures used.
  - 2. Test results that comply with requirements.

3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.

D. Remove and replace malfunctioning units and retest as specified above.

END OF SECTION 26 0519

SECTION 26 0523 -CONTROL-VOLTAGE ELECTRICAL POWER CABLES

**PART 1 - GENERAL**

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
  - 1. Low-voltage control cabling.
  - 2. Control-circuit conductors.
  - 3. Identification products.

1.3 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. IDC: Insulation displacement connector.
- C. Low Voltage: As defined in NFPA 70 for circuits and equipment operating at less than 50 V or for remote-control and signaling power-limited circuits.
- D. Open Cabling: Passing telecommunications cabling through open space (e.g., between the studs of a wall cavity).

1.4 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: As determined by testing identical products according to ASTM E 84 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 25 or less.
  - 2. Smoke-Developed Index: 50 or less.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Test cables upon receipt at Project site.

1. Test each low voltage cable for open and short circuits.

#### 1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Do not deliver or install cables and connecting materials until wet work in spaces is complete and dry, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

### PART 2 - PRODUCTS

#### 2.1 PATHWAYS

- A. Support of Open Cabling: NRTL labeled for support of cabling, designed to prevent degradation of cable performance and pinch points that could damage cable.
- B. Conduit and Boxes: Comply with requirements in Division 26 Section "Raceway and Boxes for Electrical Systems." Flexible metal conduit shall not be used.
  1. Outlet boxes shall be no smaller than 2 inches wide, 3 inches high, and 2-1/2 inches deep.

#### 2.2 LOW-VOLTAGE CONTROL CABLE

- A. Plenum-Rated, Paired Cable: NFPA 70, Type CMP.
  1. Size and configuration as recommended by the manufacturer.
  2. PVC insulation.
  3. PVC jacket.
  4. Flame Resistance: Comply with NFPA 262.
  5. All cabling shall be furnished and installed per equipment manufacturer's recommendations.

#### 2.3 CONTROL-CIRCUIT CONDUCTORS

- A. Class 1 Control Circuits: Stranded copper, Type THHN-THWN, in raceway, complying with UL 83.
- B. Class 2 Control Circuits: Stranded copper, Type THHN-THWN, in raceway or power-limited cable, concealed in building finishes, complying with UL 83.
- C. Class 3 Remote-Control and Signal Circuits: Stranded copper, Type TW or Type TF, complying with UL 83.



## 2.4 IDENTIFICATION PRODUCTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
1. Brady Corporation.
  2. HellermannTyton.
  3. Kroy LLC.
  4. Panduit Corp.
- B. Comply with UL 969 for a system of labeling materials, including label stocks, laminating adhesives, and inks used by label printers.

## PART 3 - EXECUTION

### 3.1 INSTALLATION OF PATHWAYS

- A. Install manufactured conduit sweeps and long-radius elbows if possible.
- B. Pathway Installation in Equipment Rooms:
1. Secure conduits to backboard if entering room from overhead.
  2. Extend conduits 3 inches above finished floor.
  3. Install metal conduits with grounding bushings and connect with grounding conductor to grounding system.

### 3.2 INSTALLATION OF CONDUCTORS AND CABLES

- A. Comply with NECA 1.
- B. General Requirements for Cabling:
1. Terminate all conductors; no cable shall contain un-terminated elements. Make terminations only at indicated outlets and terminals.
  2. Cables may not be spliced. Secure and support cables at intervals not exceeding 60 inches and not more than 6 inches from cabinets, boxes, fittings, outlets, racks, frames, and terminals.
  3. Bundle, lace, and train conductors to terminal points without exceeding manufacturer's limitations on bending radii.
  4. Do not install bruised, kinked, scored, deformed, or abraded cable. Remove and discard cable if damaged during installation and replace it with new cable.
  5. Pulling Cable: Comply with BICSI ITSIM, Ch. 4, "Pulling Cable." Monitor cable pull tensions.
- C. Installation of Control-Circuit Conductors:

1. Install wiring in raceways. Comply with requirements specified in Division 26 Section "Raceway and Boxes for Electrical Systems."

D. Open-Cable Installation:

1. Install cabling with horizontal and vertical cable guides in telecommunications spaces with terminating hardware and interconnection equipment.
2. Suspend copper cable not in a wireway or pathway a minimum of 8 inches above ceilings by cable supports not more than 60 inches apart.
3. Cable shall not be run through structural members or in contact with pipes, ducts, or other potentially damaging items.

E. Separation from EMI Sources:

1. Separation between open communications cables or cables in nonmetallic raceways and unshielded power conductors and electrical equipment shall be as follows:
  - a. Electrical Equipment Rating Less Than 2 kVA: A minimum of 5 inches.
  - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 12 inches.
  - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 24 inches.
2. Separation between communications cables in grounded metallic raceways and unshielded power lines or electrical equipment shall be as follows:
  - a. Electrical Equipment Rating Less Than 2 kVA: A minimum of 2-1/2 inches.
  - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 6 inches.
  - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 12 inches.
3. Separation between communications cables in grounded metallic raceways and power lines and electrical equipment located in grounded metallic conduits or enclosures shall be as follows:
  - a. Electrical Equipment Rating Less Than 2 kVA: No requirement.
  - b. Electrical Equipment Rating between 2 and 5 kVA: A minimum of 3 inches.
  - c. Electrical Equipment Rating More Than 5 kVA: A minimum of 6 inches.
4. Separation between Cables and Electrical Motors and Transformers, 5 kVA or HP and Larger: A minimum of 48 inches.
5. Separation between Cables and Fluorescent Fixtures: A minimum of 5 inches.

3.3 CONTROL-CIRCUIT CONDUCTORS

A. Minimum Conductor Sizes:

1. Class 1 remote-control and signal circuits, No 14 AWG.
2. Class 2 low-energy, remote-control, and signal circuits, No. 16 AWG.
3. Class 3 low-energy, remote-control, alarm, and signal circuits, No 12 AWG.
4. Minimum sizes may be modified if manufacturer's recommendations are different.

3.4 FIELD QUALITY CONTROL

A. Perform tests and inspections.

B. Tests and Inspections:

1. Visually inspect cable placement, cable termination, grounding and bonding, equipment and labeling of all components.

C. End-to-end cabling will be considered defective if it does not pass tests and inspections.

D. Prepare test and inspection reports.

END OF SECTION 26 0523

SECTION 26 0526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes grounding and bonding systems and equipment.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For grounding to include in emergency, operation, and maintenance manuals.

- 1. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:

- a. Plans showing as-built, dimensioned locations of grounding features specified in "Field Quality Control" Article, including the following:
  - 1) Ground rods.
  - 2) Ground rings.
  - 3) Grounding arrangements and connections for separately derived systems.

PART 2 - PRODUCTS

2.1 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

2.2 MANUFACTURERS

2.3 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
  - 1. Stranded Conductors: ASTM B 8.
  - 2. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch in diameter.
  - 3. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
  - 4. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches wide and 1/16 inch thick.

2.4 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.
- C. Beam Clamps: Mechanical type, terminal, ground wire access from four directions, with dual, tin-plated or silicon bronze bolts.
- D. Cable-to-Cable Connectors: Compression type, copper or copper alloy.
- E. Conduit Hubs: Mechanical type, terminal with threaded hub.
- F. Ground Rod Clamps: Exothermic or one-shot compression type, copper or copper alloy, terminal with hex head bolt.
- G. Straps: Solid copper, copper lugs. Rated for 600 A.
- H. Tower Ground Clamps: Mechanical type, copper or copper alloy, terminal one two-piece clamp.
- I. U-Bolt Clamps: Mechanical type, copper or copper alloy, terminal listed for direct burial.
- J. Water Pipe Clamps:
  - 1. Mechanical type, two pieces with zinc-plated bolts.
    - a. Material: Tin-plated aluminum.
    - b. Listed for direct burial.
  - 2. U-bolt type with malleable-iron clamp and copper ground connector.

2.5 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad steel; 3/4 inch by 10 feet.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Underground Grounding Conductors: Install bare tinned-copper conductor, No. 4/0 AWG minimum.
  - 1. Bury at least 24 inches below grade.
  - 2. Duct-Bank Grounding Conductor: Bury 12 inches above duct bank when indicated as part of duct-bank installation.
- B. Conductor Terminations and Connections:
  - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
  - 2. Underground Connections: Welded connectors.
  - 3. Connections to Structural Steel: Welded connectors.

3.2 GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS

- A. Comply with IEEE C2 grounding requirements.
- B. Grounding Handholes: Install a driven ground rod through handhole floor, close to wall, and set rod depth so 4 inches will extend above finished floor. If necessary, install ground rod before is placed and provide No. 1/0 AWG bare, tinned-copper conductor from ground rod. Protect ground rods passing through concrete floor with a double wrapping of pressure-sensitive insulating tape or heat-shrunk insulating sleeve from 2 inches above to 6 inches below concrete. Seal floor opening with waterproof, nonshrink grout.
- C. Pad-Mounted Transformers and Switches: Install two ground rods and ground ring around the pad. Ground pad-mounted equipment and noncurrent-carrying metal items associated with substations by connecting them to underground cable and grounding electrodes. Install tinned-copper conductor not less than No. 2 AWG for ground ring and for taps to equipment grounding terminals. Bury ground ring not less than 6 inches from the foundation.

3.3 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits.
- B. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
  - 1. Feeders and branch circuits.

2. Lighting circuits.
3. Receptacle circuits.
4. Single-phase motor and appliance branch circuits.
5. Three-phase motor and appliance branch circuits.
6. Flexible raceway runs.

C. Water Heater and Heat-Tracing Cables: Install a separate insulated equipment grounding conductor to each electric water heater and heat-tracing cable. Bond conductor to heater units, piping, connected equipment, and components.

### 3.4 FENCE GROUNDING

A. Fence Grounding: Install at maximum intervals of 40 feet except as follows:

1. Gates and Other Fence Openings: Ground fence on each side of opening.
  - a. Bond metal gates to gate posts.
  - b. Bond across openings, with and without gates, except at openings indicated as intentional fence discontinuities. Use No. 2 AWG wire and bury it at least 18 inches below finished grade.

B. Fences Enclosing Electrical Power Distribution Equipment: Ground as required by IEEE C2 unless otherwise indicated.

C. Grounding Method: At each grounding location, drive a grounding rod vertically until the top is 6 inches below finished grade. Connect rod to fence with No. 6 AWG conductor. Connect conductor to each fence component at grounding location.

D. Bonding Method for Gates: Connect bonding jumper between gate post and gate frame.

### 3.5 INSTALLATION

A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.

B. Ground Bonding Common with Lightning Protection System: Comply with NFPA 780 and UL 96 when interconnecting with lightning protection system. Bond electrical power system ground directly to lightning protection system grounding conductor at closest point to electrical service grounding electrode. Use bonding conductor sized same as system grounding electrode conductor, and install in conduit.

C. Ground Rods: Drive rods until tops are 2 inches below finished floor or final grade unless otherwise indicated.

1. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating if any.
  2. Use exothermic welds for all below-grade connections.
  3. For grounding electrode system, install at least three rods spaced at least one-rod length from each other and located at least the same distance from other grounding electrodes, and connect to the service grounding electrode conductor.
- D. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
  2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
  3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.
- E. Grounding and Bonding for Piping:
1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes; use a bolted clamp connector or bolt a lug-type connector to a pipe flange by using one of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
  2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
  3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- F. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install tinned bonding jumper to bond across flexible duct connections to achieve continuity.
- G. Connections: Make connections so possibility of galvanic action or electrolysis is minimized. Select connectors, connection hardware, conductors, and connection methods so metals in direct contact are galvanically compatible.
1. Use electroplated or hot-tin-coated materials to ensure high conductivity and to make contact points closer in order of galvanic series.
  2. Make connections with clean, bare metal at points of contact.
  3. Make aluminum-to-steel connections with stainless-steel separators and mechanical clamps.
  4. Make aluminum-to-galvanized-steel connections with tin-plated copper jumpers and mechanical clamps.



5. Coat and seal connections having dissimilar metals with inert material to prevent future penetration of moisture to contact surfaces.

### 3.6 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections with the assistance of a factory-authorized service representative.
- C. Tests and Inspections:
  1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
  2. Inspect physical and mechanical condition. Verify tightness of accessible, bolted, electrical connections with a calibrated torque wrench according to manufacturer's written instructions.
  3. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal, and at individual ground rods. Make tests at ground rods before any conductors are connected.
    - a. Measure ground resistance no fewer than two full days after last trace of precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
    - b. Perform tests by fall-of-potential method or the attached rod technique according to IEEE 81.
  4. Prepare dimensioned Drawings locating each ground rod and ground-rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
- D. Grounding system will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.
- F. Report measured ground resistances that exceed the following values:
  1. Power and Lighting Equipment or System with Capacity of 500 kVA and Less: 3 ohms.
  2. Power and Lighting Equipment or System with Capacity of 500 to 1000 kVA: 3 ohms.
  3. Power and Lighting Equipment or System with Capacity More Than 1000 kVA: 3 ohms.

4. Substations and Pad-Mounted Equipment: 3 ohms.

G. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Architect promptly and include recommendations to reduce ground resistance.

END OF SECTION 26 0526

SECTION 26 0529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
  - 1. Hangers and supports for electrical equipment and systems.
  - 2. Construction requirements for concrete bases.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit.

1.4 PERFORMANCE REQUIREMENTS

- A. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- B. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- C. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

1.5 SUBMITTALS

- A. Product Data: For the following:
  - 1. Steel slotted support systems.

1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- B. Comply with NFPA 70.

1.7 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations.

PART 2 - PRODUCTS

2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
  - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Allied Tube & Conduit.
    - b. Cooper B-Line, Inc.; a division of Cooper Industries.
    - c. ERICO International Corporation.
    - d. GS Metals Corp.
    - e. Thomas & Betts Corporation.
    - f. Unistrut; Tyco International, Ltd.
    - g. Wesanco, Inc.
  - 2. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
  - 3. Painted Coatings: Manufacturer's standard painted coating applied according to MFMA-4.
  - 4. Channel Dimensions: Selected for applicable load criteria.
- B. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- C. Conduit and Cable Support Devices: Steel and malleable-iron hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- D. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- E. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
  - 1. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
    - a. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be

incorporated into the Work include, but are not limited to, the following:

- 1) Cooper B-Line, Inc.; a division of Cooper Industries.
  - 2) Empire Tool and Manufacturing Co., Inc.
  - 3) Hilti Inc.
  - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
  - 5) MKT Fastening, LLC.
2. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
  3. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
  4. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
  5. Toggle Bolts: All-steel springhead type.
  6. Hanger Rods: Threaded steel.

## 2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.

## PART 3 - EXECUTION

### 3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT, IMC, and RMC as scheduled in NECA 1, where its Table 1 lists maximum spacings less than stated in NFPA 70. Minimum rod size shall be 1/4 inch in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted or other support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
  1. Secure raceways and cables to these supports with two-bolt conduit clamps, single-bolt conduit clamps, or single-bolt conduit clamps using spring friction action for retention in support channel.
- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

### 3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb.
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
  - 1. To Wood: Fasten with lag screws or through bolts.
  - 2. To New Concrete: Bolt to concrete inserts.
  - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
  - 4. To Existing Concrete: Expansion anchor fasteners.
  - 5. To Steel: Welded threaded studs complying with AWS D1.1/D1.1M, with lock washers and nuts, Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69, or Spring-tension clamps.
  - 6. To Light Steel: Sheet metal screws.
  - 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

### 3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- B. Field Welding: Comply with AWS D1.1/D1.1M.

### 3.4 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
  - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils.

- B. Touchup: Comply with requirements in painting Sections for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 26 0529

SECTION 26 0533 - RACEWAY AND BOXES FOR ELECTRICAL SYSTEMS

**PART 1 - GENERAL**

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. FMC: Flexible metal conduit.
- C. IMC: Intermediate metal conduit.
- D. LFMC: Liquidtight flexible metal conduit.
- E. RSC/RGC: Rigid steel conduit / Rigid galvanized conduit.
- F. PVC/RNC: Polyvinylchloride / Rigid nonmetallic conduit.

1.4 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

**PART 2 - PRODUCTS**

2.1 METAL CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. AFC Cable Systems, Inc.
2. Alflex Inc.
3. Allied Tube & Conduit; a Tyco International Ltd. Co.



4. Anamet Electrical, Inc.; Anaconda Metal Hose.
5. Electri-Flex Co.
6. Manhattan/CDT/Cole-Flex.
7. Maverick Tube Corporation.
8. O-Z Gedney; a unit of General Signal.
9. Wheatland Tube Company.

B. Rigid Steel Conduit: ANSI C80.1.

C. IMC: ANSI C80.6.

D. EMT: ANSI C80.3.

E. FMC: Zinc-coated steel or aluminum.

F. LFMC: Flexible steel conduit with PVC jacket.

G. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.

1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886.
2. Fittings for EMT: Steel, set-screw or compression type.

## 2.2 NONMETALLIC CONDUIT AND TUBING

A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. AFC Cable Systems, Inc.
2. Anamet Electrical, Inc.; Anaconda Metal Hose.
3. CANTEX Inc.
4. CertainTeed Corp.; Pipe & Plastics Group.
5. Condux International, Inc.
6. Electri-Flex Co.
7. Lamson & Sessions; Carlon Electrical Products.
8. Manhattan/CDT/Cole-Flex.
9. RACO; Hubbell Co.
10. Thomas & Betts Corp.

B. RNC: NEMA TC2, Type EPC-40-PVC, unless otherwise indicated.

C. Fittings for RNC: NEMA TC 3; match to conduit or tubing type and material.

## 2.3 METAL WIREWAYS

A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

1. Cooper B-Line, Inc.

2. Hoffman.
3. Square D; Schneider Electric.

- B. Description: Sheet metal sized and shaped as indicated, NEMA 250, Type 1, unless otherwise indicated.
- C. Fittings and Accessories: Include couplings, offsets, elbows, expansion joints, adapters, hold-down straps, end caps, and other fittings to match and mate with wireways as required for complete system.
- D. Wireway Covers: Screw-cover type unless specifically noted otherwise on the drawings.
- E. Finish: Manufacturer's standard enamel finish.

#### 2.4 SURFACE RACEWAYS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Hubbell
  2. Panduit
  3. Thomas & Betts Corp.
  4. Wiremold Company; Legrand.
- B. Surface metal raceways: Galvanized steel with snap-on covers. Manufacturer's standard enamel finish color selected by Owner.

#### 2.5 BOXES, ENCLOSURES, AND CABINETS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
  2. EGS/Appleton Electric.
  3. Erickson Electrical Equipment Company.
  4. Hoffman.
  5. Hubbell Incorporated; Killark Electric Manufacturing Co. Division.
  6. O-Z/Gedney; a unit of General Signal.
  7. RACO; a Hubbell Company.
  8. Robroy Industries, Inc.; Enclosure Division.
  9. Scott Fetzer Co.; Adalet Division.
  10. Spring City Electrical Manufacturing Company.
  11. Thomas & Betts Corporation.
  12. Woodhead, Daniel Company; Woodhead Industries, Inc. Subsidiary.
- B. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- C. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- D. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous-hinge cover with flush latch, unless otherwise indicated.

1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.

### PART 3 - EXECUTION

#### 3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below, unless otherwise indicated:

1. Exposed Conduit: Rigid steel or IMC conduit.
2. Concealed Conduit, Aboveground: RNC, Type EPC-40-PVC.
3. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
4. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.

- B. Comply with the following indoor applications, unless otherwise indicated:

1. Exposed, Not Subject to Physical Damage: EMT.
2. Exposed, Not Subject to Severe Physical Damage: EMT.
3. Concealed in Ceilings and Interior Walls and Partitions: EMT.
4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
5. Damp or Wet Locations: Rigid steel conduit or IMC.
6. Raceways for Communications Cable in Spaces Used for Environmental Air: EMT.
7. Raceways for Concealed General Purpose Distribution of Low-Voltage and Communications Cable: EMT.
8. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4, nonmetallic in damp or wet locations.

- C. Minimum Raceway Size: 3/4-inch trade size.

- D. Raceway Fittings: Compatible with raceways and suitable for use and location.

1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.

#### 3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.

- B. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.

- C. Complete raceway installation before starting conductor installation.

- D. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- E. Install no more than the equivalent of three 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.
- F. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- G. Raceway Terminations at locations subject to moisture or vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- H. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb tensile strength. Leave at least 12 inches of slack at each end of pull wire.
- I. Flexible Conduit Connections: Use maximum of 72 inches of flexible conduit for recessed and semirecessed lighting fixtures, equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
  - 1. Use LFMC in all damp or wet location applications in this scope of work where the conduit is exposed.

### 3.3 INSTALLATION OF UNDERGROUND CONDUIT

#### A. Direct-Buried Conduit:

- 1. Excavate trench bottom to provide firm and uniform support for conduit. Prepare trench bottom for pipe less than 6 inches in nominal diameter.
- 2. Install structural backfill, where not encased in concrete.
- 3. After installing conduit, backfill and compact. Start at tie-in point and work toward end of conduit run, leaving conduit at end of run free to move with expansion and contraction as temperature changes during this process. Firmly hand tamp backfill around conduit to provide maximum supporting strength. Install continuous warning ribbon after 12" of backfill have been placed over the conduit. After placing controlled backfill to within 12 inches of finished grade, make final conduit connection at end of run and complete backfilling with compaction equal to or greater than area being excavated.
- 4. Install manufactured duct elbows for stub-ups at equipment and at building entrances, unless otherwise indicated. Provide RGS factory elbows or concrete encase PVC elbows for stub-up ducts through the length of the elbow.

#### B. Concrete-Encased Conduit:

- 1. Provide conduit supports to allow concrete to flow around conduit without restriction.
- 2. Concrete around conduits containing medium voltage cables shall be tinted RED.

3. Provide continuous warning ribbon 12" above top of conduit(s). Provide second warning ribbon at 12" below final grade during backfill above concrete.

3.4 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
  1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
  2. Repair damage to paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 26 0533

SECTION 26 0544 - SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND  
CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Section Includes:

1. Sleeves for raceway and cable penetration of non-fire-rated construction walls and floors.
2. Sleeve-seal systems.
3. Sleeve-seal fittings.
4. Grout.
5. Silicone sealants.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.

PART 2 - PRODUCTS

2.1 SLEEVES

A. Wall Sleeves:

1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.

- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.

C. Sleeves for Rectangular Openings:

1. Material: Galvanized sheet steel.
2. Minimum Metal Thickness:
  - a. For sleeve cross-section rectangle perimeter less than 50 inches and with no side larger than 16 inches, thickness shall be 0.052 inch.

- b. For sleeve cross-section rectangle perimeter 50 inches or more and one or more sides larger than 16 inches, thickness shall be 0.138 inch.

## 2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
  1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Advance Products & Systems, Inc.
    - b. CALPICO, Inc.
    - c. Metraflex Company (The).
    - d. Pipeline Seal and Insulator, Inc.
    - e. Proco Products, Inc.
  2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  3. Pressure Plates: Stainless steel.
  4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements.

## 2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber waterstop collar with center opening to match piping OD.
  1. Manufacturers: Subject to compliance with requirements, provide products by the following:
    - a. HOLDRITE.

## 2.4 GROUT

- A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

## 2.5 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.

1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.
  
- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, non-shrinking foam.

### PART 3 - EXECUTION

#### 3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Comply with NECA 1.
- B. Comply with NEMA VE 2 for cable tray and cable penetrations.
- C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
  1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
    - a. Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint. Comply with requirements in Section 079200 "Joint Sealants."
    - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
  2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
  3. Size pipe sleeves to provide 1/4-inch annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed.
  4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
  5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches above finished floor level. Install sleeves during erection of floors.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
  1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
  2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.



- F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch annular clear space between raceway or cable and sleeve for installing sleeve-seal system.

### 3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at raceway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

### 3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Install sleeve-seal fittings in new walls and slabs as they are constructed.
- B. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- C. Secure nailing flanges to concrete forms.
- D. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 26 0544

SECTION 26 0553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
  - 1. Identification for raceway.
  - 2. Identification for conductors and communication and control cable.
  - 3. Equipment identification labels.
  - 4. Miscellaneous identification products.
  - 5. NEC required equipment markings for Arc-Flash Hazard.

1.3 QUALITY ASSURANCE

- A. Comply with NFPA 70.
- B. Comply with 29 CFR 1910.145.

1.4 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in the Contract Documents, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual, and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

## PART 2 - PRODUCTS

### 2.1 EQUIPMENT IDENTIFICATION LABELS

- A. Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8 inch.

### 2.2 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Cable Ties: Fungus-inert, self-extinguishing, 1-piece, self-locking, Type 6/6 nylon cable ties.
  - 1. Minimum Width: 3/16 inch.
  - 2. Tensile Strength: 50 lb, minimum.
  - 3. Temperature Range: Minus 40 to plus 185 deg F.
  - 4. Color: Black, except where used for color-coding.
- B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.
- C. Arc-Flash Hazard Labels:
  - 1. Comply with NEC Article 110.
  - 2. Install adhesive warning label on each new electrical panel and fused safety disconnect switch.

## PART 3 - EXECUTION

### 3.1 APPLICATION

- A. Power-Circuit Conductor Identification: For primary and secondary conductors No. 1/0 AWG and larger in vaults, pull and junction boxes, manholes, and handholes use color-coding conductor tape marker tape. Identify source and circuit number of each set of conductors. For single conductor cables, identify phase in addition to the above.
- B. Branch-Circuit Conductor Identification: Where there are conductors for more than three branch circuits in same junction or pull box, use color-coding conductor tape. Identify each ungrounded conductor according to source and circuit number.
- C. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
  - 1. Labeling Instructions:

- a. Indoor Equipment: Self-adhesive, engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch-high letters on 1-1/2-inch-high label; where 2 lines of text are required, use labels 2 inches high.
- b. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.

2. Equipment to Be Labeled:

- a. Switchboards, Transformers, Panelboards, electrical cabinets, and enclosures.
- b. Control devices.
- c. Equipment disconnect switches.

3.2 INSTALLATION

- A. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
  1. System Identification Color Banding for Raceways and Cables: Each color band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot maximum intervals in straight runs, and at 25-foot maximum intervals in congested areas.
  2. Provide red colored conduit for all new fire alarm system cabling.
  3. Provide blue colored conduit for all new data system cabling.
  4. Provide orange colored conduit for all new fiber optic cabling.
  5. Provide white colored conduit for all new control systems cabling.
- E. Color-Coding for Phase and Voltage Level Identification, 600 V and Less: Use the colors listed below for ungrounded service, feeder, and branch-circuit conductors.
  1. Color shall be factory applied or, for sizes larger than No. 10 AWG if authorities having jurisdiction permit, field applied.
  2. Colors for 480/277-V Circuits:
    - a. Phase A: Brown.
    - b. Phase B: Orange.

- c. Phase C: Yellow.
3. Colors for 208/120-V Circuits:
- a. Phase A: Black.
  - b. Phase B: Red.
  - c. Phase C: Blue.
4. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.

END OF SECTION 26 0553

SECTION 26 2726 - WIRING DEVICES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following:
  - 1. Receptacles, receptacles with integral GFCI, and associated device plates.
  - 2. Special purpose receptacles and outlets.

1.2 DEFINITIONS

- A. EMI: Electromagnetic interference.
- B. GFCI: Ground-fault circuit interrupter.
- C. Pigtail: Short lead used to connect a device to a branch-circuit conductor.
- D. RFI: Radio-frequency interference.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: One for each type of device and wall plate specified, in each color specified, if requested.
- C. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packing label warnings and instruction manuals that include labeling conditions.

1.4 QUALITY ASSURANCE

- A. Source Limitations: Obtain each type of wiring device and associated wall plate through one source from a single manufacturer. Insofar as they are available, obtain all wiring devices and associated wall plates from a single manufacturer and one source.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

1.5 COORDINATION

- A. Receptacles for Owner-Furnished Equipment: Match plug configurations.
  - 1. Cord and Plug Sets: Match equipment requirements. Extra materials may not be allowed for publicly funded projects.

PART 2 - PRODUCTS

1.6 MANUFACTURERS

- A. Manufacturers: As indicated on the drawings.

1.7 STRAIGHT BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.

1.8 GFCI RECEPTACLES

- A. General Description: Straight blade, feed-through type. Comply with NEMA WD 1, NEMA WD 6, UL 498, and UL 943, Class A, and include indicator light that is lighted when device is tripped.
- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:

1.9 WALL PLATES

- A. Single and combination types to match corresponding wiring devices.
  - 1. Plate-Securing Screws: Metal with head color to match plate finish.
  - 2. Material for Finished Spaces: Smooth, brushed stainless steel.
  - 3. Material for Unfinished Spaces: Galvanized steel.
  - 4. Material for Damp Locations: Thermoplastic with spring-loaded lift cover, and listed and labeled for use in "wet locations."

1.10 FINISHES

- A. Color: Wiring device catalog numbers in Section text or material schedules do not always designate device color.
  - 1. Wiring Device colors shall be chosen by architect from manufacturers' standard color selections.
  - 2. Coordinate selection of wiring device colors.
  - 3. Brushed stainless steel cover plate selection shall be verified with Architect prior to ordering materials.

## EXECUTION

### 1.11 INSTALLATION

- A. Comply with NECA 1, including the mounting heights listed in that standard, unless otherwise noted.
- B. Coordination with Other Trades:
  - 1. Take steps to insure that devices and their boxes are protected. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of the boxes.
  - 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
  - 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
  - 4. Install wiring devices after all wall preparation, including painting, is complete.
- C. Conductors:
  - 1. Do not strip insulation from conductors until just before they are spliced or terminated on devices.
  - 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
  - 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
  - 4. Existing Conductors:
    - a. Cut back and pigtail, or replace all damaged conductors.
    - b. Straighten conductors that remain and remove corrosion and foreign matter.
    - c. Pigtailling existing conductors is permitted provided the outlet box is large enough.
- D. Device Installation:
  - 1. Replace all devices that have been in temporary use during construction or that show signs that they were installed before building finishing operations were complete.
  - 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.
  - 3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
  - 4. Connect devices to branch circuits using pigtails that are not less than 6 inches in length.
  - 5. When there is a choice, use side wiring clamp terminal with tightening screw. Insert stripped wire end to full depth of clamp socket.



6. Use a torque screwdriver when a torque is recommended or required by the manufacturer.
7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
8. Tighten unused terminal screws on the device.
9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device mounting screws in yokes, allowing metal-to-metal contact.

E. Receptacle Orientation:

1. Install ground pin of vertically mounted receptacles down, and on horizontally mounted receptacles to the right.

F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.

G. Arrangement of Devices: Unless otherwise indicated, mount flush, with long dimension vertical and with grounding terminal of receptacles on top. Group adjacent switches under single, multi-gang wall plates.

1.12 IDENTIFICATION

A. Comply with Division 26 Section "Identification for Electrical Systems."

1. Receptacles: Identify panelboard and circuit number from which served. Use hot, stamped or engraved machine printing with clear background with black-filled lettering on face of plate, and durable wire markers or tags inside outlet boxes.

1.13 FIELD QUALITY CONTROL

A. Tests for Convenience Receptacles:

1. Ground Impedance: Values of up to 2 ohms are acceptable.
2. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.
3. Using the test plug, verify that the device and its outlet box are securely mounted.
4. The tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new ones, and retest as specified above.

END OF SECTION 262726

SECTION 312010 - EARTH MOVING FOR STRUCTURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
- B. See Civil Drawings for earth moving requirements for the site (i.e., approximately five feet outside of the building footprint).

1.2 SUMMARY

A. Section Includes:

- 1. Preparing subgrades for slabs-on-grade.
- 2. Excavating and backfilling for buildings and structures.
- 3. Excavating and backfilling trenches for utilities and pits for buried utility structures within building limits.
- 4. Testing

B. Related Sections:

- 1. Section 015000 "Temporary Facilities and Controls" for temporary controls, utilities, and support facilities; also for temporary site fencing if not in another Section.
- 2. Section 033000 "Cast-in-Place Concrete" for granular course if placed over vapor retarder and beneath the slab-on-grade.
- 3. Divisions 21, 22, 23, 26, 27, 28, and 33 Sections for installing underground mechanical and electrical utilities and buried mechanical and electrical structures.

1.3 DEFINITIONS

- A. Backfill: Soil material or controlled low-strength material used to fill an excavation.
  - 1. Initial Backfill: Backfill placed beside and over pipe in a trench, including haunches to support sides of pipe.
  - 2. Final Backfill: Backfill placed over initial backfill to fill a trench.
- B. Bedding Course: Aggregate layer placed over the excavated subgrade in a trench before laying pipe.
- C. Borrow Soil: Satisfactory soil imported from off-site for use as fill or backfill.
- D. Excavation: Removal of material encountered above subgrade elevations and to lines and dimensions indicated.

1. Authorized Additional Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions as directed by Architect. Authorized additional excavation and replacement material will be paid for according to Contract provisions for changes in the Work.
  2. Bulk Excavation: Excavation more than 10 feet (3 m) in width and more than 30 feet (9 m) in length.
  3. Unauthorized Excavation: Excavation below subgrade elevations or beyond indicated lines and dimensions without direction by Architect. Unauthorized excavation, as well as remedial work directed by Architect, shall be without additional compensation.
- E. Fill: Soil materials used to raise existing grades.
- F. Rock: Rock material in beds, ledges, unstratified masses, conglomerate deposits, and boulders of rock material that exceed 1 cu. yd. (0.76 cu. m) for bulk excavation or 3/4 cu. yd. (0.57 cu. m) for footing, trench, and pit excavation that cannot be removed by rock excavating equipment equivalent to the following in size and performance ratings, without systematic drilling, ram hammering, ripping, or blasting, when permitted:
1. Excavation of Footings, Trenches, and Pits: Late-model, track-mounted hydraulic excavator; equipped with a 42-inch- (1065-mm-) wide, maximum, short-tip-radius rock bucket; rated at not less than 138-hp (103-kW) flywheel power with bucket-curling force of not less than 28,700 lbf (128 kN) and stick-crowd force of not less than 18,400 lbf (82 kN) with extra-long reach boom; measured according to SAE J-1179.
  2. Bulk Excavation: Late-model, track-mounted loader; rated at not less than 230-hp (172-kW) flywheel power and developing a minimum of 47,992-lbf (213.3-kN) breakout force with a general-purpose bare bucket; measured according to SAE J-732.
- G. Structures: Buildings, footings, foundations, retaining walls, slabs, tanks, curbs, mechanical and electrical appurtenances, or other man-made stationary features constructed above or below the ground surface.
- H. Subgrade: Uppermost surface of an excavation or the top surface of a fill or backfill immediately below subbase, drainage fill, drainage course, or topsoil materials.
- I. Utilities: On-site underground pipes, conduits, ducts, and cables, as well as underground services within buildings.
- 1.4 INFORMATIONAL SUBMITTALS
- A. Qualification Data: For qualified testing agency.
  - B. Material Test Reports: For each on-site and borrow soil material proposed for fill and backfill as follows:
    1. Classification according to ASTM D 2487.
    2. Laboratory compaction curve according to ASTM D 698.

1.5 QUALITY ASSURANCE

- A. Geotechnical Testing Agency Qualifications engaged and paid for by Owner): Qualified according to ASTM E 329 and ASTM D 3740 for testing indicated.

1.6 PROJECT CONDITIONS

- A. Traffic: Minimize interference with adjoining roads, streets, walks, and other adjacent occupied or used facilities during earth moving operations.
  - 1. Do not close or obstruct streets, walks, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction.
  - 2. Provide alternate routes around closed or obstructed traffic ways if required by Owner or authorities having jurisdiction.
- B. Utility Locator Service: Notify utility locator service for area where Project is located before beginning earth moving operations.
- C. Do not commence earth moving operations until temporary erosion- and sedimentation-control measures, specified in Section 015000 "Temporary Facilities and Controls," and Section 311000 "Site Clearing," are in place.
- D. The following practices are prohibited within protection zones (around existing trees and plants):
  - 1. Storage of construction materials, debris, or excavated material.
  - 2. Parking vehicles or equipment.
  - 3. Foot traffic.
  - 4. Erection of sheds or structures.
  - 5. Impoundment of water.
  - 6. Excavation or other digging unless otherwise indicated.
  - 7. Attachment of signs to or wrapping materials around trees or plants unless otherwise indicated.
- E. Do not direct vehicle or equipment exhaust towards protection zones.
- F. Prohibit heat sources, flames, ignition sources, and smoking within or near protection zones.

PART 2 - PRODUCTS

2.1 SOIL MATERIALS

- A. General: Provide borrow soil materials when sufficient satisfactory soil materials are not available from excavations.
- B. Satisfactory Soils: Soil Classification Groups GW, GP, GM, SW, SP, and SM according to ASTM D 2487, or a combination of these groups; free of

rock or gravel larger than 3 inches (75 mm) in any dimension, debris, waste, frozen materials, vegetation, and other deleterious matter.

1. Liquid Limit: 45 or less.
2. Plasticity Index: 25 or less.

C. Unsatisfactory Soils: Soil Classification Groups GC, SC, CL, ML, OL, CH, MH, OH, and PT according to ASTM D 2487, or a combination of these groups.

1. Unsatisfactory soils also include satisfactory soils not maintained within -2 and +3 percentage points of optimum moisture content at time of compaction.

D. Subbase Material: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; with at least 90 percent passing a 1-1/2-inch (37.5-mm) sieve and not more than 12 percent passing a No. 200 (0.075-mm) sieve.

E. Engineered Fill: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; with at least 90 percent passing a 1-1/2-inch (37.5-mm) sieve and not more than 12 percent passing a No. 200 (0.075-mm) sieve.

F. Bedding Course: Naturally or artificially graded mixture of natural or crushed gravel, crushed stone, and natural or crushed sand; ASTM D 2940; except with 100 percent passing a 1-inch (25-mm) sieve and not more than 8 percent passing a No. 200 (0.075-mm) sieve.

G. Drainage Course: Narrowly graded mixture of crushed stone, or crushed or uncrushed gravel; ASTM D 448; coarse-aggregate grading Size 57; with 100 percent passing a 1-1/2-inch (37.5-mm) sieve and 0 to 5 percent passing a No. 8 (2.36-mm) sieve.

H. Sand: ASTM C 33; fine aggregate.

I. Impervious Fill: Clayey gravel and sand mixture capable of compacting to a dense state.

## 2.2 CONTROLLED LOW-STRENGTH MATERIAL

A. Controlled Low-Strength Material: Self-compacting, flowable concrete material produced from the following:

1. Portland Cement: ASTM C 150, Type I.
2. Fly Ash: ASTM C 618, Class C or F.
3. Normal-Weight Aggregate: ASTM C 33, 3/4-inch (19-mm) nominal maximum aggregate size.
4. Water: ASTM C 94/C 94M.
5. Air-Entraining Admixture: ASTM C 260.

B. Produce conventional-weight, controlled low-strength material with 140-psi (965-kPa) compressive strength when tested according to ASTM C 495.

## 2.3 ACCESSORIES

- A. Detectable Warning Tape: Acid- and alkali-resistant, polyethylene film warning tape manufactured for marking and identifying underground utilities, a minimum of 6 inches (150 mm) wide and 4 mils (0.1 mm) thick, continuously inscribed with a description of the utility, with metallic core encased in a protective jacket for corrosion protection, detectable by metal detector when tape is buried up to 30 inches (750 mm) deep; colored as follows:
1. Red: Electric.
  2. Yellow: Gas, oil, steam, and dangerous materials.
  3. Orange: Telephone and other communications.
  4. Blue: Water systems.
  5. Green: Sewer systems.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by earth moving operations.
- B. Protect and maintain erosion and sedimentation controls during earth moving operations.
- C. Protect subgrades and foundation soils from freezing temperatures and frost. Remove temporary protection before placing subsequent materials.

### 3.2 DEWATERING

- A. Prevent surface water and ground water from entering excavations, from ponding on prepared subgrades, and from flooding Project site and surrounding area.
1. Provide, pay for, and maintain appropriate pumping equipment as is necessary to keep excavations free of standing water.
- B. Protect subgrades from softening, undermining, washout, and damage by rain or water accumulation.
1. Reroute surface water runoff away from excavated areas. Do not allow water to accumulate in excavations. Do not use excavated trenches as temporary drainage ditches.

### 3.3 EXPLOSIVES

- A. Explosives: Do not use explosives.

3.4 EXCAVATION, GENERAL

- A. Unclassified Excavation: Excavate to subgrade elevations regardless of the character of surface and subsurface conditions encountered. Unclassified excavated materials may include rock, soil materials, and obstructions. No changes in the Contract Sum or the Contract Time will be authorized for rock excavation or removal of obstructions.
1. If excavated materials intended for fill and backfill include unsatisfactory soil materials and rock, replace with satisfactory soil materials.
  2. Remove rock to lines and grades indicated to permit installation of permanent construction without exceeding the following dimensions:
    - a. 24 inches (600 mm) outside of concrete forms other than at footings.
    - b. 12 inches (300 mm) outside of concrete forms at footings.
    - c. 6 inches (150 mm) outside of minimum required dimensions of concrete cast against grade.
    - d. Outside dimensions of concrete walls indicated to be cast against rock without forms or exterior waterproofing treatments.
    - e. 6 inches (150 mm) beneath bottom of concrete slabs-on-grade.
    - f. 6 inches (150 mm) beneath pipe in trenches, and the greater of 24 inches (600 mm) wider than pipe or 42 inches (1065 mm) wide.
- B. Classified Excavation: Excavate to subgrade elevations. Material to be excavated will be classified as earth and rock. Do not excavate rock until it has been classified and cross sectioned by Architect. The Contract Sum will be adjusted for rock excavation according to unit prices included in the Contract Documents. Changes in the Contract Time may be authorized for rock excavation.
1. Earth excavation includes excavating pavements and obstructions visible on surface; underground structures, utilities, and other items indicated to be removed; together with soil, boulders, and other materials not classified as rock or unauthorized excavation.
    - a. Intermittent drilling; blasting, if permitted; ram hammering; or ripping of material not classified as rock excavation is earth excavation.
  2. Rock excavation includes removal and disposal of rock. Remove rock to lines and subgrade elevations indicated to permit installation of permanent construction without exceeding the following dimensions:
    - a. 24 inches (600 mm) outside of concrete forms other than at footings.
    - b. 12 inches (300 mm) outside of concrete forms at footings.
    - c. 6 inches (150 mm) outside of minimum required dimensions of concrete cast against grade.

- d. Outside dimensions of concrete walls indicated to be cast against rock without forms or exterior waterproofing treatments.
- e. 6 inches (150 mm) beneath bottom of concrete slabs-on-grade.
- f. 6 inches (150 mm) beneath pipe in trenches, and the greater of 24 inches (600 mm) wider than pipe or 42 inches (1065 mm) wide.

### 3.5 EXCAVATION FOR STRUCTURES

- A. Excavate to indicated elevations and dimensions within a tolerance of plus or minus 1 inch (25 mm). If applicable, extend excavations a sufficient distance from structures for placing and removing concrete formwork, for installing services and other construction, and for inspections.
  - 1. Excavations for Footings and Foundations: Do not disturb bottom of excavation. Excavate by hand to final grade just before placing concrete reinforcement. Trim bottoms to required lines and grades to leave solid base to receive other work.
  - 2. Excavation for Underground Tanks, Basins, and Mechanical or Electrical Utility Structures: Excavate to elevations and dimensions indicated within a tolerance of plus or minus 1 inch (25 mm). Do not disturb bottom of excavations intended as bearing surfaces.

### 3.6 EXCAVATION FOR UTILITY TRENCHES

- A. Excavate trenches to indicated gradients, lines, depths, and elevations.
  - 1. Beyond building perimeter, excavate trenches to allow installation of top of pipe below frost line.
- B. Excavate trenches to uniform widths to provide the following clearance on each side of pipe or conduit. Excavate trench walls vertically from trench bottom to 12 inches (300 mm) higher than top of pipe or conduit unless otherwise indicated.
  - 1. Clearance: 12 inches (300 mm) each side of pipe or conduit.
- C. Trench Bottoms: Excavate trenches 4 inches (100 mm) deeper than bottom of pipe and conduit elevations to allow for bedding course. Hand-excavate deeper for bells of pipe.
  - 1. Excavate trenches 6 inches (150 mm) deeper than elevation required in rock or other unyielding bearing material to allow for bedding course.



### 3.7 SUBGRADE INSPECTION

- A. Notify Architect and Owner's Representative when excavations have reached required subgrade.
- B. If Owner's Representative determines that unsatisfactory soil is present, continue excavation and replace with compacted backfill or fill material as directed.
- C. Proof-roll subgrade below the building slabs with a pneumatic-tired and loaded 10-wheel, tandem-axle dump truck weighing not less than 25 tons to identify soft pockets and areas of excess yielding. Do not proof-roll wet or saturated subgrades.
  - 1. Completely proof-roll subgrade in one direction. Limit vehicle speed to 3 mph (5 km/h).
  - 2. Excavate soft spots, unsatisfactory soils, and areas of excessive pumping or rutting, as determined by Architect, and replace with compacted backfill or fill as directed.
- D. Authorized additional excavation and replacement material will be paid for, via Change Order, according to Contract provisions for changes in the Work.
- E. Reconstruct subgrades damaged by freezing temperatures, frost, rain, accumulated water, or construction activities, as directed by Architect, without additional compensation.

### 3.8 UNAUTHORIZED EXCAVATION

- A. Fill unauthorized excavation under foundations or wall footings by extending bottom elevation of concrete foundation or footing to excavation bottom, without altering top elevation. Lean concrete fill, with 28-day compressive strength of 2,500 psi (17.2 MPa), may be used when approved by Architect.
  - 1. Fill unauthorized excavations under other construction, pipe, or conduit as directed by Architect.

### 3.9 STORAGE OF SOIL MATERIALS

- A. Stockpile borrow soil materials and excavated satisfactory soil materials without intermixing. Place, grade, and shape stockpiles to drain surface water. Cover to prevent windblown dust.
  - 1. Stockpile soil materials away from edge of excavations. Do not store within drip line of remaining trees.

### 3.10 BACKFILL

- A. Place and compact backfill in excavations promptly, but not before completing the following:

1. Construction below finish grade including, where applicable, subdrainage, dampproofing, waterproofing, and perimeter insulation.
2. Surveying locations of underground utilities for Record Documents.
3. Testing and inspecting underground utilities.
4. Removing concrete formwork.
5. Removing trash and debris.
6. Removing temporary shoring and bracing, and sheeting.
7. Installing permanent or temporary horizontal bracing on horizontally supported walls.

B. Place backfill on subgrades free of mud, frost, snow, or ice.

### 3.11 UTILITY TRENCH BACKFILL

A. Place backfill on subgrades free of mud, frost, snow, or ice.

B. Place and compact bedding course on trench bottoms and where indicated. Shape bedding course to provide continuous support for bells, joints, and barrels of pipes and for joints, fittings, and bodies of conduits.

C. Trenches under Footings: Backfill trenches excavated under footings and within 18 inches (450 mm) of bottom of footings with satisfactory soil; fill with concrete to elevation of bottom of footings. Concrete is specified in Section 033000 "Cast-in-Place Concrete"

D. Backfill voids with satisfactory soil while removing shoring and bracing.

E. Place and compact initial backfill of satisfactory soil, free of particles larger than 1 inch (25 mm) in any dimension, to a height of 12 inches (300 mm) over the pipe or conduit.

1. Carefully compact initial backfill under pipe haunches and compact evenly up on both sides and along the full length of piping or conduit to avoid damage or displacement of piping or conduit. Coordinate backfilling with utilities testing.

F. Controlled Low-Strength Material: Place initial backfill of controlled low-strength material to a height of 12 inches (300 mm) over the pipe or conduit. Coordinate backfilling with utilities testing.

G. Place and compact final backfill of satisfactory soil to final subgrade elevation.

H. Controlled Low-Strength Material: Place final backfill of controlled low-strength material to final subgrade elevation.

I. Install warning tape directly above utilities, 12 inches (300 mm) below finished grade, except 6 inches (150 mm) below subgrade under pavements and slabs.

### 3.12 SOIL FILL

- A. Plow, scarify, bench, or break up sloped surfaces steeper than 1 vertical to 4 horizontal so fill material will bond with existing material.
- B. Place and compact fill material in layers to required elevations as follows:
  - 1. Under steps and ramps, use engineered fill.
  - 2. Under building slabs, use engineered fill.
  - 3. Under footings and foundations, use engineered fill.
- C. Under footings and foundations, use select granular fill, see following paragraph "COMPACTION OF SOIL BACKFILLS AND FILLS."

### 3.13 SOIL MOISTURE CONTROL

- A. Uniformly moisten or aerate subgrade and each subsequent fill or backfill soil layer before compaction to within 2 percent of optimum moisture content.
  - 1. Do not place backfill or fill soil material on surfaces that are muddy, frozen, or contain frost or ice.
  - 2. Remove and replace, or scarify and air dry, otherwise satisfactory soil material that exceeds optimum moisture content by 3 percent and is too wet to compact to specified dry unit weight.

### 3.14 COMPACTION OF SOIL BACKFILLS AND FILLS

- A. Place backfill and fill soil materials in layers not more than 8 inches (200 mm) in loose depth for material compacted by heavy compaction equipment, and not more than 4 inches (100 mm) in loose depth for material compacted by hand-operated tampers.
- B. Place backfill and fill soil materials evenly on all sides of structures to required elevations, and uniformly along the full length of each structure.
- C. Beneath footings, if weaker soil deposits are exposed at the design bearing elevation or are within a depth equivalent to the foundation width below the bearing elevation, they are to be removed and replaced with select granular fill.
  - 1. The width of foundation undercuts should exceed footing dimensions by at least 6 inches along each side for every foot of overdig as measured at the base of the excavation. Replacement material should consist of crushed limestone having a maximum size of 3 inches and a minimum size of 1/4 inch and containing no fines. Illinois Department of Transportation (IDOT) gradation specifications for CA-1, CA-3, CA-5 and CA-7 meet these criteria. The structural fill should be spread in 12 inch layers loose thickness with each layer densified using vibratory compaction equipment. Each lift of should be observed and tested.

- D. Compact soil materials to not less than the following percentages of maximum dry unit weight according to ASTM D 698:
  - 1. Under structures and building slabs, , scarify and recompact top 12 inches (300 mm) of existing subgrade and each layer of backfill or fill soil material at 97 percent.
  - 2. For utility trenches, compact each layer of initial and final backfill soil material at 97 percent.

### 3.15 GRADING

- A. General: Uniformly grade areas to a smooth surface, free of irregular surface changes. Comply with compaction requirements and grade to cross sections, lines, and elevations indicated.
  - 1. Provide a smooth transition between adjacent existing grades and new grades.
  - 2. Cut out soft spots, fill low spots, and trim high spots to comply with required surface tolerances.
- B. Grading inside Building Lines: Finish subgrade to a tolerance of 1/2 inch (13 mm) when tested with a 10-foot (3-m) straightedge.

### 3.16 FIELD QUALITY CONTROL

- A. Special Inspections: Owner will engage and pay for a qualified special inspector to perform the following special inspections:
  - 1. Determine prior to placement of fill that site has been prepared in compliance with requirements.
  - 2. Determine that fill material and maximum lift thickness comply with requirements.
  - 3. Determine, at the required frequency, that in-place density of compacted fill complies with requirements.
- B. Allow testing agency to inspect and test subgrades and each fill or backfill layer. Proceed with subsequent earth moving only after test results for previously completed work comply with requirements.
- C. Footing Subgrade: At footing subgrades, at least one test of each soil stratum will be performed to verify design bearing capacities, in addition to the tests below. Subsequent verification and approval of other footing subgrades may be based on a visual comparison of subgrade with tested subgrade when approved by Architect. Additional tests will be performed at the following locations and frequencies:
  - 1. Isolated Spread Footings: At least one test for every location.
  - 2. Continuous Wall Footings: at least on test for every 20 feet or less of wall length, but no fewer than two tests.
- D. Testing agency will test compaction of soils in place according to ASTM D 1556, ASTM D 2167, ASTM D 2922, and ASTM D 2937, as applicable. Tests will be performed at the following locations and frequencies:

1. Paved and Building Slab Areas: At subgrade and at each compacted fill and backfill layer, at least one test for every 1000 sq. ft. (186 sq. m) or less of paved area or building slab, but in no case fewer than three tests.
  2. Foundation Wall Backfill: At each compacted backfill layer, at least one test for every 20 feet or less of wall length, but no fewer than two tests.
  3. Trench Backfill: At each compacted initial and final backfill layer, at least one test for every 100 feet (46 m) or less of trench length, but no fewer than two tests.
- E. When testing agency reports that subgrades, fills, or backfills have not achieved degree of compaction specified, scarify and moisten or aerate, or remove and replace soil materials to depth required; recompact and retest until specified compaction is obtained.

### 3.17 PROTECTION

- A. Protecting Graded Areas: Protect newly graded areas from traffic, freezing, and erosion. Keep free of trash and debris.
- B. Repair and reestablish grades to specified tolerances where completed or partially completed surfaces become eroded, rutted, settled, or where they lose compaction due to subsequent construction operations or weather conditions.
1. Scarify or remove and replace soil material to depth as directed by Architect; reshape and recompact.
- C. Where settling occurs before Project correction period elapses, remove finished surfacing, backfill with additional soil material, compact, and reconstruct surfacing.
1. Restore appearance, quality, and condition of finished surfacing to match adjacent work, and eliminate evidence of restoration to greatest extent possible.
- D. Comply with requirements of Storm Water Pollution Prevention Plan (SWPPP).

### 3.18 DISPOSAL OF SURPLUS AND WASTE MATERIALS

- A. Remove surplus satisfactory soil and waste materials, including unsatisfactory soil, trash, and debris, and legally dispose of them off Owner's property.

END OF SECTION 312010

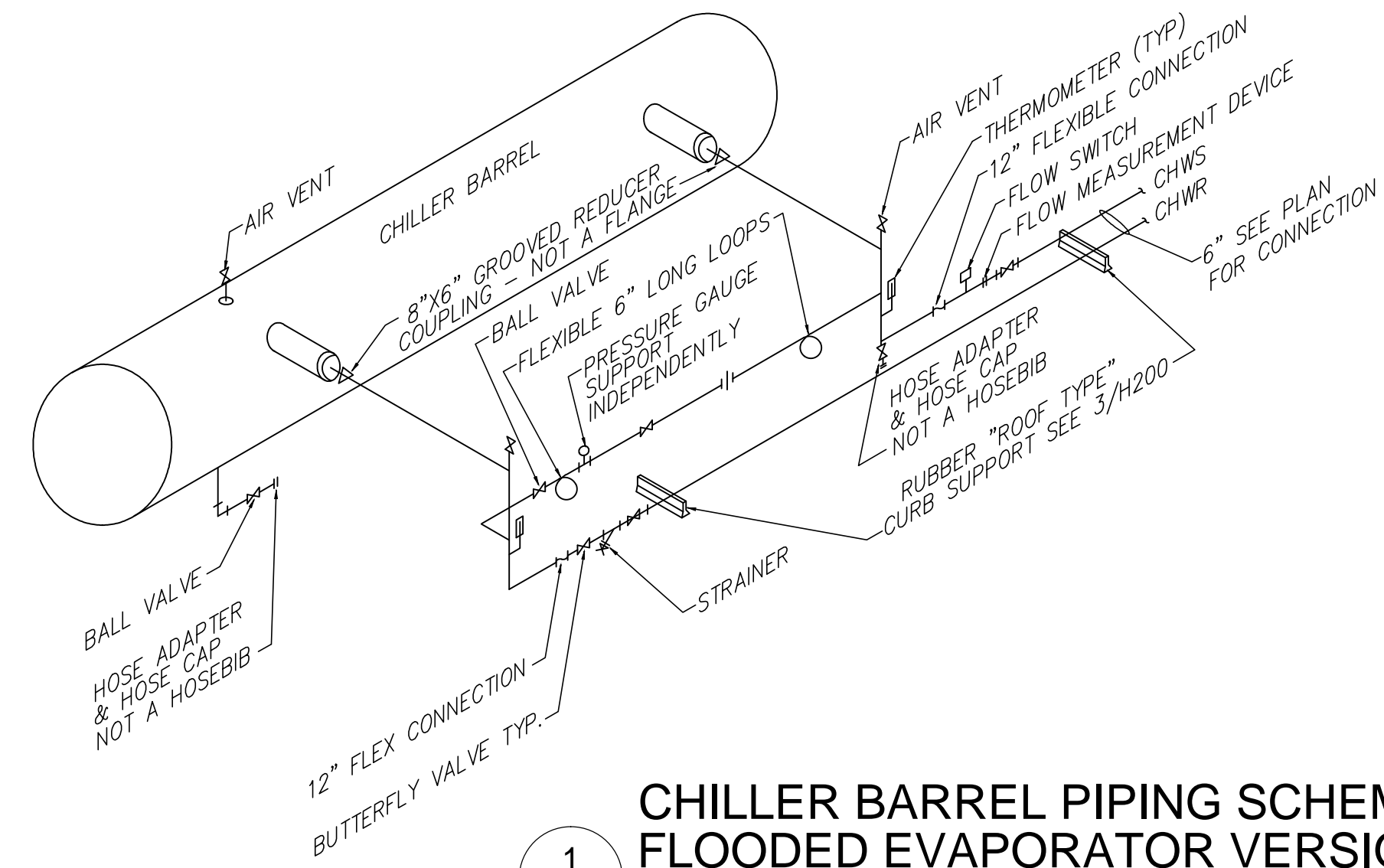






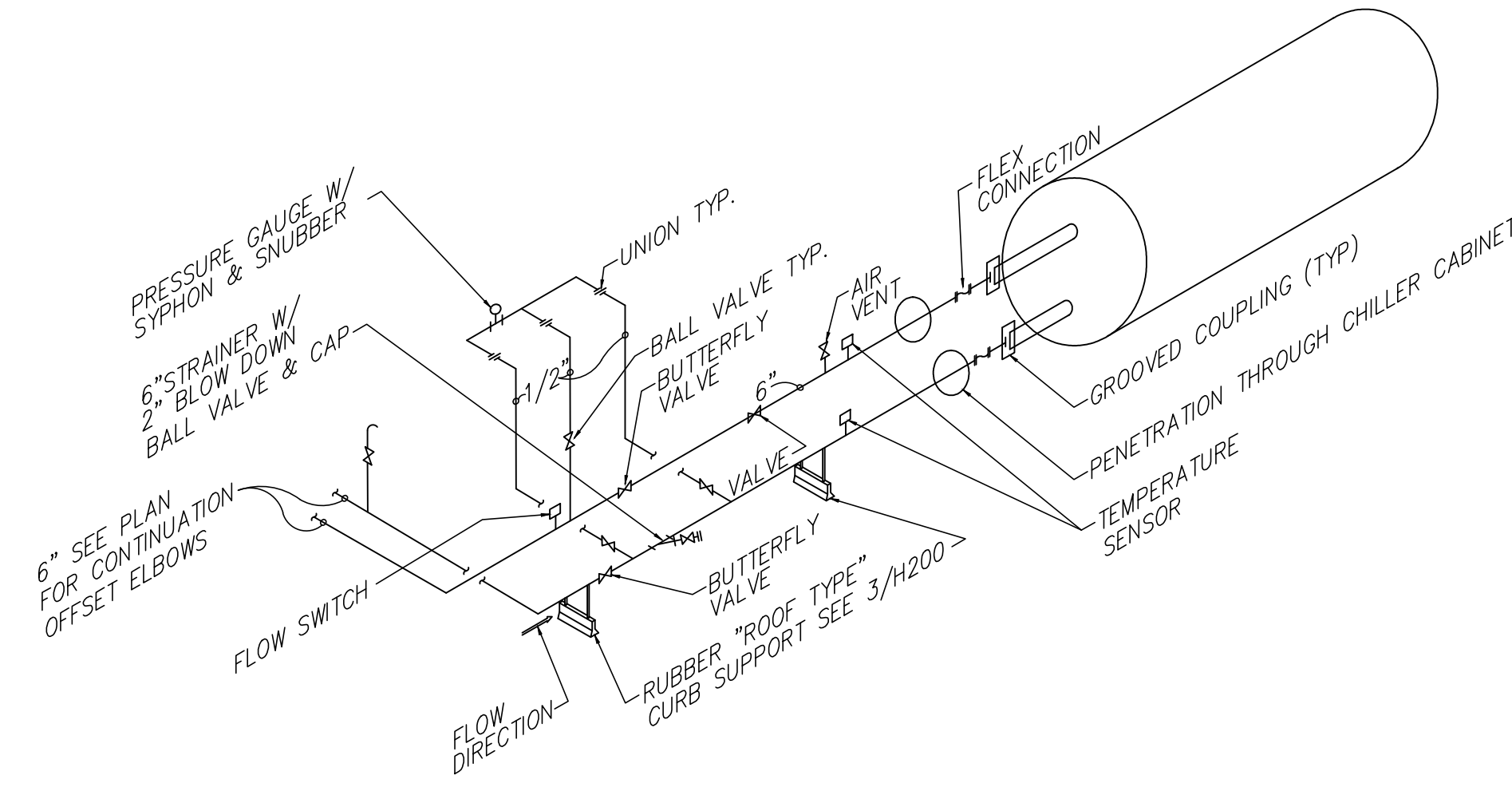






**1 CHILLER BARREL PIPING SCHEMATIC FLOODED EVAPORATOR VERSION**

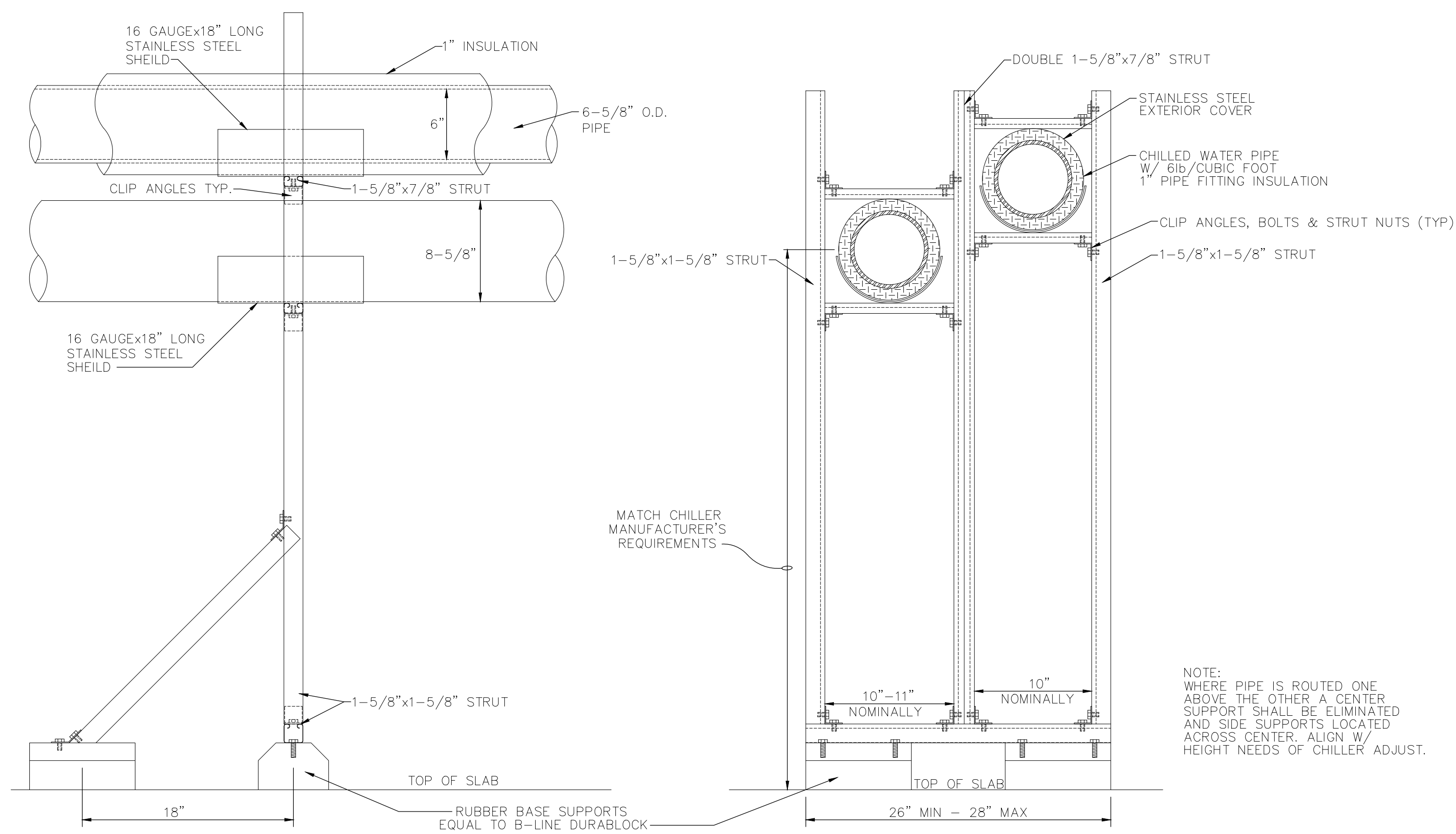
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H200



**2 CHILLER BARREL PIPE SCHEMATIC FOR CLEANABLE TUBE EVAPORATOR**

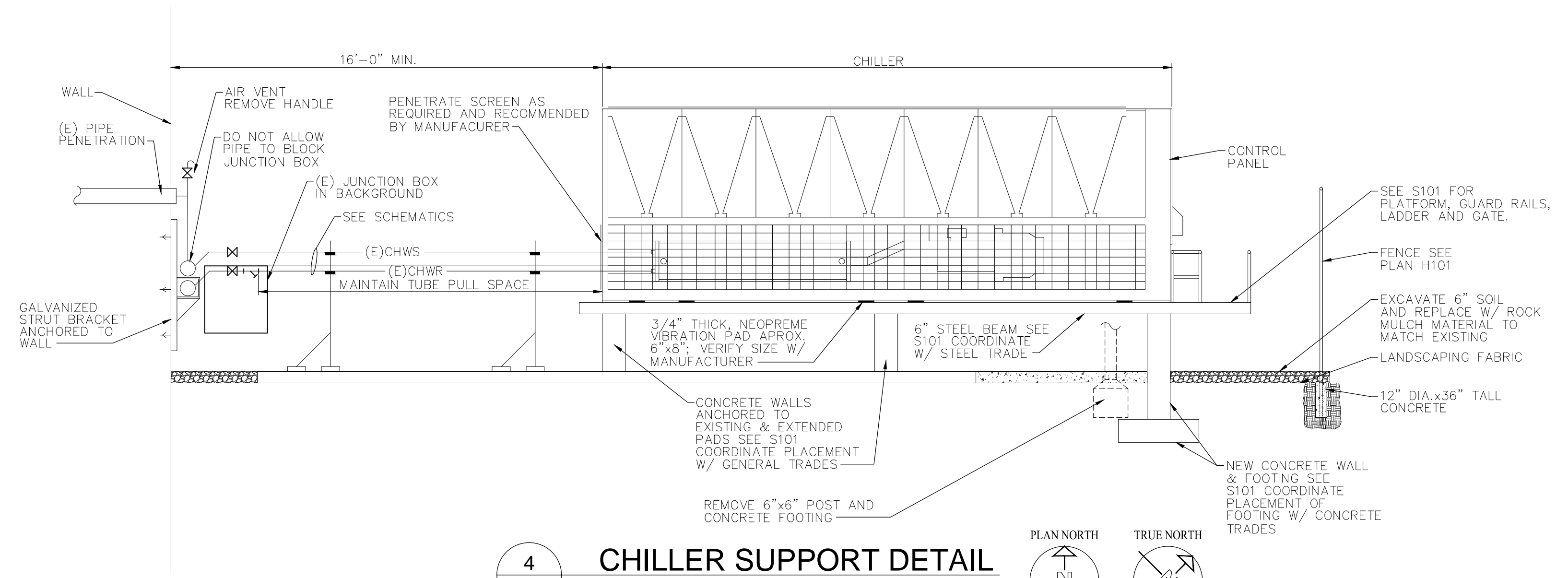
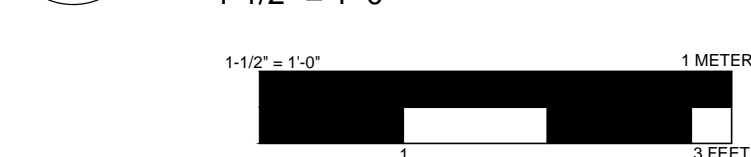
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- NOTES:  
1. ALL STRUTS SHALL BE 12 GAUGE GALVANIZED STEEL, SIZED PER NOTES.  
2. ADJUST STRUT ELEVATION AND WIDTH TO ACCOMMODATE NEEDS OF CHILLER SUPPLIED.



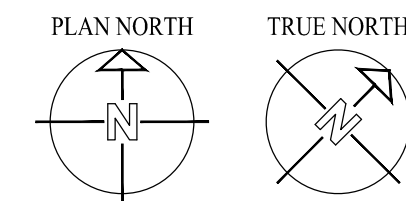
**3 PIPE SUPPORT DETAIL**

1-1/2" = 1'-0"



**4 CHILLER SUPPORT DETAIL**

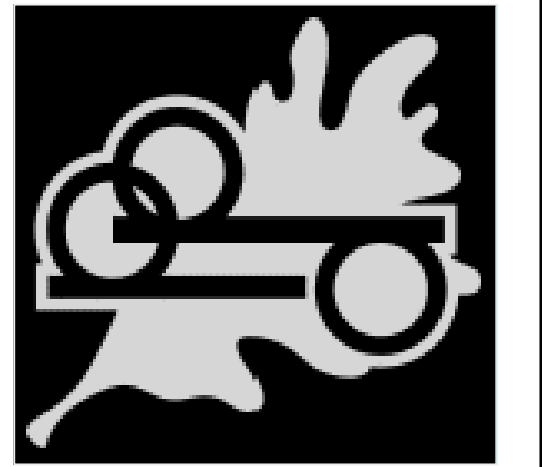
1/4" = 1'-0"



PACKAGED CHILLER UNIT SCHEDULE	BASE BID	ALT #1 BID
UNIT No.	CH-1	CH-1
LOCATION		
REQUIRED COOLING CAPACITY (TONS)	220	220
AMBIENT TEMPERATURE (°F)	95°F	95°F
MINIMUM EER	9.7 OR 10.1	10.41
MINIMUM IPLV PER EER	16.1 OR 14.0	21.6
FLUID	WATER	WATER
DISCHARGE TEMPERATURE (°F)	44°F	44°F
FLOW RATE (GPM)	565	565
MAXIMUM PRESSURE DROP (FT. IN WATER)	20	30
MINIMUM NUMBER	2	2
TYPE	VARIABLE SPEED SCREW	VARIABLE SPEED SCREW OR CENTRIFUGAL
REFRIGERANT	2-134 A	
NOMINAL NUMBER	12-14	10-14
TYPE	PROPELLER	PROPELLER
No. OF POWER CONNECTIONS	2	2
VOLTAGE/PHASE	480V / 3Ø	
MAXIMUM TOTAL AMPACITY (MCA)	286, 249	195, 195
MAXIMUM FUSE SIZE	400 AMP	400 AMP
ACCESSORIES		
HBS = HOT GAS BYPASS		
VSC = VARIABLE SPEED COMPRESSORS	VSC	VSC
DS = DISCONNECT SWITCH	DS	DS
MAXIMUM WEIGHT (lbs.)	17,200	18,000
MAXIMUM SIZE (L x W x H) (INCHES)	300 x 96.5 x 120	
ARTIC COOL		ACCESSORY
CARRIER	300V 250	
DAIKIN	AWV0544	
YORK	YVA4 248CSM	

\* PRESSURE DROP INCLUDING ETHYLENE GLYCOL MIX.

\*\* EER SHALL BE PAIRED WITH IPLV BELOW THAT IS 9.7 WITH 16.1 AND 10.1 WITH 14.0. THESE ARE TO MEET THE REQUIREMENTS OF THE 2018 INTERNATIONAL ENERGY CODE.



**HVAC DETAILS AND CHILLER SCHEDULE**  
**HVAC CHILLER REPLACEMENT**  
**RIVERPLEX RECREATION AND WELLNESS CENTER**  
**600 NE WATER ST.**  
**PEORIA, ILLINOIS 61603**

NO.	ISSUE	DATE
1	BID DOCUMENTS	07.23.19

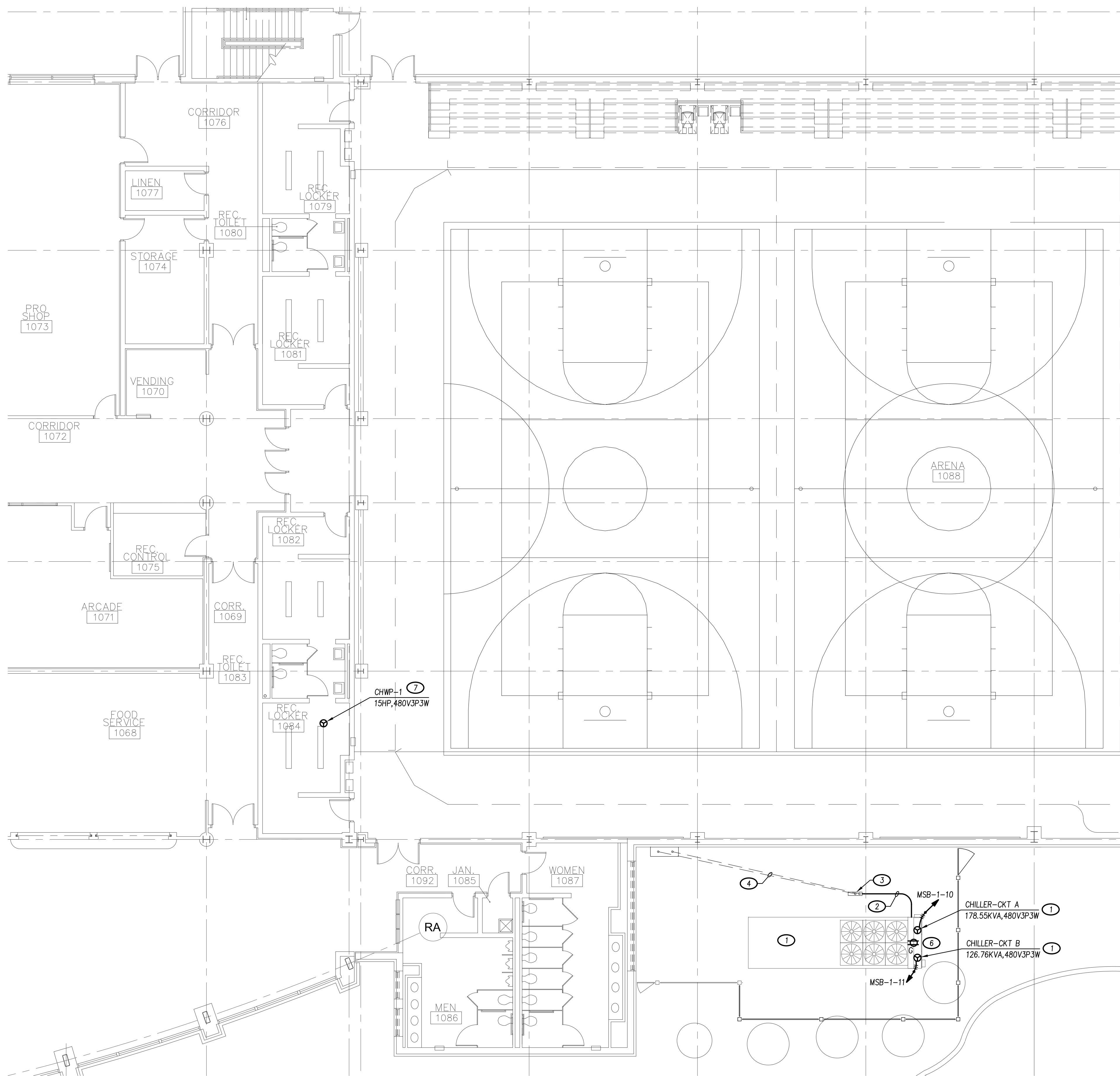


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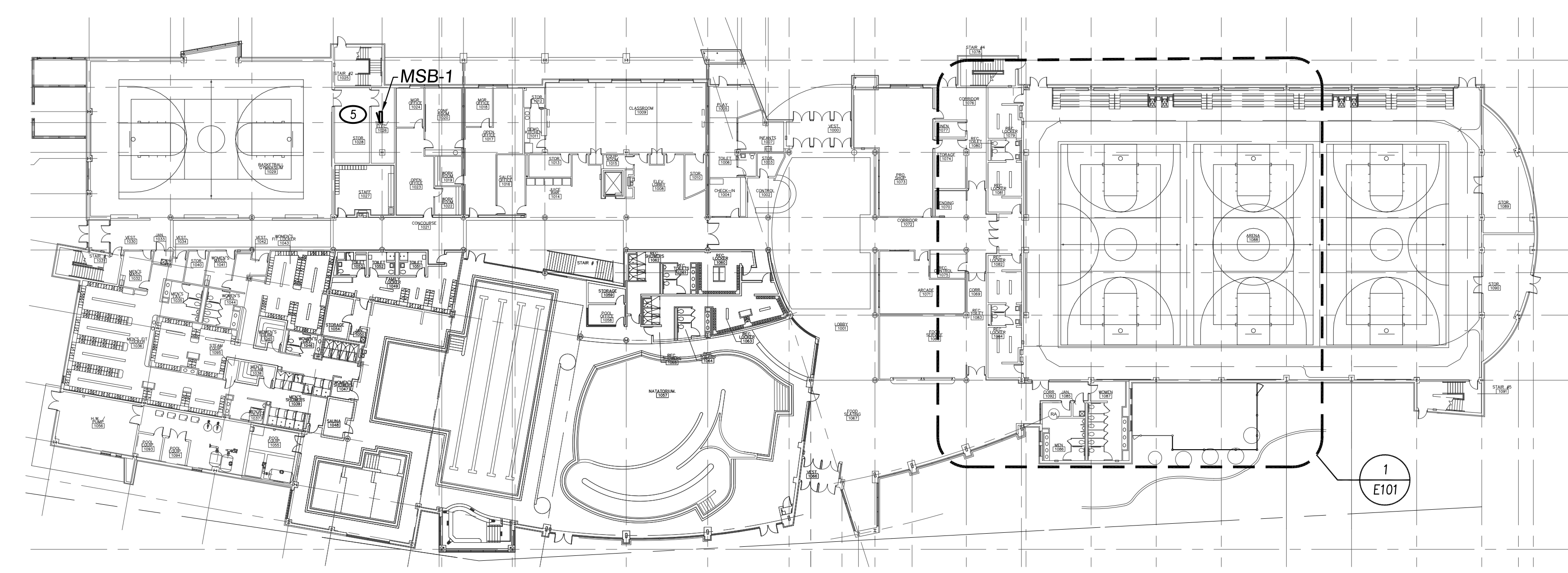
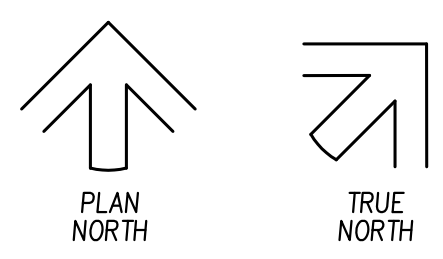
DATE	PROJECT NO.
07.23.19	2015904.18
DRAWN BY	SHEET
MAC	H200
CHECKED	
MAC	
APPROVED	
MAC	3 OF 3

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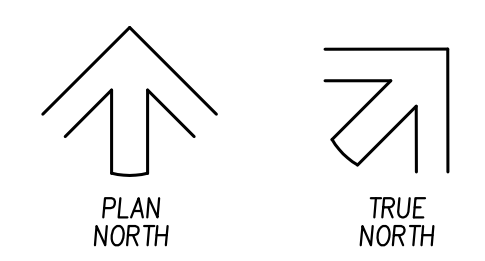




1 PARTIAL PLAN - FIRST/SECOND FLOORS - REVISED ELECTRICAL  
SCALE: 1/8" = 1'-0"



2 OVERALL PLAN - FIRST FLOOR - REVISED ELECTRICAL  
SCALE: 1/32" = 1'-0"



**KEYED ELECTRICAL NOTES (THIS SHEET):**

- 1 NEW CHILLER FURNISHED AND INSTALLED BY MECHANICAL TRADES. PROVIDE CONNECTIONS TO NEW CHILLER. CHILLER REQUIRES 2-CIRCUITS. CONNECTION INFORMATION SHOWN IS FOR BASIS OF DESIGN CHILLER. PROVIDE ALL ADJUSTMENTS TO INDICATED ELECTRICAL CONNECTIONS REQUIRED BY APPROVED ALTERNATE BID CHILLER MANUFACTURER. ANY INCREASE IN COST FOR OTHER MANUFACTURER'S CHILLER SHALL BE INCLUDED IN ALTERNATE BID. REFERENCE MECHANICAL DRAWINGS AND SPECIFICATIONS, AS WELL AS FRONT-END BID DOCUMENTS.
- 2 EXTEND EXISTING SETS OF 3#500 KCMIL CONDUCTORS FROM EXISTING ABOVE GROUND JUNCTION PULL BOX TO CHILLER TERMINALS. ROUTE IN NEW 3" RMC CONDUITS WITH FINAL CONNECTIONS USING LIQUID-TIGHT FLEXIBLE CONDUIT TO PREVENT VIBRATION TRANSMISSION.
- 3 EXISTING ABOVE GROUND JUNCTION/PULL BOX WITH EXISTING CHILLER FEEDER CONDUCTORS. REFERENCE DEMOLITION PLAN 1/E100 FOR ADDITIONAL INFORMATION.
- 4 EXISTING CONDUITS AND CONDUCTORS ROUTED UNDERGROUND BETWEEN JUNCTION/PULL BOXES, TO REMAIN.
- 5 IN ELECTRICAL ROOM 1026, PROVIDE NEW TRIP UNITS IN EXISTING 400 AMP BREAKER FRAMES FOR APPROVED NEW CHILLER OVER-CURRENT PROTECTION. REFERENCE DEMOLITION PLANS AND NOTES ON SHEET E100.
- 6 MAINTENANCE RECEPTACLE IS PROVIDED AS AN ACCESSORY TO THE CHILLER. WHERE CHILLER PRODUCT SUBMITTED DOES NOT INCLUDE MAINTENANCE RECEPTACLE ACCESSORY, PROVIDE 20-AMP GFCI, WEATHER RESISTANT RECEPTACLE AND 20-AMP, 120-VOLT CIRCUIT AS PART OF ALTERNATE BID.
- 7 RECONNECT EXISTING POWER CIRCUIT TO REPAIRED AND REINSTALLED CHWP-1, ON SECOND FLOOR ABOVE.

**NOTE:**  
CONDUIT FILL RATIO SHALL BE STRICTLY ENFORCED. THE MAXIMUM FILL ALLOWED IN ANY CONDUIT SHALL BE 40%. ALL BRANCH CIRCUIT HOMERUNS SHALL NOT EXCEED 20% CONDUIT FILL. IF CONDUITS ARE OVERSIZED TO ACCOMMODATE ADDITIONAL CONDUCTORS, THE CONDUCTOR SIZE SHALL BE CORRESPONDINGLY INCREASED TO ACCOUNT FOR ADDITIONAL HEATING DUE TO MUTUAL INDUCTANCE. ALL VIOLATIONS WILL BE CORRECTED AT THE CONTRACTOR'S EXPENSE.

architects  
engineers  
designers

apace design

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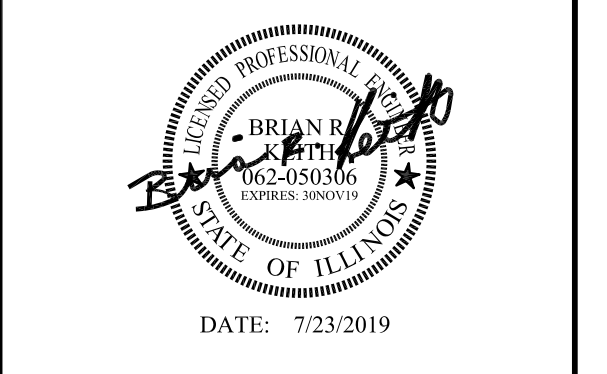
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**KEITH**  
Engineering  
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**REVISED ELECTRICAL PLANS AND NOTES**

HVAC CHILLER REPLACEMENT  
RIVERPLEX RECREATION AND WELLNESS CENTER  
600 NE WATER ST.  
PEORIA, ILLINOIS 61603

NO.	ISSUE	DATE
1	Bid Documents	07.23.2019



DATE:	7.23.19	PROJECT NO.:	2015904.18
DRAWN BY:	TDC	SHEET:	E101
CHECKED:	TDC		
APPROVED:	BRK		

2 OF 3



**ATTACHMENT A.6**  
**INSURANCE REQUIREMENTS**  
**ROUTINE CONSTRUCTION, MAINTENANCE AND REPAIR PROJECTS**

Contractor shall obtain insurance of the types and in the amounts listed below.

**A. COMMERCIAL GENERAL AND UMBRELLA LIABILITY INSURANCE**

Contractor shall maintain commercial general liability (CGL) and, if necessary, commercial umbrella insurance with a limit of not less than \$1,000,000 each occurrence. If such CGL insurance contains a general aggregate limit, it shall apply separately to this project/location.

CGL insurance shall be written on Insurance Services Office (ISO) occurrence form CG 00 01 10 93, or a substitute form providing equivalent coverage, and shall cover liability arising from premises, operations, independent contractors, products-completed operations, personal injury and advertising injury, and liability assumed under an insured contract (including the tort liability of another assumed in a business contract).

Owner shall be included as an insured under the CGL, using ISO additional insured endorsement CG 20 10 or a substitute providing equivalent coverage, and under the commercial umbrella, if any. This insurance shall apply as primary insurance with respect to any other insurance or self-insurance afforded to Owner.

There shall be no endorsement or modification of the CGL limiting the scope of coverage for liability arising from pollution, explosion, collapse, or underground property damage.

**B. CONTINUING COMPLETED OPERATIONS LIABILITY INSURANCE**

Contractor shall maintain commercial general liability (CGL) and, if necessary, commercial umbrella liability insurance with a limit of not less than \$1,000,000 each occurrence for at least one (1) year following substantial completion of the work.

Continuing CGL insurance shall be written on ISO occurrence form CG 00 01 10 93, or substitute form providing equivalent coverage, and shall, at minimum, cover liability arising from products-completed operations and liability assumed under an insured contract.

Continuing CGL insurance shall have a products-completed operations aggregate of at least two times its each occurrence limit.

Continuing commercial umbrella coverage, if any, shall include liability coverage for damage to the insured's completed work equivalent to that provided under ISO form CG 00 01.

**C. BUSINESS AUTO AND UMBRELLA LIABILITY INSURANCE**

Contractor shall maintain business auto liability and, if necessary, commercial umbrella liability insurance with a limit of not less than \$1,000,000 each accident. Such insurance shall cover liability arising out of any auto including owned, hired and non-owned autos.

Business auto insurance shall be written on Insurance Services Office (ISO) form CA 00 01, CA 00 05, CA 00 12, CA 00 20, or a substitute form providing equivalent liability coverage. If necessary, the policy shall be endorsed to provide contractual liability coverage equivalent to that provided in the 1990 and later editions of CA 00 01.

**D. WORKERS COMPENSATION INSURANCE**

Contractor shall maintain workers compensation as required by statute and employers liability insurance. The commercial umbrella and/or employers liability limits shall not be less than \$1,000,000 each accident for bodily injury by accident or \$1,000,000 each employee for bodily injury by disease.

If Owner has not been included as an insured under the CGL using ISO additional insured endorsement CG 20 10 under the Commercial General and Umbrella Liability Insurance required in this Contract, the Contractor waives all rights against Owner and its officers, officials, employees, volunteers and agents for recovery of damages arising out of or incident to the Contractor's work.

## **E. GENERAL INSURANCE PROVISIONS**

- 1. Evidence of Insurance.** Prior to beginning work, Contractor shall furnish Owner with a certificate(s) of insurance and applicable policy endorsement(s), executed by a duly authorized representative of each insurer, showing compliance with the insurance requirements set forth above.

All certificates shall provide for 30 days written notice to Owner prior to the cancellation or material change of any insurance referred to therein. Written notice to Owner shall be by certified mail, return receipt requested.

Failure of Owner to demand such certificate, endorsement or other evidence of full compliance with these insurance requirements or failure of Owner to identify a deficiency from evidence that is provided shall not be construed as a waiver of Contractor's obligation to maintain such insurance.

Owner shall have the right, but not the obligation, of prohibiting Contractor or any subcontractor from entering the project site until such certificates or other evidence that insurance has been placed in complete compliance with these requirements is received and approved by Owner.

Failure to maintain the required insurance may result in termination of this Contract at Owner's option.

With respect to insurance maintained after final payment in compliance with a requirement above, an additional certificate(s) evidencing such coverage shall be promptly provided to Owner whenever requested.

Contractor shall provide certified copies of all insurance policies required above within 10 days of Owner's written request for said copies.

- 2. Acceptability of Insurers.** For insurance companies which obtain a rating from A.M. Best, that rating should be no less than A VII using the most recent edition of the A.M. Best's Key Rating Guide. If the Best's rating is less than A VII or a Best's rating is not obtained, the Owner has the right to reject insurance written by an insurer it deems unacceptable.
- 3. Cross-Liability Coverage.** If Contractor's liability policies do not contain the standard ISO separation of insureds provision, or a substantially similar clause, they shall be endorsed to provide cross-liability coverage.
- 4. Deductibles and Self-Insured Retentions.** Any deductibles or self-insured retentions must be declared to the Owner. At the option of the Owner, the Contractor may be asked to eliminate such deductibles or self insured retentions as respects the Owner, its officers, officials, employees, volunteers and agents or required to procure a bond guaranteeing payment of losses and other related costs including but not limited to investigations, claim administration and defense expenses.
- 5. Subcontractors.** Contractor shall cause each subcontractor employed by Contractor to purchase and maintain insurance of the type specified above. When requested by the Owner, Contractor shall furnish copies of certificates of insurance evidencing coverage for each subcontractor.

## **F. INDEMNIFICATION**

To the fullest extent permitted by law, the Contractor shall indemnify and hold harmless the Owner and the Architect and their officers, officials, employees, volunteers and agents from and against all claims, damages, losses and expenses including but not limited legal fees (attorney's and paralegal's fees and court costs), arising

out of or resulting from the performance of the Contractor's work, provided that any such claim, damage, loss or expense (1) is attributable to bodily injury, sickness, disease or death, or injury to or destruction of tangible property, other than the work itself, including the loss of use resulting therefrom and (2) is caused in whole or in part by any wrongful or negligent act or omission of the Contractor, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, except to the extent it is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or otherwise reduce any other right or obligation of indemnity which would otherwise exist as to any party or person described in this Paragraph. Contractor shall similarly protect, indemnify and hold and save harmless the Owner, its officers, officials, employees, volunteers and agents against and from any and all claims, costs, causes, actions and expenses including but not limited to legal fees, incurred by reason of Contractor's breach of any of its obligations under, or Contractor's default of, any provision of the Contract.



## SAMPLE LIABILITY INSURANCE ENDORSEMENT

**The following spaces preceded by an asterisk (\*) need not be completed if this endorsement and policy have the same inception date.**

ATTACHED TO AND FORMING PART OF POLICY NUMBER	*EFFECTIVE DATE OF ENDORSEMENT	*ISSUED TO
--	-----------------------------------	------------

This endorsement changes the policy. Please read it carefully.

### AUTOMATIC ADDITIONAL INSUREDS

The following provision is added to (SECTION II), Who Is An Insured.

5. Any entity you are required in a written contract (hereinafter called Additional Insured) to name as an insured is an insured but only with respect to liability arising out of your premises, “your work” for the Additional Insured, or acts or omissions of the Additional Insured in connection with the general supervision of “your work” to the extent set forth below.
  - a. The Limits of Insurance provided on behalf of the Additional Insured are not greater than those required by such contract.
  - b. The coverage provided to the Additional Insured(s) is not greater than that customarily provided by the policy forms specified in and required by the contract.
  - c. All insuring agreements, exclusions and conditions of this policy apply.
  - d. In no event shall the coverages or Limits of Insurance in this Coverage Form be increased by such contract.

Except when required otherwise by contract, this insurance does not apply to:

- 1) “Bodily injury” or “property damage” occurring after
  - a) All work on the project (other than service, maintenance or repairs) to be performed by or on behalf of the Additional Insured(s) at the site of the covered operations has been completed; or
  - b) That portion of “your work” out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.
- 2) “Bodily injury” or “property damage” arising out of any act or omission of the Additional Insured(s) or any of their employees, other than the general supervision of work performed for the Additional Insured(s) by you.
- 3) “Property damage” to
  - a) Property owned, used or occupied by or rented to the Additional Insured(s);
  - b) Property in the care, custody or control of the Additional Insured(s) or over which the Additional Insured(s) is for any purpose exercising physical control; or

- c) “Your work” for the Additional Insured(s).

With respect to Additional Insureds who are architects, engineers or surveyors, this insurance does not apply “bodily injury”, “property damage”, “personal injury” or “advertising injury” arising out of the rendering of or the failure to render any professional services by or for you, including:

- a) The preparing, approving, or failing to prepare or approve maps, drawings, opinions, reports, surveys, change orders, designs or specifications; and
- b) Supervisory, inspection or engineering services.

Any coverages provided hereunder shall be excess over any other valid and collectible insurance available to the Additional Insured(s) whether primary, excess, contingent or on any other basis unless a contract specifically requires that this insurance be primary or you request that it apply on a primary basis.

No person or organization is an Additional Insured with respect to the conduct of any current or past partnership or joint venture that is not shown as a Named Insured in the Declarations.

END OF ATTACHMENT A.6